



Jakarta Composite Index

▼ **8,141.85**
-0.06%

Highest

8,214.46

Lowest

8,118.50

YTD %

(5.84)

Published on 05 February 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,186	(3.44)	23.2	1.7
JCI	8,142	(0.06)	20.3	2.1
SSE Composite	4,060	(1.03)	19.6	1.6
TWSE	31,921	(1.14)	26.7	3.4
KLSE	1,736	(0.41)	16.5	1.6
ST - Times	4,950	(0.30)	15.4	1.6
Sensex	83,543	(0.33)	23.7	3.6
Hang Seng	26,506	(1.27)	13.6	1.4
Nikkei 225	53,854	(0.81)	23.0	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	2,146	(2.21)	4.28
Consumer Cyclical	1,119	(1.10)	(8.75)
Energy	3,931	0.08	(11.73)
Financials	1,487	0.58	(4.08)
Healthcare	1,974	(0.44)	(4.35)
Industrials	1,904	(1.40)	(11.66)
Infrastructures	2,222	(1.23)	(16.83)
Cons. Non-Cyclical	803	1.55	0.39
Prop. & Real Estate	1,090	(0.86)	(7.07)
Technology	8,746	(0.49)	(8.22)
Trans. & Logistics	1,988	0.02	1.12

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.78	(2.09)	11.08
Gold (USD tr.oz)	4,865	(2.02)	12.62
Nickel (USD/MT)	17,379	(0.39)	4.40
Tin (USD/MT)	48,526	(3.18)	19.65
Copper (USD/lb)	579.35	(0.97)	1.96
Coal (USD/MT)	116.10	1.22	8.00
CPO (MYR/MT)	4,141	0.02	3.58

Currency	Last	Chg%	YTD%
USD-IDR	16,828	(0.32)	(0.82)
AUD-IDR	11,728	0.65	(4.98)
EUR-IDR	19,837	0.05	(1.37)
SGD-IDR	13,207	0.01	(1.80)
JPY-IDR	107	(0.07)	(0.72)
GBP-IDR	22,928	0.47	(2.31)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.32	0.08	4.04
15 Year	6.54	0.14	2.62
20 Year	6.56	(0.02)	0.83
30 Year	6.74	0.01	0.55

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin, Coal & CPO Prices Closed on 04/02/2026

Market Review (Session 1)

In session 1, JCI closed down -0.06% to the level of 8,141.85.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 8,100 – 8,200.

- **BMRI:** Price closed at 5,100 (+2.00%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- **BTPS:** Price closed at 1,255 (-1.18%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **JSMR:** Price closed at 3,790 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- **TINS:** Price closed at 3,250 (-1.52%) and highest at 3,400 (+3.03%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Tabungan Negara (Persero) Tbk. (BBTN) targets its non-performing loan (NPL) ratio below 3% in 2026 by accelerating legacy construction sector recovery through asset recycling, NPL sales, and the innovation of forming Real Estate Investment Trusts (REIT/DIRE) for assets with recurring income potential within the national banking.
- PT. Summarecon Agung Tbk. (SMRA), through Summarecon Serpong and Summarecon Tangerang, signed an MoU with PT. MRT Jakarta to explore the integration of the East-West MRT Corridor within its townships to support sustainable mass transportation, regional connectivity, and building sustainable cities.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	2,220	8.29	(14.62)	84.69	1.31
AMRT	1,820	5.20	(7.85)	75.57	0.69
ASII	6,975	4.49	4.10	282.37	0.78
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
NCKL	1,295	(6.16)	15.11	81.71	0.88
MDKA	2,860	(5.61)	25.44	69.99	1.31
MBMA	640	(4.48)	12.28	69.12	1.08
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	250	2,461.6	(31.69)	92.83	1.42
GOTO	61	1,108.0	(4.69)	72.66	0.81
BBRI	3,920	198.7	7.10	594.11	1.31
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,920	778.8	7.10	594.11	1.31
BUMI	250	615.4	(31.69)	92.83	1.42
BBCA	7,900	530.1	(2.17)	973.87	0.78

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday February 04 2026				
04:30 AM	US API Crude Oil Stock Change JAN/30	-11.1M	-0.247M	-
08:45 AM	CN RatingDog Services PMI JAN	52.3	52.0	51.5
05:00 PM	EA Inflation Rate YoY Flash JAN	1.7%	2%	1.8%
05:00 PM	EA Core Inflation Rate YoY Flash JAN	2.2%	2.3%	2.3%
05:00 PM	EA Inflation Rate MoM Flash JAN	-0.5%	0.2%	-0.4%
07:00 PM	US MBA 30-Year Mortgage Rate JAN/30	6.21%	6.24%	-
08:15 PM	US ADP Employment Change JAN	22K	37K	35.0K
10:00 PM	US ISM Services PMI JAN	53.8	53.8	54.3
10:30 PM	US EIA Crude Oil Stocks Change JAN/30	-3.455M	-2.295M	-
10:30 PM	US EIA Gasoline Stocks Change JAN/30	0.685M	0.223M	-
Thursday February 05 2026				
11:00 AM	ID Full Year GDP Growth 2025	5.11%	5.03%	5.0%
11:00 AM	ID GDP Growth Rate YoY Q4	5.39%	5.04%	5.2%
11:00 AM	ID GDP Growth Rate QoQ Q4	0.86%	1.42%	1.9%
05:00 PM	EA Retail Sales MoM DEC		0.2%	0.2%
07:00 PM	GB BoE Interest Rate Decision		3.75%	3.75%
08:15 PM	EA Deposit Facility Rate		2%	2%
08:15 PM	EA ECB Interest Rate Decision		2.15%	2.15%
08:30 PM	US Initial Jobless Claims JAN/31		209K	214.0K
08:45 PM	EA ECB Press Conference	-	-	-
10:00 PM	US JOLTs Job Openings DEC		7.146M	7.0M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
05-Feb-26	15:00	TAXI	RUPST	Ibis Jakarta Harmoni, Jl. Hayam Wuruk No. 35, Jakarta Pusat
06-Feb-26	10:00	BSIM	RUPSLB	Sinar Mas Land Plaza Tower II Lt. 39, Ruang Danamas, Jl. MH. Thamrin No. 51

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividend	10-Feb-26	11-Feb-26	12-Feb-26	24-Feb-26	13	3.40%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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