



Jakarta Composite Index

▼ **8,261.15**  
-0.16%

Highest

**8,328.42**

Lowest

**8,236.75**

YTD %

**(4.46)**

Published on 20 February 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,800	2.16	20.6	1.9
JCI	8,261	(0.16)	20.7	2.1
SSE Composite	4,082	(1.26)	19.5	1.6
TWSE	33,606	1.61	27.8	3.5
KLSE	1,749	(0.16)	16.5	1.6
ST - Times	5,006	0.08	15.6	1.6
Sensex	82,659	0.19	23.4	3.5
Hang Seng	26,545	(0.60)	13.6	1.4
Nikkei 225	56,762	(1.20)	22.7	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,381	(0.53)	15.70
Consumer Cyclical	1,212	0.40	(1.16)
Energy	4,299	(0.97)	(3.47)
Financials	1,455	(0.10)	(6.11)
Healthcare	1,941	(0.63)	(5.95)
Industrials	2,008	0.61	(6.83)
Infrastructures	2,316	0.38	(13.30)
Cons. Non-Cyclical	800	(1.01)	0.09
Prop. & Real Estate	1,105	(1.18)	(5.80)
Technology	8,798	0.53	(7.66)
Trans. & Logistics	2,263	1.08	15.11

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.74	0.47	16.23
Gold (USD tr.oz)	5,001	0.10	15.79
Nickel (USD/MT)	17,287	0.07	3.85
Tin (USD/MT)	45,640	(0.61)	12.54
Copper (USD/lb)	574.05	0.03	1.03
Coal (USD/MT)	116.15	(0.56)	8.05
CPO (MYR/MT)	4,078	(0.37)	2.00

Currency	Last	Chg%	YTD%
USD-IDR	16,881	(0.01)	(1.13)
AUD-IDR	11,873	0.59	(6.13)
EUR-IDR	19,843	0.49	(1.40)
SGD-IDR	13,301	0.29	(2.49)
JPY-IDR	109	0.30	(2.08)
GBP-IDR	22,687	0.57	(1.27)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.46	0.08	6.46
15 Year	6.65	(0.08)	4.31
20 Year	6.71	(0.02)	3.04
30 Year	6.76	0.03	0.87

Source: Bloomberg LP

Note: All data taken from sources at 11:42 AM | TWSE Price Closed on 11/02/2026 | SSE Composite Price Closed on 13/02/2026 | Nickel, Tin & Coal Prices Closed on 19/02/2026

## Market Review (Session 1)

In session 1, JCI closed down -0.16% to the level of 8,261.15.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- **ADMR:** Price closed at 2,020 (-0.49%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ANTM:** Price closed at 4,220 (-0.24%) and highest at 4,330 (+2.36%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ARCI:** Price closed at 1,760 (-0.28%) and highest at 1,805 (+2.27%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **PSAB:** Price closed at 560 (0.00%) and highest at 575 (+2.68%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

## News

- **PT. Jasa Marga (Persero) Tbk. (JSMR)** is allocating a capital expenditure of Rp 10 to Rp 12 trillion in 2026 to fund five toll road projects in Java, including the Probolinggo-Banyuwangi and Jakarta-Cikampek II Selatan sections, while focusing on selective acquisitions and connectivity to maintain financial stability.
- **PT. Chandra Asri Pacific Tbk. (TPIA)** reports that construction of its Chlor Alkali-Ethylene Dichloride (CA-EDC) plant has reached 50% with a commercial operation target of Q1/2027, aiming to strengthen national chemical downstreaming, reduce imports of caustic soda, and optimize export opportunities for EDC.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	3,050	6.64	15.53	20.59	1.38
EXCL	3,010	5.24	(19.73)	54.78	0.98
AMRT	1,935	1.84	(2.03)	80.35	0.62
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	2,370	(4.44)	(9.54)	27.79	0.72
MBMA	865	(4.42)	51.75	93.42	1.24
INKP	9,975	(3.16)	17.35	54.57	1.38
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	62	2,844.6	(3.13)	73.85	0.80
BUMI	294	2,559.3	(19.67)	109.17	1.60
MBMA	865	327.4	51.75	93.42	1.24
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	294	752.4	(19.67)	109.17	1.60
BBCA	7,200	477.0	(10.84)	887.58	0.67
MEDC	1,735	407.6	29.00	43.61	0.56

## Economic Calendar

Date	Event	Act	Prev	Frcst	
Thursday February 19 2026					
02:25 PM	ID	Loan Growth YoY JAN	9.96%	9.69%	9.6%
02:30 PM	ID	Interest Rate Decision	4.75%	4.75%	4.75%
02:30 PM	ID	Deposit Facility Rate FEB	3.75%	3.75%	3.75%
02:30 PM	ID	Lending Facility Rate FEB	5.5%	5.5%	5.5%
02:00 AM	US	FOMC Minutes	-	-	-
06:50 AM	JP	Machinery Orders YoY DEC	16.8%	-6.4%	2.0%
08:30 PM	US	Balance of Trade DEC	\$-70.3B	\$-53B	\$-58.0B
08:30 PM	US	Exports DEC	\$287.3B	\$292.3B	\$289.0B
08:30 PM	US	Imports DEC	\$357.6B	\$345.3B	\$347.0B
08:30 PM	US	Initial Jobless Claims FEB/14	206K	206K	229.0K
Friday February 20 2026					
12:00 PM	ID	Current Account Q4		\$4.0B	\$2.0B
06:30 AM	JP	Inflation Rate YoY JAN	1.5%	2.1%	1.9%
02:00 PM	GB	Retail Sales MoM JAN		0.4%	0.2%
03:30 PM	DE	HCOB Manufacturing PMI Flash FEB		49.1	49.8
04:30 PM	GB	S&P Global Manufacturing PMI Flash FEB		51.8	51.9
04:30 PM	GB	S&P Global Services PMI Flash FEB		54.0	53.6
08:30 PM	US	Core PCE Price Index MoM DEC		0.2%	0.2%
08:30 PM	US	GDP Growth Rate QoQ Adv Q4		4.4%	3.5%
08:30 PM	US	Personal Income MoM DEC		0.3%	0.1%
08:30 PM	US	Personal Spending MoM DEC		0.5%	0.0%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
-	-	-	-	-

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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