



Jakarta Composite Index

▼ 8,289.08  
-0.25%

Highest

8,376.20

Lowest

8,282.08

YTD %

(4.14)

Published on 19 February 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,655	2.69	19.9	1.8
JCI	8,289	(0.25)	20.7	2.2
SSE Composite	4,082	(1.26)	19.5	1.6
TWSE	33,606	1.61	27.8	3.5
KLSE	1,752	0.62	16.4	1.6
ST - Times	4,993	1.09	15.4	1.6
Sensex	83,509	(0.30)	23.8	3.6
Hang Seng	26,706	0.52	13.6	1.4
Nikkei 225	57,534	0.68	22.6	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,394	2.86	16.32
Consumer Cyclical	1,198	(0.20)	(2.32)
Energy	4,338	0.74	(2.60)
Financials	1,461	(0.76)	(5.76)
Healthcare	1,946	(0.33)	(5.71)
Industrials	1,988	(0.66)	(7.77)
Infrastructures	2,315	0.09	(13.32)
Cons. Non-Cyclical	811	0.33	1.38
Prop. & Real Estate	1,119	(0.58)	(4.56)
Technology	8,732	(1.39)	(8.37)
Trans. & Logistics	2,240	1.99	13.96

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	65.40	0.32	13.90
Gold (USD tr.oz)	4,993	0.31	15.60
Nickel (USD/MT)	17,275	2.46	3.78
Tin (USD/MT)	45,918	(0.03)	13.22
Copper (USD/lb)	577.55	(0.47)	1.65
Coal (USD/MT)	116.80	(0.21)	8.65
CPO (MYR/MT)	4,078	1.62	2.00

Currency	Last	Chg%	YTD%
USD-IDR	16,919	(0.21)	(1.35)
AUD-IDR	11,928	0.08	(6.57)
EUR-IDR	19,951	0.14	(1.93)
SGD-IDR	13,345	0.06	(2.82)
JPY-IDR	109	0.72	(2.30)
GBP-IDR	22,816	0.39	(1.83)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.45	1.00	6.31
15 Year	6.67	0.65	4.53
20 Year	6.72	0.40	3.23
30 Year	6.76	0.25	0.88

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | TWSE Price Closed on 11/02/2026 | SSE Composite Price Closed on 13/02/2026 | Hang Seng Price Closed on 16/02/2026 | Nickel, Tin & Coal Prices Closed on 18/02/2026

## Market Review (Session 1)

In session 1, JCI closed down -0.25% to the level of 8,289.08.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- AADI: Price managed touched our second target at 9,450, highest at 9,600 (+7.87%) and closed at 9,400 (+5.62%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- AMRT: Price closed at 1,910 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BBRI: Price closed at 3,800 (-0.78%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: Price closed at 2,650 (+1.15%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

## News

- PT. Matahari Putra Prima Tbk. (MPPA) signed Sale and Purchase Binding Agreements on February 18, 2026, to purchase land and building assets in Balaraja, Gayungan, Kebomas, and Gedongtengen from four different companies including Plaza Gresik to provide a positive impact and added value for its shareholders.
- PT. Unilever Indonesia Tbk. (UNVR) held an Extraordinary General Meeting of Shareholders on February 13, 2026, which approved the resignations of Enny Hartati and Vandana Suri and appointed Nurdiana Darus as Director with a 92.515% quorum of valid voting shares.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	910	15.92	59.65	98.28	1.22
MDKA	3,540	7.60	55.26	86.63	1.40
BUMI	304	7.04	(16.94)	112.89	1.60
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BMRI	5,100	(3.32)	0.00	476.00	0.99
DSSA	88,775	(2.98)	(12.10)	684.06	1.24
SMGR	2,880	(2.37)	9.09	19.44	1.38
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	304	7,208.2	(16.94)	112.89	1.60
GOTO	60	1,131.5	(6.25)	71.47	0.80
MBMA	910	952.4	59.65	98.28	1.22
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	304	2,191.3	(16.94)	112.89	1.60
MBMA	910	866.7	59.65	98.28	1.22
ANTM	4,220	442.3	33.97	101.41	0.58

## Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday February 18 2026				
06:50 AM	JP Balance of Trade JAN	¥-1152.7B	¥113.5B	¥-2500.0B
02:00 PM	GB Inflation Rate YoY JAN	3%	3.4%	3.0%
02:00 PM	GB Core Inflation Rate YoY JAN	3.1%	3.2%	3.0%
08:30 PM	US Building Permits Prel DEC	1.448M	1.388M	1.31M
08:30 PM	US Durable Goods Orders MoM DEC	-1.4%	5.4%	-3.4%
08:30 PM	US Housing Starts DEC	1.404M	1.322M	1.29M
08:30 PM	US Building Permits MoM Prel DEC	4.3%	-1.6%	-3.7%
08:30 PM	US Durable Goods Orders Ex Transp MoM DEC	0.9%	0.4%	0.3%
08:30 PM	US Housing Starts MoM DEC	6.2%	3.9%	-4.4%
09:15 PM	US Industrial Production MoM JAN	0.7%	0.2%	0.5%
Thursday February 19 2026				
02:30 PM	ID Interest Rate Decision		4.75%	4.75%
02:30 PM	ID Deposit Facility Rate FEB		3.75%	3.75%
02:30 PM	ID Lending Facility Rate FEB		5.5%	5.5%
02:30 PM	ID Loan Growth YoY JAN		9.69%	9.6%
02:00 AM	US FOMC Minutes	-	-	-
06:50 AM	JP Machinery Orders YoY DEC	16.8%	-6.4%	2.0%
08:30 PM	US Balance of Trade DEC		\$-56.8B	\$-58.0B
08:30 PM	US Exports DEC		\$292.1B	\$289.0B
08:30 PM	US Imports DEC		\$348.9B	\$347.0B
08:30 PM	US Initial Jobless Claims FEB/14		227K	229.0K

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
19-Feb-26	11:00	MKNT	RUPST & RUPSLB	Wisma SMR Meeting room, Kav. 89, Jl.Yos Sudarso No. 89

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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