



Jakarta Composite Index

▼ **8,209.33**
-0.31%

Highest

8,219.71

Lowest

8,093.75

YTD %

(5.06)

Published on 27 February 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,275	(0.45)	22.9	2.1
JCI	8,209	(0.31)	20.6	2.1
SSE Composite	4,140	(0.17)	19.8	1.6
TWSE	35,414	0.00	29.2	3.7
KLSE	1,719	(1.26)	16.4	1.6
ST - Times	4,982	0.35	16.9	1.7
Sensex	81,837	(0.49)	23.4	3.5
Hang Seng	26,578	0.75	13.4	1.4
Nikkei 225	58,843	0.16	23.2	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,436	0.68	18.38
Consumer Cyclical	1,199	0.67	(2.26)
Energy	4,161	(0.20)	(6.56)
Financials	1,481	(0.79)	(4.44)
Healthcare	1,947	(0.14)	(5.70)
Industrials	2,088	3.34	(3.13)
Infrastructures	2,250	(0.64)	(15.75)
Cons. Non-Cyclical	785	0.19	(1.85)
Prop. & Real Estate	1,072	(0.23)	(8.57)
Technology	8,525	(0.09)	(10.53)
Trans. & Logistics	2,089	(1.53)	6.27

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	65.33	0.18	13.78
Gold (USD tr.oz)	5,188	0.05	20.10
Nickel (USD/MT)	17,694	(2.16)	6.30
Tin (USD/MT)	54,434	1.37	34.22
Copper (USD/lb)	599.15	0.75	5.45
Coal (USD/MT)	115.80	(0.34)	7.72
CPO (MYR/MT)	3,971	0.40	(0.68)

Currency	Last	Chg%	YTD%
USD-IDR	16,770	(0.09)	(0.48)
AUD-IDR	11,943	(0.17)	(6.68)
EUR-IDR	19,804	(0.08)	(1.20)
SGD-IDR	13,276	(0.04)	(2.31)
JPY-IDR	108	(0.29)	(1.16)
GBP-IDR	22,634	0.15	(1.04)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.43	0.13	5.90
15 Year	6.60	0.11	3.45
20 Year	6.65	0.00	2.15
30 Year	6.75	(0.06)	0.70

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM | TWSE, Nickel, Tin & Coal Prices Closed on 26/02/2026

Market Review (Session 1)

In session 1, JCI closed down -0.31% to the level of 8,209.33.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- ASII: Price closed at 6,600 (-1.86%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CPIN: Price closed at 4,340 (-1.59%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: Price closed at 6,550 (-2.60%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: Price closed at 3,590 (-1.64%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Tabungan Negara (Persero) Tbk. (BBTN) has made the 15th interest payment of Rp6 billion with a 6% interest rate for the Shelf Registration Bond IV Phase II Year 2022 Series B on February 24, 2026, which was distributed by KSEI through the C-BEST system to sub-accounts with a recording date of February 18, 2026.
- PT. United Tractors Tbk. (UNTR) recorded a net profit of Rp14.81 trillion in 2025, a 24 percent drop from Rp19.53 trillion in 2024, as net revenue fell 2 percent to Rp131.3 trillion due to lower contributions from mining contracting and coal segments despite higher gold prices, resulting in lower earnings per share of Rp4,082.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	7,450	4.93	43.96	78.52	0.79
AMMN	7,525	3.08	17.12	545.70	0.50
PGAS	2,370	3.04	24.08	57.45	0.44
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNTR	29,000	(4.61)	(1.69)	108.17	0.76
INDF	6,550	(2.60)	(3.32)	57.51	0.42
ASII	6,600	(1.86)	(1.49)	267.19	0.69
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	254	2,958.8	(30.60)	95.06	1.62
GOTO	60	1,444.9	(6.25)	71.47	0.81
MBMA	835	155.7	46.49	90.72	1.24
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	256	757.6	(30.05)	95.06	1.62
BBRI	3,900	347.6	6.56	591.08	1.23
BMRI	5,325	344.8	4.41	497.00	0.98

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday February 26 2026				
01:20 AM	US Fed Musalem Speech	-	-	-
08:00 AM	KR Interest Rate Decision	2.5%	2.5%	2.5%
08:30 AM	JP BoJ Takata Speech	-	-	-
12:00 PM	JP Coincident Index Final DEC	114.3	114.9	114.5
12:00 PM	JP Leading Economic Index Final DEC	111	109.9	110.2
03:30 PM	EA ECB President Lagarde Speech	-	-	-
05:00 PM	EA Economic Sentiment FEB	98.3	99.3	99.5
05:00 PM	EA Consumer Confidence Final FEB	-12.2	-12.4	-12.2
08:30 PM	US Initial Jobless Claims FEB/21	212K	208K	210.0K
10:00 PM	US Fed Bowman Speech	-	-	-
Friday February 27 2026				
06:50 AM	JP Industrial Production MoM Prel JAN	2.2%	-0.1%	4.3%
06:50 AM	JP Retail Sales YoY JAN	1.8%	-0.9%	-0.6%
07:01 AM	GB Gfk Consumer Confidence FEB	-19	-16	-16
12:00 PM	JP Housing Starts YoY JAN	-	-1.3%	-2.0%
03:55 PM	DE Unemployment Rate FEB	-	6.3%	6.3%
08:00 PM	DE Inflation Rate YoY Prel FEB	-	2.1%	2.0%
08:00 PM	DE Inflation Rate MoM Prel FEB	-	0.1%	0.3%
08:30 PM	US PPI MoM JAN	-	0.5%	0.3%
08:30 PM	US Core PPI MoM JAN	-	0.7%	0.2%
09:45 PM	US Chicago PMI FEB	-	54.0	51

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
27-Feb-26	09:00	FPNI	RUPSLB	Mangkuluhur Artotel Suites Lt. 3, Jl. Jendral Gatot Subroto Kav. II No. 3
	09:00	HMSP	RUPSLB	Ruang Meeting Taman Sampoerna One Pacific Place Lt. 18
	13:30	ENVY	RUPST & RUPSLB	Satrio Space, Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	14:00	BNBR	RUPSLB	Secara Online Dengan Mengakses Fasilitas eASY.KSEI

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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