



Jakarta Composite Index

▼ **7,509.10**
-2.61%

Highest

7,700.32

Lowest

7,504.35

YTD %

(13.16)

Published on 06 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,536	(0.86)	21.5	1.8
JCI	7,509	(2.61)	19.3	2.0
SSE Composite	4,119	0.25	19.6	1.6
TWSE	33,583	(0.28)	24.3	3.6
KLSE	1,717	0.20	16.1	1.6
ST - Times	4,845	(0.03)	16.4	1.6
Sensex	79,576	(0.55)	22.7	3.4
Hang Seng	25,790	1.85	12.9	1.4
Nikkei 225	55,218	(0.09)	21.8	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	2,152	(3.61)	4.56
Consumer Cyclical	1,029	(4.78)	(16.11)
Energy	3,932	(3.79)	(11.70)
Financials	1,395	(1.54)	(10.02)
Healthcare	1,864	(0.89)	(9.68)
Industrials	1,851	(4.69)	(14.11)
Infrastructures	2,013	(3.37)	(24.64)
Cons. Non-Cyclical	720	(1.92)	(9.92)
Prop. & Real Estate	972	(2.27)	(17.11)
Technology	7,841	(0.63)	(17.72)
Trans. & Logistics	1,869	(0.46)	(4.95)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.91	(1.36)	39.17
Gold (USD tr.oz)	5,133	1.00	18.84
Nickel (USD/MT)	17,218	(1.56)	3.44
Tin (USD/MT)	49,901	(2.19)	23.04
Copper (USD/lb)	578.25	0.51	1.77
Coal (USD/MT)	134.25	1.97	24.88
CPO (MYR/MT)	4,160	1.56	4.05

Currency	Last	Chg%	YTD%
USD-IDR	16,919	(0.21)	(1.35)
AUD-IDR	11,906	(0.17)	(6.40)
EUR-IDR	19,662	(0.25)	(0.49)
SGD-IDR	13,248	(0.10)	(2.10)
JPY-IDR	107	0.11	(0.78)
GBP-IDR	22,618	(0.39)	(0.97)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.60	0.11	8.78
15 Year	6.77	0.10	6.10
20 Year	6.73	0.05	3.49
30 Year	6.81	0.01	1.51

Source: Bloomberg LP

Note: All data taken from sources at 11:42 AM | Nickel, Tin & Coal Prices Closed on 05/03/2026

Market Review (Session 1)

In session 1, JCI closed down -2.61% to the level of 7,509.10.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- **DSNG:** Price closed at 1,375 (-1.08%) and highest at 1,425 (+2.52%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **LSIP:** Price managed touched our first target at 1,335 (+3.09%) and closed at 1,295 (0.00%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

- **TPIA:** Price managed touched our first target at 5,550, highest at 5,625 (+4.65%) and closed at 5,525 (+2.79%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- **UNTR:** Price closed at 29,150 (-1.60%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PEFINDO affirmed the 'idAA' rating with a stable outlook for PT. Jasa Marga (Persero) Tbk. (JSMR), reflecting its strategic importance, dominant position, and financial flexibility, while noting constraints from high leverage and new toll road development risks.

- PT. Solusi Sinergi Digital Tbk. (WIFI) announced a partnership with Wewins to supply Customer Premises Equipment (CPE) for IRA – Internet Rakyat, the world's first 1.4GHz 5G Fixed Wireless Access (FWA) network, designed to provide affordable, unlimited high-speed broadband to expand digital inclusivity across Indonesia.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ITMG	26,725	2.89	22.17	30.20	0.07
INDF	6,275	0.80	(7.38)	55.10	0.42
-	-	-	-	-	-
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,510	(7.65)	(53.82)	141.56	2.22
INKP	9,325	(7.21)	9.71	51.02	1.47
MAPI	1,095	(6.81)	(6.01)	18.18	0.77
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	228	2,403.5	(37.70)	84.66	1.60
GOTO	57	1,741.6	(10.94)	67.90	0.80
MEDC	1,790	245.4	33.09	44.99	0.46
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	228	548.0	(37.70)	84.66	1.60
MEDC	1,790	439.3	33.09	44.99	0.46
BMRI	4,960	297.7	(2.75)	462.93	0.95

Economic Calendar

Date	Event	Act	Prev	Frcst	
Thursday March 05 2026					
04:00 AM	KR	Foreign Exchange Reserves FEB	\$427.62B	\$425.91B	-
04:30 PM	GB	S&P Global Construction PMI FEB	44.5	46.4	47
05:00 PM	EA	Retail Sales MoM JAN	-0.1%	0.2%	0.5%
05:00 PM	EA	Retail Sales YoY JAN	2%	1.8%	1.7%
07:30 PM	EA	ECB Monetary Policy Meeting Accounts	-	-	-
08:30 PM	US	Export Prices MoM JAN	0.6%	0.6%	0.4%
08:30 PM	US	Import Prices MoM JAN	0.2%	0.2%	0.2%
08:30 PM	US	Initial Jobless Claims FEB/28	213K	213K	215.0K
08:30 PM	US	Nonfarm Productivity QoQ Prel Q4	2.8%	5.2%	4.0%
08:30 PM	US	Unit Labour Costs QoQ Prel Q4	2.8%	-1.8%	-0.7%
Friday March 06 2026					
10:00 AM	ID	Foreign Exchange Reserves FEB	\$151.9B	\$154.6B	-
06:00 AM	KR	Inflation Rate YoY FEB	2%	2%	1.9%
02:00 PM	DE	Factory Orders MoM JAN		7.8%	-4.3%
02:00 PM	GB	Halifax House Price Index YoY FEB		1%	1.1%
08:30 PM	US	Non Farm Payrolls FEB		130K	70.0K
08:30 PM	US	Retail Sales MoM JAN		0%	-0.2%
08:30 PM	US	Unemployment Rate FEB		4.3%	4.3%
08:30 PM	US	Average Hourly Earnings YoY FEB		3.7%	3.6%
08:30 PM	US	Participation Rate FEB		62.5%	62.5%
10:00 PM	US	Business Inventories MoM DEC		0.1%	0.0%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
06-Mar-26	15:00	KUAS	RUPSLB	Double Tree by Hilton Jakarta Kemayoran

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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