



Jakarta Composite Index

▲ 8,330.13
+0.60%

Highest

8,373.48

Lowest

8,259.75

YTD %

(3.66)

Published on 25 February 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,125	2.61	21.6	2.0
JCI	8,330	0.60	20.7	2.2
SSE Composite	4,163	1.10	19.7	1.6
TWSE	35,313	1.77	28.7	3.6
KLSE	1,753	(0.03)	16.6	1.6
ST - Times	5,013	(0.17)	15.7	1.6
Sensex	82,896	0.81	23.4	3.5
Hang Seng	26,847	0.98	13.5	1.4
Nikkei 225	58,833	2.64	22.6	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,475	1.56	20.28
Consumer Cyclical	1,213	1.93	(1.09)
Energy	4,243	0.65	(4.73)
Financials	1,508	0.25	(2.71)
Healthcare	1,961	1.23	(4.99)
Industrials	2,043	2.04	(5.22)
Infrastructures	2,310	0.46	(13.52)
Cons. Non-Cyclical	793	0.04	(0.80)
Prop. & Real Estate	1,094	0.21	(6.76)
Technology	8,694	0.20	(8.76)
Trans. & Logistics	2,214	(2.09)	12.59

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.02	0.59	14.98
Gold (USD tr.oz)	5,193	0.95	20.22
Nickel (USD/MT)	17,909	3.62	7.59
Tin (USD/MT)	50,300	5.41	24.03
Copper (USD/lb)	594.40	0.23	4.61
Coal (USD/MT)	117.00	0.43	8.84
CPO (MYR/MT)	4,037	0.50	0.98

Currency	Last	Chg%	YTD%
USD-IDR	16,800	0.14	(0.65)
AUD-IDR	11,940	(0.44)	(6.66)
EUR-IDR	19,826	0.06	(1.31)
SGD-IDR	13,286	(0.03)	(2.38)
JPY-IDR	108	0.03	(1.27)
GBP-IDR	22,714	(0.09)	(1.39)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.45	(0.05)	6.19
15 Year	6.62	(0.09)	3.75
20 Year	6.67	(0.08)	2.55
30 Year	6.76	0.04	0.81

Source: Bloomberg LP

Note: All data taken from sources at 12:20 PM | Nickel, Tin & Coal Prices Closed on 24/02/2026

Market Review (Session 1)

In session 1, JCI closed up +0.60% to the level of 8,330.13.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- ERAA: Price closed at 434 (+1.40%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ISAT: Price managed touched our first target at 2,400, highest at 2,420 (+3.86%) and closed at 2,360 (+1.29%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- JPFA: Price closed at 2,400 (-0.83%) and highest at 2,470 (+2.07%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TAPG: Price closed at 1,555 (+0.32%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Daaz Bara Lestari Tbk. (DAAZ) has provided an additional loan of Rp12 billion to its subsidiary PT. Bara Makmur Dwitama (BMD), increasing the total loan to Rp22 billion, which is sourced from the DAAZ Bond I 2025 for coal purchase working capital with an interest rate of 8.85% per year as of February 24, 2026.
- PT. Wahana Ottomitra Multiartha Tbk. (WOMF) offers Shelf-Registered Bond V Phase III Year 2026 totaling Rp 1.5 trillion in two series, rated idAAA by Pefindo, with the public offering period scheduled for February 23 - 25, 2026, to be used as financing working capital.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INKP	11,550	12.14	35.88	63.19	1.37
ADMR	2,130	5.45	36.54	87.08	1.26
INCO	7,325	4.64	41.55	77.20	0.81
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,980	(2.46)	(39.45)	185.62	2.14
SCMA	286	(2.05)	(15.38)	21.16	1.37
BUMI	270	(1.46)	(26.23)	100.26	1.60
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	270	4,555.6	(26.23)	100.26	1.60
GOTO	61	620.5	(4.69)	72.66	0.80
MBMA	870	351.8	52.63	93.96	1.24
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	270	1,230.0	(26.23)	100.26	1.60
INKP	11,550	662.0	35.88	63.19	1.37
BBCA	7,350	523.7	(8.98)	906.07	0.67

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday February 24 2026				
04:00 AM	KR Consumer Confidence FEB	112.1	110.8	111
08:00 AM	CN Loan Prime Rate 1Y	3%	3%	3.0%
08:00 AM	CN Loan Prime Rate 5Y FEB	3.5%	3.5%	3.5%
12:00 PM	EU New Car Registrations YoY JAN	-3.9%	5.8%	-4.8%
06:00 PM	GB CBI Distributive Trades FEB	-43	-17	-17
08:15 PM	US ADP Employment Change Weekly	12.75K	11.5K	-
09:00 PM	US S&P/Case-Shiller Home Price YoY DEC	1.4%	1.4%	1.4%
09:15 PM	US Fed Waller Speech	-	-	-
09:30 PM	US Fed Cook Speech	-	-	-
10:00 PM	US CB Consumer Confidence FEB	91.2	89.0	85
Wednesday February 25 2026				
03:15 AM	US Fed Barkin Speech	-	-	-
03:15 AM	US Fed Collins Speech	-	-	-
04:00 AM	KR Business Confidence FEB	72	73	75
04:30 AM	US API Crude Oil Stock Change FEB/20	11.4M	-0.609M	-
09:00 AM	US President Trump State of the Union Speech	-	-	-
02:00 PM	DE GfK Consumer Confidence MAR	-	-24.1	-23.8
07:00 PM	US MBA 30-Year Mortgage Rate FEB/20	-	6.17%	-
09:35 PM	US Fed Barkin Speech	-	-	-
10:30 PM	US EIA Crude Oil Stocks Change FEB/20	-	-9.014M	-
10:30 PM	US EIA Gasoline Stocks Change FEB/20	-	-3.213M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
25-Feb-26	10:00	AYAM	RUPSLB	Cyber 2 Tower Lt. 17, Jl. H.R. Rasuna Said Blok X-5, Jakarta Selatan
	14:00	HOPE	RUPSLB	Fraser Place Setiabudi, Jakarta Selatan
26-Feb-26	14:00	BBYB	RUPSLB	Gedung Pacific Century Place Lt. 23, Jl. Jend. Sudirman Kav. 52-53 No. Lot 10
	14:00	BUVA	RUPSLB	Financial Hall Graha CIMB Niaga Lt. 2, Jl. Jenderal Sudirman Kav. 58
	15:30	GTSI	RUPSLB	Artotel Suites Mangukuluhur Lt. M, Jl. Gatot Subroto Kav. II No. 3
27-Feb-26	09:00	FPNI	RUPSLB	Mangkuluhur Artotel Suites Lt. 3, Jl. Jendral Gatot Subroto Kav. II No. 3
	09:00	HMSP	RUPSLB	Ruang Meeting Taman Sampoerna One Pacific Place Lt. 18
	13:30	ENVY	RUPST & RUPSLB	Satrio Space, Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	14:00	BNBR	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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