



Jakarta Composite Index

▼ **7,828.47**  
-5.91%

Highest

**8,049.10**

Lowest

**7,481.99**

YTD %

**(9.47)**

Published on 29 January 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,194	0.46	22.4	1.7
JCI	7,828	(5.91)	20.8	2.2
SSE Composite	4,147	(0.10)	19.8	1.6
TWSE	32,623	(0.55)	27.1	3.4
KLSE	1,731	(1.43)	16.6	1.6
ST - Times	4,912	0.05	15.2	1.6
Sensex	81,892	(0.55)	23.6	3.5
Hang Seng	27,976	0.54	14.1	1.5
Nikkei 225	53,424	0.10	22.6	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,107	(7.81)	2.39
Consumer Cyclical	1,229	(7.38)	0.21
Energy	3,881	(8.04)	(12.86)
Financials	1,387	(4.18)	(10.51)
Healthcare	1,917	(5.30)	(7.15)
Industrials	1,900	(5.31)	(11.83)
Infrastructures	2,367	(6.26)	(11.38)
Cons. Non-Cyclical	768	(6.41)	(3.91)
Prop. & Real Estate	1,069	(7.52)	(8.88)
Technology	8,241	(6.86)	(13.51)
Trans. & Logistics	1,789	(5.14)	(9.01)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	64.30	1.72	11.98
Gold (USD tr.oz)	5,552	2.49	28.55
Nickel (USD/MT)	18,270	0.56	9.76
Tin (USD/MT)	55,953	1.96	37.96
Copper (USD/lb)	632.90	6.82	11.39
Coal (USD/MT)	109.10	0.28	1.49
CPO (MYR/MT)	4,217	0.45	5.48

Currency	Last	Chg%	YTD%
USD-IDR	16,790	(0.50)	(0.60)
AUD-IDR	11,904	(1.76)	(6.37)
EUR-IDR	20,134	(0.48)	(2.82)
SGD-IDR	13,305	(0.35)	(2.52)
JPY-IDR	110	(0.21)	(2.98)
GBP-IDR	23,240	(0.82)	(3.62)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.38	0.22	5.07
15 Year	6.56	0.15	2.85
20 Year	6.63	0.23	1.84
30 Year	6.75	0.10	0.64

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin &amp; Coal Prices Closed on 28/01/2026

## Market Review (Session 1)

In session 1, JCI closed down -5.91% to the level of 7,828.47.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- AADI: Price closed at 7,275 (-5.52%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 7,025.
- CPIN: Price closed at 4,160 (-4.59%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: Price closed at 6,575 (-4.01%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INTP: Price closed at 6,400 (-7.91%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 6,175.

## News

- PT. Elnusa Tbk. (ELSA) strengthens its role as an energy services provider by utilizing technologies such as Land Node, Ocean Bottom Node (OBN), and Full Waveform Inversion (FWI) to enhance exploration accuracy and accelerate oil and gas production through a parallel integration approach from upstream to downstream.
- PT. Daaz Bara Lestari Tbk. (DAAZ) officially distributed an additional loan facility of Rp6.2 billion to its affiliate, PT. Indo Lautan Energi (ILE), increasing the total loan to Rp38.66 billion sourced from its 2025 Bond I proceeds to strengthen working capital for solar fuel purchases with an 8.85% annual interest rate for 370 days.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BBRI	3,600	0.28	(1.64)	545.61	1.43
-	-	-	-	-	-
-	-	-	-	-	-
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	250	(14.97)	(31.69)	92.83	1.15
EXCL	3,250	(14.92)	(13.33)	59.15	0.68
AMRT	1,495	(13.83)	(24.30)	62.08	0.63
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	58	8,801.0	(9.38)	69.09	0.98
BBCA	6,800	881.6	(15.79)	838.27	0.81
BUMI	250	624.9	(31.69)	92.83	1.15
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,800	5,995.2	(15.79)	838.27	0.81
BMRI	4,430	2,306.3	(13.14)	413.47	1.15
ANTM	3,980	1,803.1	26.35	95.64	0.48

## Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday January 28 2026				
12:00 AM	EA	ECB President Lagarde Speech	-	-
04:30 AM	US	API Crude Oil Stock Change JAN/23	-0.25M	3.04M
06:50 AM	JP	BoJ Monetary Policy Meeting Minutes	-	-
02:00 PM	DE	GfK Consumer Confidence FEB	-24.1	-26.9
07:00 PM	US	MBA 30-Year Mortgage Rate JAN/23	6.24%	6.16%
10:30 PM	US	EIA Crude Oil Stocks Change JAN/23	-2.296M	3.602M
10:30 PM	US	EIA Gasoline Stocks Change JAN/23	0.224M	5.977M
Thursday January 29 2026				
02:00 AM	US	Fed Interest Rate Decision	3.75%	3.75%
02:30 AM	US	Fed Press Conference	-	-
06:50 AM	JP	Stock Investment by Foreigners JAN/24	¥328.1B	¥878.9B
12:00 PM	JP	Consumer Confidence JAN	37.9	37.2
05:00 PM	EA	Economic Sentiment JAN	-	96.7
08:30 PM	US	Balance of Trade NOV	-	\$-29.4B
08:30 PM	US	Exports NOV	-	\$302B
08:30 PM	US	Imports NOV	-	\$331.4B
08:30 PM	US	Initial Jobless Claims JAN/24	-	200K
10:00 PM	US	Factory Orders MoM NOV	-	-1.3%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
30-Jan-26	09:30	SDRA	RUPSLB	Gedung Treasury Tower Lt. 38, District 8 SCBD Lot. 28, Jl. Jendral Sudirman
	10:30	FAST	RUPSLB	Gedung Gelael Lt. 5, Jl. MT. Haryono Kav. 7, Tebet Barat

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



## Kiwoom Research Team



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