



Jakarta Composite Index

▼ **8,374.67**
-0.26%

Highest

8,437.09

Lowest

8,358.72

YTD %

(3.15)

Published on 24 February 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,969	2.10	21.2	1.9
JCI	8,375	(0.26)	21.0	2.2
SSE Composite	4,130	1.17	19.5	1.6
TWSE	34,719	2.80	27.9	3.5
KLSE	1,750	(0.48)	16.6	1.6
ST - Times	5,007	(0.68)	15.7	1.7
Sensex	82,518	(0.93)	23.7	3.6
Hang Seng	26,558	(1.93)	13.8	1.5
Nikkei 225	57,301	0.84	22.4	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,475	0.29	20.26
Consumer Cyclical	1,210	(1.51)	(1.34)
Energy	4,315	(1.23)	(3.12)
Financials	1,505	1.07	(2.90)
Healthcare	1,947	(0.74)	(5.67)
Industrials	2,045	0.22	(5.12)
Infrastructures	2,343	(0.43)	(12.28)
Cons. Non-Cyclical	800	(0.50)	0.07
Prop. & Real Estate	1,111	(0.45)	(5.30)
Technology	8,744	(1.01)	(8.24)
Trans. & Logistics	2,296	0.56	16.80

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.77	0.69	16.28
Gold (USD tr.oz)	5,170	(1.09)	19.70
Nickel (USD/MT)	17,283	(0.39)	3.83
Tin (USD/MT)	47,718	2.49	17.66
Copper (USD/lb)	587.30	1.60	3.36
Coal (USD/MT)	116.50	0.26	8.37
CPO (MYR/MT)	4,035	(0.39)	0.93

Currency	Last	Chg%	YTD%
USD-IDR	16,834	(0.24)	(0.86)
AUD-IDR	11,888	0.11	(6.25)
EUR-IDR	19,821	0.15	(1.29)
SGD-IDR	13,282	0.05	(2.35)
JPY-IDR	108	0.13	(1.79)
GBP-IDR	22,697	0.06	(1.32)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.45	(0.05)	6.26
15 Year	6.62	(0.12)	3.87
20 Year	6.69	(0.06)	2.74
30 Year	6.76	(0.07)	0.79

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin & Coal Prices Closed on 23/02/2026

Market Review (Session 1)

In session 1, JCI closed down -0.26% to the level of 8,374.67.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- BRIS: Price closed at 2,360 (-1.67%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRMS: Price closed at 1,060 (0.00%) and highest at 1,085 (+2.36%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PGAS: Price closed at 2,240 (-1.32%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNVR: Price closed at 2,330 (-1.69%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Indo Tambangraya Megah Tbk. (ITMG) has received the resignation letter of Independent Commissioner Djoko Wintoro on February 19, 2026, and will hold a General Meeting of Shareholders (RUPS) for approval, confirming this change does not affect the company's overall business activities or operational impact.
- PT. Bank China Construction Bank Indonesia Tbk. (MCOR) recorded a profit of Rp301.94 billion in 2025, a 2.21 percent surplus from 2024, as net interest income decreased to Rp951.77 billion while total assets increased to Rp38.08 trillion and total equity rose to Rp7.14 trillion, with net earnings per share reaching Rp7.96.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	3,840	2.67	68.42	93.98	1.41
NCKL	1,585	2.59	40.89	100.01	0.98
ISAT	2,370	1.72	2.16	76.43	1.29
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	286	(3.38)	(21.86)	106.20	1.60
SCMA	298	(3.25)	(11.83)	22.04	1.37
EMTK	960	(3.03)	(11.52)	58.97	1.19
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	286	2,677.2	(21.86)	106.20	1.60
GOTO	61	1,157.5	(4.69)	72.66	0.80
MBMA	885	118.8	55.26	95.58	1.24
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	286	765.7	(21.86)	106.20	1.60
ANTM	4,460	432.4	41.59	107.18	0.59
BMRI	5,325	430.1	4.41	497.00	0.99

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday February 23 2026				
10:00 AM	ID M2 Money Supply YoY JAN	10.0%	9.6%	-
04:00 PM	DE Ifo Business Climate FEB	88.6	87.6	87.9
08:00 PM	US Fed Waller Speech	-	-	-
08:30 PM	US Chicago Fed National Activity Index JAN	0.18	-0.21	0.3
08:30 PM	US Chicago Fed National Activity Index DEC	-0.21	-0.15	0.1
10:00 PM	US Factory Orders MoM DEC	-0.7%	2.7%	0.9%
10:30 PM	US Dallas Fed Manufacturing Index FEB	0.2	-1.2	-3.5
Tuesday February 24 2026				
04:00 AM	KR Consumer Confidence FEB	112.1	110.8	111
08:00 AM	CN Loan Prime Rate 1Y	3%	3%	3.0%
08:00 AM	CN Loan Prime Rate 5Y FEB	3.5%	3.5%	3.5%
12:00 PM	EU New Car Registrations YoY JAN	-3.9%	5.8%	-4.8%
06:00 PM	GB CBI Distributive Trades FEB	-	-17	-17
08:15 PM	US ADP Employment Change Weekly	-	10.25K	-
09:00 PM	US S&P/Case-Shiller Home Price YoY DEC	-	1.4%	1.4%
09:15 PM	US Fed Waller Speech	-	-	-
09:30 PM	US Fed Cook Speech	-	-	-
10:00 PM	US CB Consumer Confidence FEB	-	84.5	85

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
25-Feb-26	10:00	AYAM	RUPSLB	Cyber 2 Tower Lt. 17, Jl. H.R. Rasuna Said Blok X-5, Jakarta Selatan
	14:00	HOPE	RUPSLB	Fraser Place Setiabudi, Jakarta Selatan
26-Feb-26	14:00	BBYB	RUPSLB	Gedung Pacific Century Place Lt. 23, Jl. Jend. Sudirman Kav. 52-53 No. Lot 10
	14:00	BUVA	RUPSLB	Financial Hall Graha CIMB Niaga Lt. 2, Jl. Jenderal Sudirman Kav. 58
	15:30	GTSI	RUPSLB	Artotel Suites Mangukuluhur Lt. M, Jl. Gatot Subroto Kav. II No. 3
27-Feb-26	09:00	FPNI	RUPSLB	Mangkuluhur Artotel Suites Lt. 3, Jl. Jendral Gatot Subroto Kav. II No. 3
	09:00	HMSP	RUPSLB	Ruang Meeting Taman Sampoerna One Pacific Place Lt. 18
	13:30	ENVY	RUPST & RUPSLB	Satrio Space, Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	14:00	BNBR	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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