



Jakarta Composite Index

▼ **7,874.42**
-2.83%

Highest

8,025.14

Lowest

7,861.69

YTD %

(8.93)

Published on 06 February 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,031	(2.56)	22.3	1.7
JCI	7,874	(2.83)	20.2	2.1
SSE Composite	4,080	0.11	19.5	1.6
TWSE	31,726	(0.35)	26.3	3.3
KLSE	1,728	(0.16)	16.3	1.6
ST - Times	4,940	(0.72)	15.4	1.6
Sensex	83,059	(0.31)	23.6	3.6
Hang Seng	26,580	(1.13)	13.6	1.4
Nikkei 225	54,066	0.46	22.8	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	2,085	(4.17)	1.31
Consumer Cyclical	1,059	(5.43)	(13.61)
Energy	3,730	(3.88)	(16.23)
Financials	1,447	(1.97)	(6.62)
Healthcare	1,946	(1.09)	(5.72)
Industrials	1,815	(4.70)	(15.78)
Infrastructures	2,141	(3.63)	(19.85)
Cons. Non-Cyclical	783	(1.78)	(2.13)
Prop. & Real Estate	1,055	(3.21)	(10.03)
Technology	8,542	(1.64)	(10.36)
Trans. & Logistics	1,939	(2.25)	(1.35)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.70	0.65	10.94
Gold (USD tr.oz)	4,825	0.96	11.70
Nickel (USD/MT)	17,071	(1.77)	2.55
Tin (USD/MT)	46,458	(4.26)	14.55
Copper (USD/lb)	574.30	(1.34)	1.07
Coal (USD/MT)	116.00	(0.09)	7.91
CPO (MYR/MT)	4,100	(0.51)	2.55

Currency	Last	Chg%	YTD%
USD-IDR	16,882	(0.31)	(1.14)
AUD-IDR	11,713	0.33	(4.85)
EUR-IDR	19,916	(0.20)	(1.76)
SGD-IDR	13,253	(0.24)	(2.14)
JPY-IDR	108	(0.47)	(1.15)
GBP-IDR	22,884	0.12	(2.12)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.43	1.66	5.95
15 Year	6.64	1.30	4.09
20 Year	6.67	1.40	2.47
30 Year	6.75	0.15	0.72

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Nickel, Tin & Coal Prices Closed on 05/02/2026

Market Review (Session 1)

In session 1, JCI closed down -2.83% to the level of 7,874.42.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- ACES: Price closed at 400 (-1.48%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ARTO: Price closed at 1,680 (-1.18%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ASII: Price closed at 6,600 (-5.04%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: Price closed at 406 (-2.87%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. TBS Energi Utama Tbk. (TOBA) has prepared Rp425 billion and Rp9.35 billion, sourced from the 2025 and 2026 bond issuances and internal cash, to settle the principal and 12th interest payment of its 2023 Series A Bonds maturing on March 03, 2026, with payment to be made to KSEI by March 02, 2026.
- PT. United Tractors Tbk. (UNTR) subsidiary, PT. Agincourt Resources (PTAR), is facing a Rp200.99 billion strict liability lawsuit from the Ministry of Environment (KLH) for alleged environmental damage, but the company maintains that the legal process has no material impact on its financial or operational continuity.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	1,805	1.98	(8.61)	74.95	0.62
TLKM	3,330	1.22	(4.31)	329.88	1.27
MEDC	1,445	1.05	7.43	36.32	0.56
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,925	(8.33)	(41.13)	180.46	2.12
BUMI	224	(6.67)	(38.80)	83.18	1.48
MBMA	610	(6.15)	7.02	65.88	1.15
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	224	4,120.3	(38.80)	83.18	1.48
GOTO	60	1,546.7	(6.25)	71.47	0.82
BMRI	4,990	135.1	(2.16)	465.73	1.00
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	224	923.0	(38.80)	83.18	1.48
BBCA	7,650	742.5	(5.26)	943.05	0.71
BMRI	4,990	673.9	(2.16)	465.73	1.00

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday February 05 2026				
11:00 AM	ID Full Year GDP Growth 2025	5.11%	5.03%	5.0%
11:00 AM	ID GDP Growth Rate YoY Q4	5.39%	5.04%	5.2%
11:00 AM	ID GDP Growth Rate QoQ Q4	0.86%	1.42%	1.9%
05:00 PM	EA Retail Sales MoM DEC	-0.5%	0.1%	0.2%
07:00 PM	GB BoE Interest Rate Decision	3.75%	3.75%	3.75%
08:15 PM	EA Deposit Facility Rate	2%	2%	2%
08:15 PM	EA ECB Interest Rate Decision	2.15%	2.15%	2.15%
08:30 PM	US Initial Jobless Claims JAN/31	231K	209K	214.0K
08:45 PM	EA ECB Press Conference	-	-	-
10:00 PM	US JOLTs Job Openings DEC	6.542M	6.928M	7.0M
Friday February 06 2026				
10:00 AM	ID Foreign Exchange Reserves JAN	\$154.6B	\$156.5B	-
10:40 AM	ID Property Price Index YoY Q4	0.83%	0.84%	1.0%
06:30 AM	JP Household Spending MoM DEC	-2.9%	6.2%	-2.0%
06:30 AM	JP Household Spending YoY DEC	-2.6%	2.9%	3.2%
02:00 PM	DE Balance of Trade DEC		€13.1B	€14.0B
02:00 PM	DE Exports MoM DEC		-2.5%	1.1%
02:00 PM	DE Industrial Production MoM DEC		0.8%	0.3%
02:00 PM	GB Halifax House Price Index MoM JAN		-0.6%	0.4%
02:00 PM	GB Halifax House Price Index YoY JAN		0.3%	0.0%
10:00 PM	US Michigan Consumer Sentiment Prel FEB		56.4	53

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
06-Feb-26	10:00	BSIM	RUPSLB	Sinar Mas Land Plaza Tower II Lt. 39, Ruang Danamas, Jl. MH. Thamrin No. 51

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AMOR	Cash Dividend	10-Feb-26	11-Feb-26	12-Feb-26	24-Feb-26	13	3.39%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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