



Jakarta Composite Index

▲ 8,285.09  
+0.89%

Highest

8,302.16

Lowest

8,227.45

YTD %

(4.18)

Published on 18 February 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,507	(0.28)	19.9	1.8
JCI	8,285	0.89	20.5	2.1
SSE Composite	4,082	(1.26)	19.5	1.6
TWSE	33,606	1.61	27.8	3.5
KLSE	1,741	0.10	16.4	1.6
ST - Times	4,939	0.00	15.4	1.6
Sensex	83,222	(0.28)	23.7	3.6
Hang Seng	26,706	0.52	13.6	1.4
Nikkei 225	57,349	1.38	22.4	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	2,331	0.72	13.25
Consumer Cyclical	1,207	2.55	(1.59)
Energy	4,278	1.79	(3.94)
Financials	1,462	0.23	(5.65)
Healthcare	1,946	(0.24)	(5.74)
Industrials	1,994	1.55	(7.48)
Infrastructures	2,305	1.56	(13.72)
Cons. Non-Cyclical	805	1.32	0.66
Prop. & Real Estate	1,128	0.84	(3.83)
Technology	8,879	1.63	(6.82)
Trans. & Logistics	2,195	3.17	11.65

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	62.58	0.40	8.99
Gold (USD tr.oz)	4,933	1.13	14.21
Nickel (USD/MT)	16,861	(1.48)	1.29
Tin (USD/MT)	45,931	0.55	13.25
Copper (USD/lb)	570.80	1.16	0.46
Coal (USD/MT)	117.05	0.69	8.88
CPO (MYR/MT)	4,013	1.59	0.38

Currency	Last	Chg%	YTD%
USD-IDR	16,880	(0.24)	(1.13)
AUD-IDR	11,937	(0.30)	(6.64)
EUR-IDR	19,998	(0.27)	(2.16)
SGD-IDR	13,361	(0.12)	(2.93)
JPY-IDR	110	0.29	(3.09)
GBP-IDR	22,887	(0.06)	(2.13)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.39	(0.20)	5.26
15 Year	6.62	(0.35)	3.86
20 Year	6.69	0.13	2.81
30 Year	6.75	(0.06)	0.63

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | TWSE Price Closed on 11/02/2026 | KOSPI & SSE Composite Prices Closed on 13/02/2026 | Government Bonds (15- & 30-Year) Closed on 13/02/2026 | KLSE, Hang Seng & CPO Prices Closed on 16/02/2026 | Government Bonds (10- & 20-Year) Closed on 16/02/2026 | ST - Times, Nickel, Tin & Coal Prices Closed on 17/02/2026

## Market Review (Session 1)

In session 1, JCI closed up +0.89% to the level of 8,285.09.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to be volatile and maintain its strengthening.

- BUMI: Price closed at 296 (+1.37%) and highest at 298 (+2.05%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ERAA: Price closed at 430 (-1.83%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INKP: Price closed at 9,825 (-0.25%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: Price closed at 1,300 (-1.89%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Darma Henwa Tbk. (DEWA) officially announced the completion of its share buyback on February 13, 2026, acquiring 1,638,793,874 shares, or 4.03 percent of its issued and paid-up capital, with a total expenditure of Rp949,999,969,885 and no negative impact on the company's business continuity or financial condition.
- PT. Pembangunan Jaya Ancol Tbk. (PJAA) recorded a net profit of Rp180.19 billion, a 1.34 percent growth from Rp177.79 billion the previous year, with basic earnings per share rising to Rp113 despite business revenue decreasing 11.11 percent to Rp1.12 trillion and total assets increasing to Rp3.63 trillion from Rp3.59 trillion.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	790	8.97	38.60	85.32	1.22
EMTK	980	5.95	(9.68)	60.20	1.19
SCMA	318	3.92	(5.92)	23.52	1.38
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	90,950	(3.58)	(9.95)	700.82	1.24
AMMN	7,350	(2.65)	14.40	533.01	0.49
SMGR	2,940	(2.33)	11.36	19.85	1.38
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	296	6,975.3	(19.13)	109.92	1.60
GOTO	60	3,755.6	(6.25)	71.47	0.80
MBMA	790	281.2	38.60	85.32	1.22
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	296	2,064.7	(19.13)	109.92	1.60
BBCA	7,300	510.0	(9.60)	899.91	0.67
BMRI	5,150	434.4	0.98	480.67	0.99

## Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday February 17 2026				
02:00 PM	DE Inflation Rate MoM Final JAN	0.1%	0.0%	0.1%
02:00 PM	DE Inflation Rate YoY Final JAN	2.1%	1.8%	2.1%
02:00 PM	GB Unemployment Rate DEC	5.2%	5.1%	5.1%
02:00 PM	GB Average Earnings incl. Bonus (3Mo/Yr) DEC	4.2%	4.6%	4.4%
02:00 PM	GB Employment Change DEC	52K	82K	-40.0K
05:00 PM	EA ZEW Economic Sentiment Index FEB	39.4	40.8	44
05:00 PM	DE ZEW Economic Sentiment Index FEB	58.3	59.6	61
08:15 PM	US ADP Employment Change Weekly	10.25K	7.75K	-
08:30 PM	US NY Empire State Manufacturing Index FEB	7.10	7.70	3
10:00 PM	US NAHB Housing Market Index FEB	36	37	41
Wednesday February 18 2026				
06:50 AM	JP Balance of Trade JAN	¥-1152.7B	¥113.5B	¥-2500.0B
02:00 PM	GB Inflation Rate YoY JAN		3.4%	3.0%
02:00 PM	GB Core Inflation Rate YoY JAN		3.2%	3.0%
08:30 PM	US Building Permits Prel DEC		-	1.31M
08:30 PM	US Durable Goods Orders MoM DEC		5.3%	-3.4%
08:30 PM	US Housing Starts DEC		-	1.29M
08:30 PM	US Building Permits MoM Prel DEC		-	-3.7%
08:30 PM	US Durable Goods Orders Ex Transp MoM DEC		0.5%	0.3%
08:30 PM	US Housing Starts MoM DEC		-	-4.4%
09:15 PM	US Industrial Production MoM JAN		0.4%	0.5%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
18-Feb-26	10:00	ZATA	RUPSLB	Elcorps Building Komplek Industri Prapanca No. 24, Kota Bandung
	11:00	TRON	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI
19-Feb-26	11:00	MKNT	RUPST & RUPSLB	Wisma SMR Meeting room, Kav. 89, Jl.Yos Sudarso No. 89
20-Feb-26	16:00	PLIN	RUPSLB	Plaza Indonesia Shopping Centre, Jl. M. H. Thamrin Kav. 28-30

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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