



Jakarta Composite Index

▼ **8,255.19**
-0.81%

Highest

8,358.96

Lowest

8,236.60

YTD %

(4.53)

Published on 26 February 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,220	2.24	22.0	2.0
JCI	8,255	(0.81)	20.8	2.2
SSE Composite	4,144	(0.08)	19.8	1.6
TWSE	35,474	0.17	29.2	3.7
KLSE	1,743	(0.27)	16.5	1.6
ST - Times	4,996	(0.24)	16.9	1.7
Sensex	82,460	0.23	23.4	3.5
Hang Seng	26,656	(0.41)	13.6	1.4
Nikkei 225	58,676	0.16	23.1	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,419	(1.77)	17.54
Consumer Cyclical	1,198	(1.99)	(2.33)
Energy	4,208	(1.22)	(5.50)
Financials	1,496	(0.34)	(3.51)
Healthcare	1,962	(1.45)	(4.97)
Industrials	2,044	(0.09)	(5.15)
Infrastructures	2,282	(1.68)	(14.57)
Cons. Non-Cyclical	786	(1.03)	(1.75)
Prop. & Real Estate	1,088	(0.91)	(7.24)
Technology	8,617	(0.48)	(9.56)
Trans. & Logistics	2,165	(2.60)	10.11

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	65.58	0.24	14.21
Gold (USD tr.oz)	5,196	0.61	20.30
Nickel (USD/MT)	18,085	0.98	8.64
Tin (USD/MT)	53,698	6.76	32.40
Copper (USD/lb)	597.45	(0.18)	5.15
Coal (USD/MT)	116.20	(0.68)	8.09
CPO (MYR/MT)	3,987	(0.77)	(0.28)

Currency	Last	Chg%	YTD%
USD-IDR	16,759	0.16	(0.41)
AUD-IDR	11,943	(0.18)	(6.68)
EUR-IDR	19,807	0.01	(1.22)
SGD-IDR	13,275	0.02	(2.30)
JPY-IDR	108	(0.01)	(0.91)
GBP-IDR	22,718	(0.05)	(1.40)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.42	(0.12)	5.82
15 Year	6.60	(0.08)	3.47
20 Year	6.66	(0.06)	2.32
30 Year	6.76	(0.01)	0.75

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin & Coal Prices Closed on 25/02/2026

Market Review (Session 1)

In session 1, JCI closed down -0.81% to the level of 8,255.19.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- **ADMR:** Price closed at 2,050 (-4.65%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 2,000.
- **ADRO:** Price closed at 2,310 (-2.53%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **BKSL:** Price closed at 143 (0.00%) and highest at 147 (+2.80%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- **INCO:** Price closed at 7,075 (-3.74%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT. Bank Rakyat Indonesia (Persero) Tbk. (BBRI)** recorded a net profit of Rp 57.13 trillion for the 2025 period, a 5.26% YoY decrease, as consolidated credit reached Rp 1,521.49 trillion and total assets grew to Rp 2,135.37 trillion, while the gross NPL ratio increased to 3.29% and impairment charges rose by 20.8% to Rp 46.09 trillion.
- **PT. Indo Tambangraya Megah Tbk. (ITMG)** recorded a net profit of US\$ 190.94 million for 2025, a 48.96% YoY decrease, as net revenue declined to US\$ 1.88 billion and gross profit shrank to US\$ 482.84 million, while total assets were recorded at US\$ 2.41 billion consisting of US\$ 497.73 million liabilities and US\$ 1.91 billion equity.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BREN	7,950	2.25	(18.04)	1,063.60	1.78
INKP	12,200	1.67	43.53	66.75	1.37
INDF	6,650	1.14	(1.85)	58.39	0.42
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
NCKL	1,420	(7.19)	26.22	89.60	0.98
MDKA	3,580	(6.28)	57.02	87.61	1.41
EXCL	3,200	(4.76)	(14.67)	58.24	0.99
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	266	2,485.4	(27.32)	98.78	1.60
GOTO	60	799.6	(6.25)	71.47	0.80
MBMA	810	259.7	42.11	87.48	1.24
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	266	661.1	(27.32)	98.78	1.60
INKP	12,200	418.5	43.53	66.75	1.37
BBCA	7,275	399.2	(9.91)	896.83	0.67

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday February 25 2026				
03:15 AM	US Fed Barkin Speech	-	-	-
03:15 AM	US Fed Collins Speech	-	-	-
04:00 AM	KR Business Confidence FEB	72	73	75
04:30 AM	US API Crude Oil Stock Change FEB/20	11.4M	-0.609M	-
09:00 AM	US President Trump State of the Union Speech	-	-	-
02:00 PM	DE GfK Consumer Confidence MAR	-24.7	-24.2	-23.8
07:00 PM	US MBA 30-Year Mortgage Rate FEB/20	6.09%	6.17%	-
09:35 PM	US Fed Barkin Speech	-	-	-
10:30 PM	US EIA Crude Oil Stocks Change FEB/20	15.989M	-9.014M	-
10:30 PM	US EIA Gasoline Stocks Change FEB/20	-1.011M	-3.213M	-
Thursday February 26 2026				
01:20 AM	US Fed Musalem Speech	-	-	-
04:30 AM	US Fed Balance Sheet FEB/25	-	\$6.61T	-
08:00 AM	KR Interest Rate Decision	2.5%	2.5%	2.5%
08:30 AM	JP BoJ Takata Speech	-	-	-
12:00 PM	JP Coincident Index Final DEC	114.3	114.9	114.5
12:00 PM	JP Leading Economic Index Final DEC	111	109.9	110.2
03:30 PM	EA ECB President Lagarde Speech	-	-	-
05:00 PM	EA Economic Sentiment FEB	-	99.4	99.5
08:30 PM	US Initial Jobless Claims FEB/21	-	206K	210.0K
10:00 PM	US Fed Bowman Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
26-Feb-26	14:00	BBYB	RUPSLB	Gedung Pacific Century Place Lt. 23, Jl. Jend. Sudirman Kav. 52-53 No. Lot 10
	14:00	BUVA	RUPSLB	Financial Hall Graha CIMB Niaga Lt. 2, Jl. Jenderal Sudirman Kav. 58
	15:30	GTSI	RUPSLB	Artotel Suites Mangukuluhur Lt. M, Jl. Gatot Subroto Kav. II No. 3
27-Feb-26	09:00	FPNI	RUPSLB	Mangkuluhur Artotel Suites Lt. 3, Jl. Jendral Gatot Subroto Kav. II No. 3
	09:00	HMSP	RUPSLB	Ruang Meeting Taman Sampoerna One Pacific Place Lt. 18
	13:30	ENVY	RUPST & RUPSLB	Satrio Space, Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	14:00	BNBR	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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