



Jakarta Composite Index

▲ 8,047.22
+1.57%

Highest

8,059.26

Lowest

7,712.35

YTD %

(6.94)

Published on 03 February 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,225	5.55	21.4	1.6
JCI	8,047	1.57	19.8	2.1
SSE Composite	4,031	0.38	19.2	1.6
TWSE	32,104	1.52	26.1	3.3
KLSE	1,746	0.32	16.4	1.6
ST - Times	4,936	0.89	15.2	1.6
Sensex	83,981	2.84	23.1	3.5
Hang Seng	26,831	0.21	13.6	1.4
Nikkei 225	54,751	3.98	22.3	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,092	4.91	1.64
Consumer Cyclical	1,152	0.30	(6.09)
Energy	3,906	2.70	(12.29)
Financials	1,461	0.82	(5.73)
Healthcare	1,980	1.53	(4.10)
Industrials	1,878	3.27	(12.86)
Infrastructures	2,274	(0.37)	(14.85)
Cons. Non-Cyclicals	795	0.23	(0.62)
Prop. & Real Estate	1,086	2.72	(7.42)
Technology	8,825	5.37	(7.39)
Trans. & Logistics	1,948	2.96	(0.91)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.96	(0.29)	7.91
Gold (USD tr.oz)	4,815	3.30	11.48
Nickel (USD/MT)	16,827	(6.28)	1.09
Tin (USD/MT)	46,591	(10.32)	14.88
Copper (USD/lb)	590.25	1.32	3.88
Coal (USD/MT)	116.00	6.52	7.91
CPO (MYR/MT)	4,145	(0.36)	3.68

Currency	Last	Chg%	YTD%
USD-IDR	16,773	0.10	(0.49)
AUD-IDR	11,747	(0.65)	(5.13)
EUR-IDR	19,799	0.55	(1.18)
SGD-IDR	13,204	0.04	(1.77)
JPY-IDR	108	0.44	(1.29)
GBP-IDR	22,953	0.19	(2.41)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.33	0.13	4.33
15 Year	6.54	(0.03)	2.51
20 Year	6.60	0.02	1.38
30 Year	6.74	(0.02)	0.54

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Prices Closed on 02/02/2026

Market Review (Session 1)

In session 1, JCI closed up +1.57% to the level of 8,047.22.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to maintain its current position with the potential for further strengthening.

- AADI: Price closed at 8,225 (+1.86%) and highest at 8,250 (+2.17%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- INDF: Price closed at 7,150 (+1.78%) and highest at 7,175 (+2.14%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- TOWR: Price managed touched our first target at 555 (+4.72%) and closed at 545 (+2.83%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- UNVR: Price closed at 2,030 (0.00%) and highest at 2,110 (+3.94%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Medco Energi Internasional Tbk. (MEDC), through Medco E&P Grissik Ltd., is implementing nitrogen gas blanketing at its Suban facilities to potentially reduce greenhouse gas emissions by 1,100 tons of CO2 equivalent per year, aligning with its participation in OGMP 2.0 and the aspiration to reach Net Zero Emission.
- PT. Sinar Mas Agro Resources and Technology Tbk. (SMAR) will issue debt securities worth Rp1.2 trillion, consisting of sustainable bonds V phase II and sukuk ijarah I phase II year 2026, to repay bank debts and bond principals while financing the company's working capital.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	244	14.02	(27.81)	18.05	1.23
BUMI	242	10.00	(33.88)	89.86	1.42
INKP	8,850	7.93	4.12	48.42	1.37
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BREN	8,050	(3.30)	(17.01)	1,076.98	1.83
ISAT	2,190	(1.35)	(5.60)	70.63	1.30
TLKM	3,470	(0.86)	(0.29)	343.75	1.27
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	242	9,771.8	(33.88)	89.86	1.42
GOTO	63	843.9	(1.56)	75.04	0.81
MBMA	635	351.7	11.40	68.58	1.08
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	242	2,364.8	(33.88)	89.86	1.42
BBCA	7,575	874.5	(6.19)	933.81	0.78
BMRI	4,840	506.3	(5.10)	451.73	1.09

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday February 02 2026				
07:30 AM	ID S&P Global Manufacturing PMI JAN	52.6	51.2	51.4
11:00 AM	ID Balance of Trade DEC	\$2.52B	\$2.66B	\$3.0B
11:00 AM	ID Exports YoY DEC	11.64%	-6.6%	-
11:00 AM	ID Imports YoY DEC	10.81%	0.46%	-
12:00 PM	ID Inflation Rate YoY JAN	3.55%	2.92%	3.9%
12:00 PM	ID Core Inflation Rate YoY JAN	2.45%	2.38%	2.3%
12:00 PM	ID Inflation Rate MoM JAN	-0.15%	0.64%	0.3%
12:20 PM	ID Tourist Arrivals YoY DEC	14.43%	9.79%	-
08:45 AM	CN RatingDog Manufacturing PMI JAN	50.3	50.1	50.5
10:00 PM	US ISM Manufacturing PMI JAN	52.6	47.9	48.2
Tuesday February 03 2026				
12:25 AM	US Fed Bostic Speech	-	-	-
06:00 AM	KR Inflation Rate YoY JAN	2%	2.3%	2.0%
06:00 AM	KR Inflation Rate MoM JAN	0.4%	0.3%	0.4%
08:00 PM	US Fed Barkin Speech	-	-	-
10:10 PM	US RCM/TIPP Economic Optimism Index FEB	-	47.2	47

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
03-Feb-26	14:00	LABA	RUPSLB	Kuningan City, Axa Tower
04-Feb-26	14:00	NATO	RUPSLB	Hotel Westin - Padang Room 2, Jl. HR. Rasuna Said Blok C No. 22A
05-Feb-26	15:00	TAXI	RUPST	Ibis Jakarta Harmoni, Jl. Hayam Wuruk No. 35, Jakarta Pusat
06-Feb-26	10:00	BSIM	RUPSLB	Sinar Mas Land Plaza Tower II Lt. 39, Ruang Danamas, Jl. MH. Thamrin No. 51

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividend	10-Feb-26	11-Feb-26	12-Feb-26	24-Feb-26	13	3.51%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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