



Jakarta Composite Index

▼ 8,321.22
-7.34%

Highest

8,596.17

Lowest

8,269.14

YTD %

(3.77)

Published on 28 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,160	1.47	22.0	1.6
JCI	8,321	(7.34)	22.4	2.3
SSE Composite	4,160	0.49	19.8	1.6
TWSE	32,674	1.10	26.7	3.4
KLSE	1,759	(0.70)	16.7	1.7
ST - Times	4,900	(0.46)	15.3	1.6
Sensex	82,176	0.40	23.4	3.5
Hang Seng	27,725	2.21	13.7	1.5
Nikkei 225	52,994	(0.64)	22.6	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,249	(7.80)	9.28
Consumer Cyclical	1,330	(6.19)	8.47
Energy	4,188	(9.68)	(5.96)
Financials	1,449	(4.21)	(6.51)
Healthcare	2,034	(4.35)	(1.45)
Industrials	2,007	(6.57)	(6.85)
Infrastructures	2,524	(10.19)	(5.51)
Cons. Non-Cyclical	821	(3.93)	2.69
Prop. & Real Estate	1,143	(7.41)	(2.58)
Technology	8,970	(6.28)	(5.86)
Trans. & Logistics	1,899	(6.72)	(3.42)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	62.80	0.66	9.37
Gold (USD tr.oz)	5,254	1.43	21.64
Nickel (USD/MT)	18,169	(1.91)	9.15
Tin (USD/MT)	54,878	1.19	35.31
Copper (USD/lb)	597.50	1.94	5.16
Coal (USD/MT)	108.80	0.14	1.21
CPO (MYR/MT)	4,200	0.43	5.05

Currency	Last	Chg%	YTD%
USD-IDR	16,703	0.38	(0.08)
AUD-IDR	11,669	(0.72)	(4.49)
EUR-IDR	20,007	(0.59)	(2.20)
SGD-IDR	13,243	(0.24)	(2.06)
JPY-IDR	109	(0.94)	(2.64)
GBP-IDR	23,022	(0.41)	(2.71)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.37	0.14	4.91
15 Year	6.55	(0.08)	2.67
20 Year	6.61	(0.02)	1.55
30 Year	6.74	(0.02)	0.51

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Prices Closed on 27/01/2026

Market Review (Session 1)

In session 1, JCI closed down -7.34% to the level of 8,321.22.

Market Prediction (Session 2)

JCI: Index closed lower significantly with bearish candle. JCI is expected to remain volatile while continuing to weaken.

- ENRG: Price closed at 1,420 (-14.97%) and breakdown support. Price will maintain short-term downward trend. Price will move toward new support.
- EXCL: Price closed at 3,820 (-14.92%) and breakdown support. Price will maintain short-term downward trend. Price will move toward new support.
- TAPG: Price closed at 1,500 (-4.76%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TPIA: Price closed at 6,350 (-9.29%) and breakdown support. Price will maintain short-term downward trend. Price will move toward new support.

News

- PT. Aneka Tambang Tbk. (ANTM) has received approval for its 2026 Work Plan and Budget (RKAB) from the Ministry of Energy and Mineral Resources, providing a foundation for operational certainty, prudent planning, and the continuation of national strategic policies in the mining sector while strengthening commitment to sustainable mining practices and mineral downstreaming.
- PT. Autopedia Sukses Lestari Tbk. (ASLC) remains optimistic about achieving double-digit revenue growth in 2026 by strengthening its integrated ecosystem of JBA, Caroline.id, and MotoGadai, while leveraging its extensive national network of 39 locations and more than 90,000 participating auction buyers to become a trusted omni-channel marketplace and support a more transparent national automotive industry.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INDF	6,725	0.37	(0.74)	59.05	0.50
-	-	-	-	-	-
-	-	-	-	-	-
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	98,600	(15.00)	(2.38)	759.76	1.17
EXCL	3,820	(14.92)	1.87	69.52	0.68
BRPT	2,300	(14.81)	(29.66)	215.62	2.08
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	61	6,223.5	(4.69)	72.66	0.98
BUMI	294	1,943.2	(19.67)	109.17	1.15
BBCA	7,175	585.0	(11.15)	884.50	0.81
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	7,175	4,197.2	(11.15)	884.50	0.81
BMRI	4,580	1,931.3	(10.20)	427.47	1.15
ANTM	4,370	1,641.5	38.73	105.01	0.48

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday January 27 2026				
04:00 AM	KR Business Confidence JAN	73	70	71
08:30 AM	CN Industrial Profits (YTD) YoY DEC	0.6%	0.1%	0.3%
12:00 PM	EU New Car Registrations YoY DEC	5.8%	2.1%	1.0%
08:15 PM	US ADP Employment Change Weekly	7.75K	8.0K	-
09:00 PM	US S&P/Case-Shiller Home Price YoY NOV	1.4%	1.3%	1.2%
10:00 PM	US CB Consumer Confidence JAN	84.5	94.2	88
Wednesday January 28 2026				
12:00 AM	EA ECB President Lagarde Speech	-	-	-
04:30 AM	US API Crude Oil Stock Change JAN/23	-0.25M	3.04M	-
06:50 AM	JP BoJ Monetary Policy Meeting Minutes	-	-	-
02:00 PM	DE GfK Consumer Confidence FEB	-	-26.9	-26
07:00 PM	US MBA 30-Year Mortgage Rate JAN/23	-	6.16%	-
10:30 PM	US EIA Crude Oil Stocks Change JAN/23	-	3.602M	-
10:30 PM	US EIA Gasoline Stocks Change JAN/23	-	5.977M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
30-Jan-26	09:30	SDRA	RUPSLB	Gedung Treasury Tower Lt. 38, District 8 SCBD Lot. 28, Jl. Jendral Sudirman
	10:30	FAST	RUPSLB	Gedung Gelael Lt. 5, Jl. MT. Haryono Kav. 7, Tebet Barat

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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