



Jakarta Composite Index

▲ **8,019.55**  
+0.03%

Highest

**8,098.39**

Lowest

**7,971.78**

YTD %

**(7.26)**

Published on 03 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,905	(5.43)	22.8	2.0
JCI	8,020	0.03	20.0	2.1
SSE Composite	4,183	0.01	20.0	1.6
TWSE	34,406	(1.96)	29.0	3.7
KLSE	1,715	0.84	16.0	1.6
ST - Times	4,939	0.97	16.5	1.6
Sensex	80,239	(1.29)	22.8	3.4
Hang Seng	26,057	(0.01)	13.2	1.4
Nikkei 225	56,457	(2.77)	22.9	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,400	(1.78)	16.63
Consumer Cyclical	1,130	(0.19)	(7.89)
Energy	4,307	1.46	(3.29)
Financials	1,442	0.04	(7.00)
Healthcare	1,902	(0.13)	(7.87)
Industrials	2,005	0.99	(6.97)
Infrastructures	2,153	(0.49)	(19.40)
Cons. Non-Cyclical	762	0.91	(4.76)
Prop. & Real Estate	1,031	(0.20)	(12.09)
Technology	8,196	(0.56)	(13.99)
Trans. & Logistics	2,072	0.11	5.39

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.64	1.98	26.51
Gold (USD tr.oz)	5,359	0.69	24.07
Nickel (USD/MT)	17,160	(3.83)	3.09
Tin (USD/MT)	53,685	(7.00)	32.37
Copper (USD/lb)	594.40	0.84	4.61
Coal (USD/MT)	125.85	8.68	17.07
CPO (MYR/MT)	4,070	0.30	1.80

Currency	Last	Chg%	YTD%
USD-IDR	16,865	(0.02)	(1.04)
AUD-IDR	11,987	(0.55)	(7.03)
EUR-IDR	19,704	0.38	(0.70)
SGD-IDR	13,251	0.09	(2.12)
JPY-IDR	107	0.21	(0.66)
GBP-IDR	22,572	(0.24)	(0.77)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.51	0.68	7.18
15 Year	6.64	0.33	4.11
20 Year	6.65	0.21	2.23
30 Year	6.76	0.07	0.82

Source: Bloomberg LP

Note: All data taken from sources at 12:30 PM | Sensex, Nickel, Tin &amp; Coal Prices Closed on 02/03/2026

## Market Review (Session 1)

In session 1, JCI closed up +0.03% to the level of 8,019.55.

## Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- ADRO: Price breaks our first target at 2,490, highest at 2,530 (+4.98%) and closed at 2,510 (+4.15%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- ANTM: Price closed at 4,500 (-2.39%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ARCI: Price closed at 1,935 (-3.01%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: Price breaks our second target at 2,920 (+6.18%) and highest at 2,940 (+6.91%). Potential uptrend to the target 3,030 – 3,120. Beware if the price breaks below the new support at 2,860.

## News

- PT. Bank CIMB Niaga Tbk. (BNGA) plans to carry out a share buyback with a maximum value of Rp 480 billion for up to 220,000 shares to be used for a variable remuneration program for management categorized as Material Risk Takers, pending approval at the Annual General Meeting of Shareholders on April 17, 2026.
- PT. Jasa Marga (Persero) Tbk. (JSMR) recorded total revenue of Rp 29.89 trillion and net profit of Rp 3.65 trillion in 2025, which decreased 5.87% and 19.26% respectively, despite the increase in assets to Rp 159.99 trillion, cash and cash equivalents to Rp 6.75 trillion, and toll revenue which grew 5.4% to Rp 18.15 trillion.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PTBA	2,940	6.91	27.27	33.87	0.45
AADI	10,425	5.30	49.46	81.18	0.55
JPFA	2,470	4.22	(5.73)	28.96	0.71
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
NCKL	1,360	(5.88)	20.89	85.81	0.98
UNVR	2,130	(5.33)	(18.08)	81.26	1.10
INCO	6,975	(4.78)	34.78	73.51	0.80
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	254	3,232.6	(30.60)	94.32	1.61
GOTO	58	1,233.1	(9.38)	69.09	0.80
MEDC	1,920	351.5	42.75	48.26	0.57
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	254	821.1	(30.60)	94.32	1.61
MEDC	1,920	675.0	42.75	48.26	0.57
ANTM	4,500	388.4	42.86	108.14	0.58

## Economic Calendar

Date	Event	Act	Prev	Frcst
Monday March 02 2026				
07:30 AM	ID S&P Global Manufacturing PMI FEB	53.8	52.6	52
11:00 AM	ID Balance of Trade JAN	\$0.95B	\$2.52B	\$2.7B
11:00 AM	ID Inflation Rate YoY FEB	4.76%	3.55%	4.0%
11:00 AM	ID Core Inflation Rate YoY FEB	2.63%	2.45%	2.5%
11:00 AM	ID Exports YoY JAN	3.39%	11.64%	-
11:00 AM	ID Imports YoY JAN	18.21%	10.81%	-
11:00 AM	ID Inflation Rate MoM FEB	0.68%	-0.15%	0.0%
12:25 PM	ID Tourist Arrivals YoY JAN	1.11%	14.43%	-
09:00 AM	DE FDI (YTD) YoY JAN	-5.7%	-9.5%	-1.0%
10:00 PM	US ISM Manufacturing PMI FEB	52.4	52.6	51.3
Tuesday March 03 2026				
06:30 AM	KR Unemployment Rate JAN	2.7%	2.6%	2.6%
06:50 AM	JP Capital Spending YoY Q4	6.5%	2.9%	2.3%
07:30 AM	KR S&P Global Manufacturing PMI FEB	51.1	51.2	51.5
11:00 AM	JP BoJ Gov Ueda Speech	-	-	-
05:00 PM	EA Inflation Rate YoY Flash FEB	-	1.7%	1.7%
05:00 PM	EA Core Inflation Rate YoY Flash FEB	-	2.2%	2.2%
05:00 PM	EA Inflation Rate MoM Flash FEB	-	-0.6%	0.4%
09:55 PM	US Fed Williams Speech	-	-	-
10:10 PM	US RCM/TIPP Economic Optimism Index MAR	-	48.8	49.3
11:55 PM	US Fed Kashkari Speech	-	-	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
03-Mar-26	10:00	YOII	RUPSLB	Burgundy Palace Hotel Ashley Tanah Abang Lt. 2, Jl. K.H. Wahid Hasyim No. 220
04-Mar-26	10:00	PPGL	RUPS Independent	Kantor Perseroan, Green Sedayu Bizpark Cakung Blok GS7 No. 19
05-Mar-26	10:00	BSWD	RUPSLB	Kantor Perseroan, Jl. KH. Samanhudi No. 37, Pasar Baru
	14:00	MDRN	RUPSLB	Jl. Hasanudin No. 72, Melawai, Kebayoran Lama, Jakarta Selatan
06-Mar-26	15:00	KUAS	RUPSLB	Double Tree by Hilton Jakarta Kemayoran

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



## Kiwoom Research Team



### HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,  
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800  
Fax : (021) 5010 5820  
Email : [cs@kiwoom.co.id](mailto:cs@kiwoom.co.id)

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