



Jakarta Composite Index

▲ 8,132.75
+1.26%

Highest

8,140.86

Lowest

8,011.13

YTD %

(5.95)

Published on 10 February 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,321	0.44	22.9	1.7
JCI	8,133	1.26	20.1	2.1
SSE Composite	4,122	(0.02)	19.7	1.6
TWSE	32,961	1.72	26.8	3.4
KLSE	1,747	(0.24)	16.5	1.6
ST - Times	4,956	(0.09)	15.4	1.6
Sensex	84,403	0.40	23.7	3.6
Hang Seng	27,174	0.54	13.7	1.5
Nikkei 225	57,657	2.29	23.8	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,248	2.02	9.22
Consumer Cyclical	1,108	2.10	(9.68)
Energy	3,951	2.24	(11.28)
Financials	1,481	1.47	(4.44)
Healthcare	1,967	0.23	(4.71)
Industrials	1,878	3.03	(12.88)
Infrastructures	2,219	1.66	(16.94)
Cons. Non-Cyclical	806	0.86	0.76
Prop. & Real Estate	1,096	2.07	(6.59)
Technology	8,698	1.19	(8.72)
Trans. & Logistics	2,026	1.16	3.05

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	64.21	(0.23)	11.83
Gold (USD tr.oz)	5,031	(0.54)	16.46
Nickel (USD/MT)	17,349	1.52	4.22
Tin (USD/MT)	49,098	5.09	21.06
Copper (USD/lb)	590.75	(0.92)	3.97
Coal (USD/MT)	115.75	0.13	7.67
CPO (MYR/MT)	4,070	(0.73)	1.80

Currency	Last	Chg%	YTD%
USD-IDR	16,797	0.04	(0.64)
AUD-IDR	11,883	(0.48)	(6.22)
EUR-IDR	20,006	(0.27)	(2.20)
SGD-IDR	13,280	(0.21)	(2.34)
JPY-IDR	108	(0.84)	(1.60)
GBP-IDR	22,986	(0.57)	(2.56)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.45	(0.28)	6.29
15 Year	6.66	(0.15)	4.39
20 Year	6.71	(0.05)	3.18
30 Year	6.76	(0.03)	0.82

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Prices Closed on 09/02/2026

Market Review (Session 1)

In session 1, JCI closed up +1.26% to the level of 8,132.75.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile with a bias toward strengthening.

- BRMS: Price managed touched our first target at 1,045, highest at 1,055 (+4.46%) and closed at 1,035 (+2.48%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- KIJA: Price managed touched our first target at 216, highest at 218 (+4.81%) and closed at 214 (+2.88%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MBMA: Price managed touched our second target at 700, highest at 720 (+9.92%) and closed at 695 (+6.11%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- RAJA: Price managed touched our second target at 4,150, highest at 4,190 (+9.40%) and closed at 4,040 (+5.48%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Puradelta Lestari Tbk. (DMAS) recorded marketing sales of Rp1.6 trillion in 2025, reaching 88% of target, with the Data Center sector as the main contributor despite global economic uncertainty and geopolitical tensions.
- PT. Energi Mega Persada Tbk. (ENRG) issued phase II shelf registration bonds worth Rp1.15 trillion to provide loans for debt repayment and support business working capital, with the public offering on February 09-10, 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,935	7.80	24.04	79.11	1.24
SMGR	2,750	7.00	4.17	18.57	1.33
MBMA	695	6.11	21.93	75.06	1.15
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BREN	7,950	(1.24)	(18.04)	1,063.60	1.82
INKP	9,075	(1.09)	6.76	49.65	1.34
TOWR	525	(0.94)	(10.26)	31.03	0.85
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	252	7,040.7	(31.15)	93.58	1.48
GOTO	60	3,499.7	(6.25)	71.47	0.83
MBMA	695	199.4	21.93	75.06	1.15
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	252	1,774.3	(31.15)	93.58	1.48
BBCA	7,500	557.7	(7.12)	924.56	0.71
BMRI	5,075	431.4	(0.49)	473.67	1.00

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday February 09 2026				
08:40 AM	ID Motorbike Sales YoY JAN	3.1%	14.5%	-
10:00 AM	ID Consumer Confidence JAN	127.0	123.5	123.9
06:50 AM	JP Current Account DEC	¥7288B	¥3674B	¥1400.0B
11:00 PM	EA ECB President Lagarde Speech	-	-	-
11:00 PM	US Consumer Inflation Expectations JAN	3.1%	3.4%	3.4%
Tuesday February 10 2026				
10:00 AM	ID Retail Sales YoY DEC	3.5%	6.3%	5.5%
07:01 AM	GB BRC Retail Sales Monitor YoY JAN	2.3%	1%	1.3%
08:15 PM	US ADP Employment Change Weekly		7.75K	-
08:30 PM	US Retail Sales MoM DEC		0.6%	0.4%
08:30 PM	US Employment Cost - Benefits QoQ Q4		0.8%	0.7%
08:30 PM	US Employment Cost - Wages QoQ Q4		0.8%	0.8%
08:30 PM	US Employment Cost Index QoQ Q4		0.8%	0.7%
08:30 PM	US Export Prices MoM DEC		-	0.1%
08:30 PM	US Import Prices MoM DEC		-	0.3%
10:00 PM	US Business Inventories MoM NOV		0.3%	0.2%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
10-Feb-26	10:00	OKAS	RUPSLB	Primedage - Gedung Equity Tower Lt. 40, Jl. Jend. Sudirman Kav. 52-53
	14:00	MGLV	RUPSLB	Magran Living, Jl. Kemang Raya No. 17
	14:00	SRAJ	RUPSLB	Mayapada Hospital Jakarta Selatan, Tower I Lt. 10, Jl. Lebak Bulus I Kav. 29
11-Feb-26	14:00	STAR	RUPSLB	Mawar Room, Hotel Mulia Jakarta
12-Feb-26	10:00	MFMI	RUPSLB	Delta Silicon Industrial Park, Jl. Akasia II Blok A7 No. 4A
	14:00	BABY	RUPSLB	Hybrid, Daring/Online (eASY.KSEI) dan Luring/Offline (Kantor Perseroan)
	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2 Jl. Mampang Prapatan Raya No. 100
	14:30	HERO	RUPSLB	Ballroom, Indika Bintaro Office Park, Jl. Boulevard Bintaro Jaya Blok B7/A6
13-Feb-26	10:00	BESS	RUPSLB	Friendly Room, Harris Suites FX Sudirman, Jl. Jendral Sudirman
	14:00	MENN	RUPST	Jl. Prof. Dr. Soepomo No. 323, Tebet Barat
	14:30	UNVR	RUPSLB	Grha Unilever, Green Office Park Kav. 3, Jl. BSD Boulevard Barat, BSD City

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AMOR	Cash Dividend	10-Feb-26	11-Feb-26	12-Feb-26	24-Feb-26	13	3.48%
BOLT	Cash Dividend	19-Feb-26	20-Feb-26	23-Feb-26	03-Mar-26	25	2.42%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190
Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.