



Jakarta Composite Index

▼ **7,887.16**
-5.31%

Highest

8,313.06

Lowest

7,858.40

YTD %

(8.79)

Published on 02 February 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,014	(4.04)	22.4	1.7
JCI	7,887	(5.31)	20.8	2.2
SSE Composite	4,064	(1.32)	19.7	1.6
TWSE	31,646	(1.30)	26.5	3.4
KLSE	1,741	0.58	16.4	1.6
ST - Times	4,888	(0.35)	15.2	1.6
Sensex	80,864	0.18	22.9	3.5
Hang Seng	26,731	(2.40)	13.9	1.5
Nikkei 225	52,999	(0.61)	22.8	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	1,984	(11.19)	(3.60)
Consumer Cyclical	1,145	(7.92)	(6.62)
Energy	3,795	(7.87)	(14.79)
Financials	1,441	(2.90)	(7.04)
Healthcare	1,934	(2.05)	(6.29)
Industrials	1,820	(5.81)	(15.56)
Infrastructures	2,272	(6.52)	(14.96)
Cons. Non-Cyclicals	788	(2.32)	(1.45)
Prop. & Real Estate	1,056	(6.39)	(9.99)
Technology	8,434	(5.37)	(11.49)
Trans. & Logistics	1,899	(5.84)	(3.41)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	62.18	(4.65)	8.29
Gold (USD tr.oz)	4,655	(4.90)	7.76
Nickel (USD/MT)	17,954	(2.26)	7.86
Tin (USD/MT)	51,955	(5.68)	28.11
Copper (USD/lb)	572.10	(3.43)	0.69
Coal (USD/MT)	108.90	0.28	1.30
CPO (MYR/MT)	4,160	(1.42)	4.05

Currency	Last	Chg%	YTD%
USD-IDR	16,801	(0.10)	(0.66)
AUD-IDR	11,657	0.85	(4.40)
EUR-IDR	19,934	0.51	(1.85)
SGD-IDR	13,207	0.30	(1.80)
JPY-IDR	109	0.47	(1.84)
GBP-IDR	22,984	0.50	(2.55)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.32	(0.24)	4.10
15 Year	6.54	(0.09)	2.53
20 Year	6.60	(0.23)	1.38
30 Year	6.74	(0.03)	0.55

Source: Bloomberg LP

Note: All data taken from sources at 12:14 PM

KLSE, Nickel, Tin, Coal & CPO Prices Closed on 30/01/2026

Market Review (Session 1)

In session 1, JCI closed down -5.31% to the level of 7,887.16.

Market Prediction (Session 2)

JCI: Index closed lower significantly with bearish candle. JCI is expected to remain volatile while continuing to weaken.

- BBTN: Price closed at 1,210 (-1.63%) and highest at 1,260 (+2.44%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRIS: Price closed at 2,220 (-1.33%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CPIN: Price closed at 4,350 (-1.81%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- GGRM: Price closed at 15,150 (-3.19%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Aneka Tambang Tbk. (ANTM) maintained positive performance throughout 2025 as nickel ore production skyrocketed 62% and bauxite production surged 112% to 2.83 million wmt, offsetting a 14.55% decline in gold sales through strengthened operational resilience and integrated supply chain management.
- PT. Delta Giri Wacana Tbk. (DGWG) recorded positive performance throughout 2025 by achieving the highest sales volume in the company's history, driven by a 33% growth in fertilizer sales and a 27% increase in the pesticide segment, supported by optimized big data utilization and efficient resource deployment.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	2,600	6.12	(1.52)	17.55	1.46
PGAS	2,240	5.66	17.28	54.30	0.55
AADI	7,950	4.61	13.98	61.91	0.59
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,730	(14.95)	19.74	66.81	1.31
BRPT	1,840	(14.81)	(43.73)	172.49	2.12
BUMI	220	(14.73)	(39.89)	81.69	1.42
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	220	9,813.9	(39.89)	81.69	1.42
GOTO	62	2,084.6	(3.13)	73.85	0.81
MBMA	600	289.8	5.26	64.80	1.09
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	220	2,159.1	(39.89)	81.69	1.42
BBCA	7,450	1,471.5	(7.74)	918.40	0.78
ANTM	3,670	897.5	16.51	88.19	0.48

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday January 30 2026				
06:30 AM	JP Unemployment Rate DEC	2.6%	2.6%	2.6%
03:55 PM	DE Unemployment Rate JAN	6.3%	6.3%	6.3%
04:00 PM	DE GDP Growth Rate QoQ Flash Q4	0.3%	0%	0.2%
04:00 PM	DE GDP Growth Rate YoY Flash Q4	0.4%	0.3%	0.5%
05:00 PM	EA GDP Growth Rate QoQ Flash Q4	0.3%	0.3%	0.2%
05:00 PM	EA GDP Growth Rate YoY Flash Q4	1.3%	1.4%	1.4%
05:00 PM	EA Unemployment Rate DEC	6.2%	6.3%	6.3%
08:00 PM	DE Inflation Rate YoY Prel JAN	2.1%	1.8%	1.9%
08:30 PM	US PPI MoM DEC	0.5%	0.2%	0.2%
08:30 PM	US Core PPI MoM DEC	0.7%	0%	0.1%
Monday February 02 2026				
07:30 AM	ID S&P Global Manufacturing PMI JAN	52.6	51.2	51.4
11:00 AM	ID Balance of Trade DEC	\$2.52B	\$2.66B	\$3.0B
11:00 AM	ID Exports YoY DEC	11.64%	-6.6%	-
11:00 AM	ID Imports YoY DEC	10.81%	0.46%	-
12:00 PM	ID Inflation Rate YoY JAN	3.55%	2.92%	3.9%
12:00 PM	ID Core Inflation Rate YoY JAN	2.45%	2.38%	2.3%
12:00 PM	ID Inflation Rate MoM JAN	-0.15%	0.64%	0.3%
12:20 PM	ID Tourist Arrivals YoY DEC	14.43%	9.79%	-
08:45 AM	CN RatingDog Manufacturing PMI JAN	50.3	50.1	50.5
10:00 PM	US ISM Manufacturing PMI JAN		47.9	48.2

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
03-Feb-26	14:00	LABA	RUPSLB	Kuningan City, Axa Tower
04-Feb-26	14:00	NATO	RUPSLB	Hotel Westin - Padang Room 2, Jl. HR. Rasuna Said Blok C No. 22A
05-Feb-26	15:00	TAXI	RUPST	Ibis Jakarta Harmoni, Jl. Hayam Wuruk No. 35, Jakarta Pusat
06-Feb-26	10:00	BSIM	RUPSLB	Sinar Mas Land Plaza Tower II Lt. 39, Ruang Danamas, Jl. MH. Thamrin No. 51

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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