



Jakarta Composite Index

▼ **8,079.32**
-0.53%

Highest

8,194.68

Lowest

8,050.40

YTD %

(6.56)

Published on 04 February 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,354	1.25	22.9	1.7
JCI	8,079	(0.53)	20.3	2.1
SSE Composite	4,068	(0.00)	19.4	1.6
TWSE	32,380	0.57	26.6	3.4
KLSE	1,746	(0.10)	16.5	1.6
ST - Times	4,950	0.11	15.3	1.6
Sensex	83,696	(0.06)	23.7	3.6
Hang Seng	26,725	(0.41)	13.6	1.4
Nikkei 225	54,172	(1.00)	23.1	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	2,173	2.30	5.58
Consumer Cyclical	1,130	(4.17)	(7.87)
Energy	3,909	(1.65)	(12.23)
Financials	1,463	0.11	(5.63)
Healthcare	1,984	(0.30)	(3.89)
Industrials	1,911	(0.28)	(11.30)
Infrastructures	2,254	(2.20)	(15.62)
Cons. Non-Cyclicals	793	(1.34)	(0.84)
Prop. & Real Estate	1,092	(1.49)	(6.91)
Technology	8,706	(0.91)	(8.63)
Trans. & Logistics	1,979	(0.26)	0.67

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.82	0.97	11.15
Gold (USD tr.oz)	5,082	2.74	17.66
Nickel (USD/MT)	17,447	3.68	4.81
Tin (USD/MT)	50,122	7.58	23.59
Copper (USD/lb)	603.70	(0.81)	6.25
Coal (USD/MT)	114.70	(1.12)	6.70
CPO (MYR/MT)	4,150	0.24	3.80

Currency	Last	Chg%	YTD%
USD-IDR	16,775	(0.09)	(0.51)
AUD-IDR	11,784	(0.04)	(5.43)
EUR-IDR	19,855	(0.28)	(1.46)
SGD-IDR	13,199	0.02	(1.74)
JPY-IDR	107	0.41	(0.71)
GBP-IDR	23,004	(0.32)	(2.63)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.31	(0.25)	4.02
15 Year	6.54	(0.11)	2.54
20 Year	6.57	(0.50)	0.92
30 Year	6.74	(0.02)	0.54

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Prices Closed on 03/02/2026

Market Review (Session 1)

In session 1, JCI closed down -0.53% to the level of 8,079.32.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- AKRA: Price closed at 1,295 (-2.26%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRMS: Price managed touched our first target at 995, highest at 1,020 (+6.81%) and closed at 980 (+2.62%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MAPA: Price closed at 725 (-0.68%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- WIFI: Price closed at 2,330 (-2.51%) and highest at 2,450 (+2.51%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Paramita Bangun Sarana Tbk. (PBSA) officially announced a share buyback plan with a maximum allocation of Rp100 billion from February 03 to March 17, 2026, to maintain market stability and confidence through PT. BCA Sekuritas, with the repurchased shares not exceeding 20% of the issued capital.
- PT. Perusahaan Gas Negara Tbk. (PGAS) changed its name to PT. Perusahaan Gas Negara (Persero) Tbk. following the decision of the Extraordinary General Meeting of Shareholders (RUPSLB) on December 29, 2025, regarding the amendment of the Company's Articles of Association.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	6,550	5.65	26.57	69.04	0.72
AMMN	7,250	5.45	12.84	525.76	0.46
TOWR	565	4.63	(3.42)	33.39	0.89
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	248	(6.06)	(32.24)	92.09	1.42
TLKM	3,280	(4.93)	(5.75)	324.92	1.27
JPFA	2,680	(3.94)	2.29	31.43	0.66
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	248	7,023.9	(32.24)	92.09	1.42
GOTO	61	1,031.2	(4.69)	72.66	0.81
TOWR	565	458.4	(3.42)	33.39	0.89
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	248	1,741.9	(32.24)	92.09	1.42
BBCA	7,750	820.7	(4.02)	955.38	0.78
ANTM	4,020	562.3	27.62	96.60	0.48

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday February 03 2026				
12:25 AM	US Fed Bostic Speech	-	-	-
06:00 AM	KR Inflation Rate YoY JAN	2%	2.3%	2.0%
06:00 AM	KR Inflation Rate MoM JAN	0.4%	0.3%	0.4%
08:00 PM	US Fed Barkin Speech	-	-	-
10:10 PM	US RCM/TIPP Economic Optimism Index FEB	48.8	47.2	47
Wednesday February 04 2026				
04:30 AM	US API Crude Oil Stock Change JAN/30	-11.1M	-0.247M	-
08:45 AM	CN RatingDog Services PMI JAN	52.3	52.0	51.5
05:00 PM	EA Inflation Rate YoY Flash JAN		1.9%	1.8%
05:00 PM	EA Core Inflation Rate YoY Flash JAN		2.3%	2.3%
05:00 PM	EA Inflation Rate MoM Flash JAN		0.2%	-0.4%
07:00 PM	US MBA 30-Year Mortgage Rate JAN/30		6.24%	-
08:15 PM	US ADP Employment Change JAN		41K	35.0K
10:00 PM	US ISM Services PMI JAN		54.4	54.3
10:30 PM	US EIA Crude Oil Stocks Change JAN/30		-2.296M	-
10:30 PM	US EIA Gasoline Stocks Change JAN/30		0.224M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
04-Feb-26	14:00	NATO	RUPSLB	Hotel Westin - Padang Room 2, Jl. HR. Rasuna Said Blok C No. 22A
05-Feb-26	15:00	TAXI	RUPST	Ibis Jakarta Harmoni, Jl. Hayam Wuruk No. 35, Jakarta Pusat
06-Feb-26	10:00	BSIM	RUPSLB	Sinar Mas Land Plaza Tower II Lt. 39, Ruang Danamas, Jl. MH. Thamrin No. 51

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AMOR	Cash Dividend	10-Feb-26	11-Feb-26	12-Feb-26	24-Feb-26	13	3.42%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.