



Jakarta Composite Index

▲ **7,703.79**  
+1.67%

Highest

**7,765.61**

Lowest

**7,681.69**

YTD %

**(10.91)**

Published on 05 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,664	11.20	18.6	1.7
JCI	7,704	1.67	18.9	2.0
SSE Composite	4,117	0.84	19.5	1.6
TWSE	33,743	2.78	23.6	3.5
KLSE	1,709	0.66	16.0	1.6
ST - Times	4,843	0.63	16.3	1.6
Sensex	79,306	0.24	22.5	3.4
Hang Seng	25,462	0.84	12.8	1.4
Nikkei 225	55,694	2.67	21.4	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,232	2.60	8.44
Consumer Cyclical	1,091	4.42	(11.02)
Energy	4,114	1.39	(7.62)
Financials	1,417	1.68	(8.61)
Healthcare	1,873	1.50	(9.29)
Industrials	1,941	2.74	(9.93)
Infrastructures	2,074	1.64	(22.34)
Cons. Non-Cyclical	733	1.40	(8.34)
Prop. & Real Estate	1,002	1.73	(14.60)
Technology	7,923	1.08	(16.85)
Trans. & Logistics	1,891	0.60	(3.82)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.35	3.60	34.71
Gold (USD tr.oz)	5,176	0.69	19.83
Nickel (USD/MT)	17,491	2.17	5.08
Tin (USD/MT)	51,019	4.46	25.80
Copper (USD/lb)	584.25	(0.21)	2.82
Coal (USD/MT)	131.65	(2.48)	22.47
CPO (MYR/MT)	4,085	0.34	2.18

Currency	Last	Chg%	YTD%
USD-IDR	16,885	0.00	(1.15)
AUD-IDR	11,921	(0.52)	(6.51)
EUR-IDR	19,616	(0.04)	(0.26)
SGD-IDR	13,236	(0.04)	(2.01)
JPY-IDR	108	(0.30)	(1.03)
GBP-IDR	22,537	(0.02)	(0.61)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.60	(0.29)	8.65
15 Year	6.75	0.13	5.91
20 Year	6.73	0.21	3.47
30 Year	6.81	0.03	1.54

Source: Bloomberg LP

Note: All data taken from sources at 12:14 PM | Nickel, Tin &amp; Coal Prices Closed on 04/03/2026

## Market Review (Session 1)

In session 1, JCI closed up +1.67% to the level of 7,703.79.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to be volatile and maintain its strengthening.

- AADI: Price closed at 10,125 (-1.70%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ICBP: Price closed at 7,475 (0.00%) and highest at 7,650 (+2.34%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- INET: Price managed touched our second target at 322, highest at 330 (+9.27%) and closed at 314 (+3.97%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MYOR: Price closed at 2,000 (+0.50%) and highest at 2,030 (+2.01%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

## News

- PEFINDO has affirmed the idAAA rating with a stable outlook for PT. Adira Dinamika Multi Finance Tbk. (ADMF) and its outstanding debt instruments, driven by very strong support from its ultimate parent entity, MUFG Bank, Ltd., alongside the company's very strong market position and diversified business portfolio.
- PT. DCI Indonesia Tbk. (DCII) recorded a net profit of Rp1 trillion as of December 31, 2025, an increase of 25.67 percent from Rp796.47 billion, while revenue jumped 40.33 percent to Rp2.54 trillion, driving basic earnings per share to Rp420 and total assets surged to Rp6.64 trillion.



## LQ45 Stock Ranking Session 1

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
SMGR	2,690	7.60	1.89	18.16	1.39
SCMA	248	5.98	(26.63)	18.34	1.38
MDKA	3,620	5.54	58.77	88.59	1.40
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
INCO	6,325	(2.32)	22.22	66.66	0.80
AADI	10,125	(1.70)	45.16	78.84	0.55
HEAL	1,250	(1.57)	(9.09)	19.21	0.62
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BUMI	240	2,130.0	(34.43)	89.12	1.61
GOTO	58	558.8	(9.38)	69.09	0.80
MBMA	745	186.0	30.70	80.46	1.26
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BUMI	240	511.2	(34.43)	89.12	1.61
BBCA	7,050	393.2	(12.69)	869.09	0.66
BMRI	5,050	301.4	(0.98)	471.33	0.98

## Economic Calendar

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
Wednesday March 04 2026				
04:30 AM	US API Crude Oil Stock Change FEB/27	5.6M	11.4M	-
08:30 AM	CN NBS Manufacturing PMI FEB	49.0	49.3	49.9
08:30 AM	CN NBS Non Manufacturing PMI FEB	49.5	49.4	50
08:45 AM	CN RatingDog Manufacturing PMI FEB	52.1	50.3	50.5
08:45 AM	CN RatingDog Services PMI FEB	56.7	52.3	51.7
12:00 PM	JP Consumer Confidence FEB	40.0	37.9	38.1
05:00 PM	EA Unemployment Rate JAN	6.1%	6.2%	6.2%
07:00 PM	US MBA 30-Year Mortgage Rate FEB/27	6.09%	6.09%	-
08:15 PM	US ADP Employment Change FEB	63K	11K	19.0K
10:00 PM	US ISM Services PMI FEB	56.1	53.8	53
Thursday March 05 2026				
04:00 AM	KR Foreign Exchange Reserves FEB	\$427.62B	\$425.91B	-
04:30 PM	GB S&P Global Construction PMI FEB		46.4	47
05:00 PM	EA Retail Sales MoM JAN		-0.5%	0.5%
05:00 PM	EA Retail Sales YoY JAN		1.3%	1.7%
07:30 PM	EA ECB Monetary Policy Meeting Accounts	-	-	-
08:30 PM	US Export Prices MoM JAN		0.3%	0.4%
08:30 PM	US Import Prices MoM JAN		0.1%	0.2%
08:30 PM	US Initial Jobless Claims FEB/28		212K	215.0K
08:30 PM	US Nonfarm Productivity QoQ Prel Q4		4.9%	4.0%
08:30 PM	US Unit Labour Costs QoQ Prel Q4		-1.9%	-0.7%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
05-Mar-26	10:00	BSWD	RUPSLB	Kantor Perseroan, Jl. KH. Samanhudi No. 37, Pasar Baru
	14:00	MDRN	RUPSLB	Jl. Hasanudin No. 72, Melawai, Kebayoran Lama, Jakarta Selatan
	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2 Jl. Mampang Prapatan Raya No. 100
06-Mar-26	15:00	KUAS	RUPSLB	Double Tree by Hilton Jakarta Kemayoran

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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