



Jakarta Composite Index

▼ **8,921.66**  
-0.60%

Highest

**8,978.84**

Lowest

**8,873.48**

YTD %

**3.18**

Published on 27 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,053	2.08	21.4	1.6
JCI	8,922	(0.60)	22.4	2.3
SSE Composite	4,134	0.03	19.7	1.6
TWSE	32,344	0.87	26.5	3.4
KLSE	1,760	0.91	16.5	1.6
ST - Times	4,898	0.76	15.1	1.6
Sensex	81,836	0.36	23.4	3.4
Hang Seng	27,056	1.08	13.6	1.4
Nikkei 225	53,279	0.74	22.4	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,423	(2.10)	17.73
Consumer Cyclical	1,405	0.81	14.58
Energy	4,581	(0.05)	2.88
Financials	1,505	(1.02)	(2.94)
Healthcare	2,119	(0.85)	2.65
Industrials	2,149	(3.45)	(0.30)
Infrastructures	2,787	0.76	4.36
Cons. Non-Cyclical	851	(0.47)	6.43
Prop. & Real Estate	1,220	(1.26)	4.01
Technology	9,461	0.97	(0.71)
Trans. & Logistics	2,022	(0.07)	2.86

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	60.20	(0.71)	4.84
Gold (USD tr.oz)	5,059	1.01	17.12
Nickel (USD/MT)	18,522	(1.25)	11.27
Tin (USD/MT)	54,232	(4.55)	33.72
Copper (USD/lb)	587.10	(2.48)	3.33
Coal (USD/MT)	108.65	(0.32)	1.07
CPO (MYR/MT)	4,167	(0.12)	4.23

Currency	Last	Chg%	YTD%
USD-IDR	16,808	(0.17)	(0.70)
AUD-IDR	11,614	0.02	(4.04)
EUR-IDR	19,961	(0.37)	(1.98)
SGD-IDR	13,236	(0.15)	(2.01)
JPY-IDR	109	0.28	(2.02)
GBP-IDR	22,983	(0.24)	(2.54)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.37	(0.05)	4.88
15 Year	6.56	0.11	2.82
20 Year	6.64	0.02	1.98
30 Year	6.74	0.01	0.54

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin &amp; Coal Prices Closed on 26/01/2026

## Market Review (Session 1)

In session 1, JCI closed down -0.60% to the level of 8,921.66.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- AKRA: Price closed at 1,360 (+0.37%) and highest at 1,395 (+2.95%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- CMRY: Price closed at 5,375 (-1.83%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: Price closed at 1,260 (+1.20%) and highest at 1,280 (+2.81%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TLKM: Price closed at 3,900 (+1.30%) and highest at 3,990 (+3.64%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

## News

- PT. Bank Tabungan Negara (Persero) Tbk. (BBTN) officially opened the BTN Digital Store at Universitas Negeri Semarang on January 26, 2026, to provide digital banking services and financial education for students and the academic community while introducing products like mortgage plans (KPR) and "Tabungan Juara".
- PT. Indah Kiat Pulp & Paper Tbk. (INKP) has allocated a total of Rp1.41 trillion from its internal cash and equivalent cash to repay the principal of Sustainable Bonds and Sukuk Mudharabah maturing today, while confirming it has no plans to use new debt from banks or other financial institutions.



## LQ45 Stock Ranking Session 1

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
SCMA	300	4.90	(11.24)	22.19	1.11
DSSA	115,575	4.50	14.43	890.57	1.17
EMTK	1,045	3.47	(3.69)	64.19	1.11
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ADRO	2,250	(5.86)	24.31	66.13	0.84
ASII	6,475	(5.82)	(3.36)	262.13	0.75
UNTR	25,725	(5.68)	(12.80)	95.96	0.75
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	62	5,570.8	(3.13)	73.85	0.98
BUMI	338	3,750.8	(7.65)	125.51	1.15
MBMA	780	176.0	36.84	84.24	1.03
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BUMI	338	1,267.8	(7.65)	125.51	1.15
BBCA	7,525	967.3	(6.81)	927.64	0.81
ANTM	4,620	693.4	46.67	111.02	0.48

## Economic Calendar

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Monday January 26 2026</b>				
04:00 PM	DE Ifo Business Climate JAN	87.6	87.6	88.4
08:30 PM	US Durable Goods Orders MoM NOV	5.3%	-2.1%	1.1%
08:30 PM	US Chicago Fed National Activity Index NOV	-0.04	-0.42	-0.4
08:30 PM	US Durable Goods Orders Ex Transp MoM NOV	0.5%	0.1%	0.5%
10:30 PM	US Dallas Fed Manufacturing Index JAN	-1.2	-11.3	-6
<b>Tuesday January 27 2026</b>				
04:00 AM	KR Business Confidence JAN	73	70	71
08:30 AM	CN Industrial Profits (YTD) YoY DEC	0.6%	0.1%	0.3%
12:00 PM	EU New Car Registrations YoY DEC	5.8%	2.1%	1.0%
08:15 PM	US ADP Employment Change Weekly		8.0K	-
09:00 PM	US S&P/Case-Shiller Home Price YoY NOV		1.3%	1.2%
10:00 PM	US CB Consumer Confidence JAN		89.1	88

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
27-Jan-26	11:00	PORT	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
	13:00	ADMF	RUPSLB	Millenium Centennial Center Hall Adira Lt. 60, Jl. Jend. Sudirman Kav. 25
29-Jan-26	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2 Jl. Mampang Prapatan Raya No. 100
30-Jan-26	09:30	SDRA	RUPSLB	Gedung Treasury Tower Lt. 38, District 8 SCBD Lot. 28, Jl. Jendral Sudirman
	10:30	FAST	RUPSLB	Gedung Gelael Lt. 5, Jl. MT. Haryono Kav. 7, Tebet Barat

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



## Kiwoom Research Team



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