



Jakarta Composite Index

▲ **8,384.05**
+1.36%

Highest

8,395.58

Lowest

8,327.57

YTD %

(3.04)

Published on 23 February 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,826	0.30	21.3	1.9
JCI	8,384	1.36	20.7	2.1
SSE Composite	4,082	(1.26)	19.5	1.6
TWSE	33,980	1.11	27.8	3.5
KLSE	1,758	0.29	16.5	1.6
ST - Times	5,032	0.30	15.7	1.6
Sensex	83,273	0.54	23.5	3.5
Hang Seng	27,019	2.29	13.4	1.4
Nikkei 225	56,826	(1.12)	22.4	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,476	3.66	20.31
Consumer Cyclical	1,228	1.53	0.17
Energy	4,368	1.66	(1.91)
Financials	1,485	1.38	(4.20)
Healthcare	1,961	0.70	(5.00)
Industrials	2,025	0.99	(6.01)
Infrastructures	2,353	1.06	(11.91)
Cons. Non-Cyclical	803	0.88	0.43
Prop. & Real Estate	1,117	0.66	(4.77)
Technology	8,847	1.09	(7.16)
Trans. & Logistics	2,263	2.16	15.10

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	65.56	(1.25)	14.18
Gold (USD tr.oz)	5,160	1.04	19.47
Nickel (USD/MT)	17,350	0.36	4.23
Tin (USD/MT)	46,559	2.01	14.80
Copper (USD/lb)	582.40	(0.26)	2.50
Coal (USD/MT)	116.20	0.04	8.09
CPO (MYR/MT)	4,035	(0.69)	0.93

Currency	Last	Chg%	YTD%
USD-IDR	16,799	0.44	(0.65)
AUD-IDR	11,880	0.29	(6.19)
EUR-IDR	19,862	0.02	(1.49)
SGD-IDR	13,282	0.20	(2.36)
JPY-IDR	109	(0.22)	(2.10)
GBP-IDR	22,711	0.02	(1.38)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.45	(0.17)	6.31
15 Year	6.64	(0.17)	4.11
20 Year	6.69	(0.13)	2.87
30 Year	6.77	0.04	0.90

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | SSE Composite Price Closed on 13/02/2026 | Nikkei 225, Nickel, Tin & Coal Prices Closed on 20/02/2026

Market Review (Session 1)

In session 1, JCI closed up +1.36% to the level of 8,384.05.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to maintain its current position with the potential for further strengthening.

- EXCL: Price breaks our first target at 3,250, highest at 3,350 (+7.37%) and closed at 3,330 (+6.73%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MAPA: Price breaks our first target at 705, highest at 720 (+5.88%) and closed at 715 (+5.15%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- PWON: Price closed at 374 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- SMGR: Price closed at 3,160 (+2.93%) and highest at 3,170 (+3.26%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bank Negara Indonesia (Persero) Tbk. (BBNI) completed its share buyback period on February 20, 2026, by purchasing 16,377,700 shares to be stored as treasury stock for employee and management ownership programs, resulting in an increase in stock valuation and price from Rp4,250 to Rp4,630 per share.
- PT. Nusantara Sejahtera Raya Tbk. (CNMA) announced the early termination of its share buyback period on February 18, 2026, having purchased 1,698,015,400 shares as treasury stock while allocating remaining funds for operational activities and core business development.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EXCL	3,330	6.73	(11.20)	60.61	0.99
INKP	10,375	5.87	22.06	56.76	1.37
UNVR	2,360	5.36	(9.23)	90.03	1.10
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AADI	9,200	(1.34)	31.90	71.64	0.55
AMMN	7,800	(1.27)	21.40	565.64	0.49
MAPI	1,305	(0.76)	12.02	21.66	0.61
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	62	4,103.2	(3.13)	73.85	0.80
BUMI	300	2,497.1	(18.03)	111.40	1.60
MBMA	895	228.1	57.02	96.66	1.24
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	300	749.1	(18.03)	111.40	1.60
ANTM	4,410	438.6	40.00	105.98	0.59
BBCA	7,275	425.7	(9.91)	896.83	0.67

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday February 20 2026				
12:35 PM	ID Current Account Q4	\$-2.5B	\$4.0B	\$2.0B
06:30 AM	JP Inflation Rate YoY JAN	1.5%	2.1%	1.9%
02:00 PM	GB Retail Sales MoM JAN	1.8%	0.4%	0.2%
03:30 PM	DE HCOB Manufacturing PMI Flash FEB	50.7	49.1	49.8
04:30 PM	GB S&P Global Manufacturing PMI Flash FEB	52.0	51.8	51.9
04:30 PM	GB S&P Global Services PMI Flash FEB	53.9	54.0	53.6
08:30 PM	US Core PCE Price Index MoM DEC	0.4%	0.2%	0.2%
08:30 PM	US GDP Growth Rate QoQ Adv Q4	1.4%	4.4%	3.5%
08:30 PM	US Personal Income MoM DEC	0.3%	0.4%	0.1%
08:30 PM	US Personal Spending MoM DEC	0.4%	0.4%	0.0%
Monday February 23 2026				
10:00 AM	ID M2 Money Supply YoY JAN	10.0%	9.6%	-
04:00 PM	DE Ifo Business Climate FEB		87.6	87.9
08:00 PM	US Fed Waller Speech	-	-	-
08:30 PM	US Chicago Fed National Activity Index JAN		-	0.3
08:30 PM	US Chicago Fed National Activity Index DEC		-0.04	0.1
10:00 PM	US Factory Orders MoM DEC		2.7%	0.9%
10:30 PM	US Dallas Fed Manufacturing Index FEB		-1.2	-3.5

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
23-Feb-26	10:00	SOHO	RUPSLB	Ruang Training Logistik Lt. 3, Jl. Rawa Sumur II Kav. BB No. 4A-4B
25-Feb-26	10:00	AYAM	RUPSLB	Cyber 2 Tower Lt. 17, Jl. H.R. Rasuna Said Blok X-5, Jakarta Selatan
	14:00	HOPE	RUPSLB	Fraser Place Setiabudi, Jakarta Selatan
	14:00	BBYB	RUPSLB	Gedung Pacific Century Place Lt. 23, Jl. Jend. Sudirman Kav. 52-53 No. Lot 10
26-Feb-26	14:00	BUVA	RUPSLB	Financial Hall Graha CIMB Niaga Lt. 2, Jl. Jenderal Sudirman Kav. 58
	15:30	GTSI	RUPSLB	Artotel Suites Mangukuluhur Lt. M, Jl. Gatot Subroto Kav. II No. 3
	09:00	FPNI	RUPSLB	Mangkuluhur Artotel Suites Lt. 3, Jl. Jendral Gatot Subroto Kav. II No. 3
27-Feb-26	09:00	HMSP	RUPSLB	Ruang Meeting Taman Sampoerna One Pacific Place Lt. 18
	13:30	ENVY	RUPST & RUPSLB	Satrio Space, Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	14:00	BNBR	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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