



Jakarta Composite Index

▼ **8,103.72**  
-1.60%

Highest

**8,133.69**

Lowest

**8,039.51**

YTD %

**(6.28)**

Published on 02 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,244	(1.00)	22.8	2.0
JCI	8,104	(1.60)	20.6	2.1
SSE Composite	4,164	0.03	19.9	1.6
TWSE	35,187	(0.64)	29.2	3.7
KLSE	1,699	(1.02)	16.2	1.6
ST - Times	4,901	(1.88)	16.9	1.7
Sensex	80,239	(1.30)	23.1	3.5
Hang Seng	26,192	(1.65)	13.5	1.4
Nikkei 225	57,876	(1.66)	22.7	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,462	(0.15)	19.60
Consumer Cyclical	1,162	(5.12)	(5.24)
Energy	4,247	1.60	(4.63)
Financials	1,446	(2.34)	(6.72)
Healthcare	1,915	(1.60)	(7.21)
Industrials	2,096	(0.70)	(2.74)
Infrastructures	2,191	(2.92)	(17.98)
Cons. Non-Cyclical	768	(1.92)	(3.98)
Prop. & Real Estate	1,049	(2.63)	(10.53)
Technology	8,368	(2.30)	(12.19)
Trans. & Logistics	2,078	(2.35)	5.69

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.07	6.04	23.77
Gold (USD tr.oz)	5,347	1.29	23.79
Nickel (USD/MT)	17,844	0.85	7.20
Tin (USD/MT)	57,728	6.05	42.34
Copper (USD/lb)	600.65	0.03	5.71
Coal (USD/MT)	115.80	0.00	7.72
CPO (MYR/MT)	4,044	1.38	1.15

Currency	Last	Chg%	YTD%
USD-IDR	16,845	(0.44)	(0.92)
AUD-IDR	11,940	0.01	(6.66)
EUR-IDR	19,849	(0.11)	(1.43)
SGD-IDR	13,281	(0.09)	(2.34)
JPY-IDR	108	(0.01)	(0.92)
GBP-IDR	22,629	0.11	(1.02)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.46	0.47	6.38
15 Year	6.61	0.23	3.69
20 Year	6.64	0.03	2.09
30 Year	6.76	0.04	0.75

Source: Bloomberg LP

Note: All data taken from sources at 12:16 PM | KOSPI, Nickel, Tin &amp; Coal Prices Closed on 27/02/2026

## Market Review (Session 1)

In session 1, JCI closed down -1.60% to the level of 8,103.72.

## Market Prediction (Session 2)

JCI: Index closed negative with bullish candle. JCI is expected to become volatile with a tendency to weaken.

- AKRA: Price managed touched our second target at 1,375, highest at 1,380 (+6.56%) and closed at 1,330 (+2.70%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- ESSA: Price managed touched our second target at 685, highest at 715 (+10.85%) and closed at 670 (+3.88%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MEDC: Price managed touched our second target at 1,835, highest at 1,950 (+13.04%) and closed at 1,825 (+5.80%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- TINS: Price closed at 4,600 (0.00%) and highest at 4,720 (+2.61%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

## News

- PT. Sariguna Primatirta Tbk. (CLEO) maintains a strong capital structure and stable sales growth to support massive expansion strategies in 2026, including the operation of 35 factories and the launch of innovative products to drive solid performance despite a competitive industry and purchasing power challenges.
- PT. Cikarang Listrindo Tbk. (POWR) recorded a profit of USD72.05 million in 2025, a 4.36 percent decrease from the previous year, despite total net sales rising to USD553.49 million driven by industrial customer sales even though sales to PLN and total assets decreased.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AADI	10,075	8.92	44.44	78.45	0.55
MEDC	1,825	5.80	35.69	45.87	0.57
ANTM	4,560	4.83	44.76	109.58	0.58
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,240	(7.46)	6.44	20.58	0.61
INCO	7,350	(6.96)	42.03	77.47	0.80
BRPT	1,895	(4.77)	(42.05)	177.65	2.15
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	258	3,140.4	(29.51)	95.80	1.61
GOTO	60	1,712.4	(6.25)	71.47	0.80
MEDC	1,825	449.3	35.69	45.87	0.57
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
MEDC	1,825	820.0	35.69	45.87	0.57
BUMI	258	810.2	(29.51)	95.80	1.61
BBCA	7,100	589.9	(12.07)	875.25	0.66

## Economic Calendar

Date	Event	Act	Prev	Frcst
Friday February 27 2026				
06:50 AM	JP Industrial Production MoM Prel JAN	2.2%	-0.1%	4.3%
06:50 AM	JP Retail Sales YoY JAN	1.8%	-0.9%	-0.6%
07:01 AM	GB Gfk Consumer Confidence FEB	-19	-16	-16
12:00 PM	JP Housing Starts YoY JAN	-0.4%	-1.3%	-2.0%
03:55 PM	DE Unemployment Rate FEB	6.3%	6.3%	6.3%
08:00 PM	DE Inflation Rate YoY Prel FEB	1.9%	2.1%	2.0%
08:00 PM	DE Inflation Rate MoM Prel FEB	0.2%	0.1%	0.3%
08:30 PM	US PPI MoM JAN	0.5%	0.4%	0.3%
08:30 PM	US Core PPI MoM JAN	0.8%	0.6%	0.2%
09:45 PM	US Chicago PMI FEB	57.7	54.0	51
Monday March 02 2026				
07:30 AM	ID S&P Global Manufacturing PMI FEB	53.8	52.6	52
11:00 AM	ID Balance of Trade JAN	\$0.95B	\$2.52B	\$2.7B
11:00 AM	ID Inflation Rate YoY FEB	4.76%	3.55%	4.0%
11:00 AM	ID Core Inflation Rate YoY FEB	2.63%	2.45%	2.5%
11:00 AM	ID Exports YoY JAN	3.39%	11.64%	-
11:00 AM	ID Imports YoY JAN	18.21%	10.81%	-
11:00 AM	ID Inflation Rate MoM FEB	0.68%	-0.15%	0.0%
12:25 PM	ID Tourist Arrivals YoY JAN	1.11%	14.43%	-
09:00 AM	DE FDI (YTD) YoY JAN	-5.7%	-9.5%	-1.0%
10:00 PM	US ISM Manufacturing PMI FEB		52.6	51.3

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
02-Mar-26	11:00	MKNT	RUPST & RUPSLB	Wisma SMR, Meeting Room, Jl. Yos Sudarso No. 89
	13:30	CLAY	RUPSLB	Auditorium The City Tower Lt. 18
03-Mar-26	10:00	PTMP	RUPSLB & Independent	Fairmont Hotel Jakarta, Ruby Ballroom, Jl. Asia Afrika No. 8
	10:00	YOII	RUPSLB	Burgundy Palace Hotel Ashley Tanah Abang Lt. 2, Jl. K.H. Wahid Hasyim No. 220
	13:00	PTMR	RUPSLB & Independent	Fairmont Hotel Jakarta, Ruby Ballroom, Jl. Asia Afrika No. 8
04-Mar-26	10:00	PPGL	RUPS Independent	Kantor Perseroan, Green Sedayu Bizpark Cakung Blok GS7 No. 19
05-Mar-26	10:00	BSWD	RUPSLB	Kantor Perseroan, Jl. KH. Samanhudi No. 37, Pasar Baru
	14:00	MDRN	RUPSLB	Jl. Hasanudin No. 72, Melawai, Kebayoran Lama, Jakarta Selatan
06-Mar-26	15:00	KUAS	RUPSLB	Double Tree by Hilton Jakarta Kemayoran

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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