



Jakarta Composite Index

▼ **7,321.07**
-3.49%

Highest

7,374.31

Lowest

7,156.68

YTD %

(15.33)

Published on 09 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,149	(7.80)	21.3	1.8
JCI	7,321	(3.49)	18.9	2.0
SSE Composite	4,078	(1.13)	19.7	1.6
TWSE	31,907	(5.04)	24.4	3.6
KLSE	1,676	(2.45)	16.2	1.6
ST - Times	4,717	(2.70)	16.6	1.5
Sensex	76,752	(2.75)	22.4	3.4
Hang Seng	25,101	(2.55)	13.1	1.4
Nikkei 225	51,753	(6.95)	22.0	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	2,062	(5.55)	0.18
Consumer Cyclical	990	(5.24)	(19.30)
Energy	3,826	(3.64)	(14.09)
Financials	1,368	(2.29)	(11.77)
Healthcare	1,819	(2.32)	(11.89)
Industrials	1,784	(4.92)	(17.20)
Infrastructures	1,953	(4.58)	(26.90)
Cons. Non-Cyclical	704	(3.49)	(11.96)
Prop. & Real Estate	939	(4.31)	(19.95)
Technology	7,722	(1.72)	(18.96)
Trans. & Logistics	1,790	(4.37)	(8.97)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	115.22	26.75	100.66
Gold (USD tr.oz)	5,099	(1.40)	18.05
Nickel (USD/MT)	17,469	1.46	4.94
Tin (USD/MT)	50,065	0.33	23.45
Copper (USD/lb)	565.15	(1.83)	(0.54)
Coal (USD/MT)	133.80	(0.34)	24.47
CPO (MYR/MT)	4,250	3.76	6.30

Currency	Last	Chg%	YTD%
USD-IDR	16,973	(0.39)	(1.67)
AUD-IDR	11,890	0.20	(6.27)
EUR-IDR	19,581	0.33	(0.08)
SGD-IDR	13,243	0.06	(2.07)
JPY-IDR	107	0.39	(0.39)
GBP-IDR	22,581	0.18	(0.81)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.70	1.36	10.36
15 Year	6.89	1.77	8.12
20 Year	6.82	1.35	4.83
30 Year	6.84	0.50	1.98

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin, Coal & CPO Prices Closed on 06/03/2026

Market Review (Session 1)

In session 1, JCI closed down -3.49% to the level of 7,321.07.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- BBTN: Price closed at 1,255 (-6.34%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 1,230.
- BREN: Price closed at 7,375 (-4.53%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 7,200.
- MYOR: Price closed at 1,875 (-6.72%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 1,830.
- SMRA: Price closed at 334 (-5.65%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 324.

News

- PT. Eagle High Plantations Tbk. (BWPT) offers Continuous Bonds I Phase IV Year 2026 with a principal value of Rp98.065 billion in three series, where all proceeds after emission costs will be used for working capital and the bonds have received an idA- (Single A Minus) rating from PT. Pemeringkat Efek Indonesia (Pefindo).
- PT. Vale Indonesia Tbk. (INCO) will propose a revision of the 2026 Work Plan and Budget (RKAB) production quota because the 30% government approval is insufficient to support business activities, shareholder commitments, and downstream projects including the HPAL smelter in Pomalaa and the project in Bahodopi, Morowali.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,820	3.12	35.32	45.75	0.50
ITMG	27,700	2.69	26.63	31.30	0.08
HEAL	1,295	1.17	(5.82)	19.90	0.56
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	3,160	(9.20)	38.60	77.33	1.36
NCKL	1,240	(8.82)	10.22	78.24	1.04
PGAS	2,170	(8.44)	13.61	52.60	0.43
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	55	4,996.4	(14.06)	65.51	0.83
BUMI	220	4,891.8	(39.89)	81.69	1.60
MEDC	1,820	271.0	35.32	45.75	0.50
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	220	1,076.2	(39.89)	81.69	1.60
BMRI	4,810	602.0	(5.69)	448.93	0.96
BBCA	6,875	538.5	(14.86)	847.52	0.62

Economic Calendar

Date	Event	Act	Prev	Frcst	
Friday March 06 2026					
10:00 AM	ID	Foreign Exchange Reserves FEB	\$151.9B	\$154.6B	-
06:00 AM	KR	Inflation Rate YoY FEB	2%	2%	1.9%
02:00 PM	GB	Halifax House Price Index MoM FEB	0.3%	0.8%	-0.1%
02:00 PM	GB	Halifax House Price Index YoY FEB	1.3%	1.1%	1.1%
08:30 PM	US	Non Farm Payrolls FEB	-92K	126K	70.0K
08:30 PM	US	Retail Sales MoM JAN	-0.2%	0%	-0.2%
08:30 PM	US	Unemployment Rate FEB	4.4%	4.3%	4.3%
08:30 PM	US	Average Hourly Earnings YoY FEB	3.8%	3.7%	3.6%
08:30 PM	US	Participation Rate FEB	62%	62.1%	62.5%
10:00 PM	US	Business Inventories MoM DEC	0.1%	0%	0.0%
Monday March 09 2026					
	ID	Consumer Confidence FEB		127.0	128
10:40 AM	ID	Motorbike Sales YoY FEB	1.0%	3.1%	-
08:15 AM	JP	Current Account JAN	¥941.6B	¥728.8B	¥1010.0B
08:30 AM	CN	Inflation Rate YoY FEB	1.3%	0.2%	0.7%
08:30 AM	CN	Inflation Rate MoM FEB	1%	0.2%	0.3%
08:30 AM	CN	PPI YoY FEB	-0.9%	-1.4%	-1.2%
02:00 PM	DE	Factory Orders MoM JAN		7.8%	-4.3%
02:00 PM	DE	Industrial Production MoM JAN		-1.9%	1.2%
10:00 PM	US	Consumer Inflation Expectations FEB		3.1%	3.1%
10:30 PM	US	6-Month Bill Auction		3.535%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
09-Mar-26	10:00	ELPI	RUPST & RUPSLB	Bumi Surabaya City Resort
	14:00	BBNI	RUPST	Jakarta Pusat and Online by Accessing the eASY.KSEI Facility
10-Mar-26	15:00	HAIS	RUPST	Sheraton Grand Jakarta Gandaria City Lt. 3, Jl. Sultan Iskandar Muda
11-Mar-26	10:00	PGUN	RUPSLB	Hotel Bidakara, Ruang Rapat Bima Lt. 2, Jl. Gatot Subroto Kav. 71-73
	16:00	DSSA	RUPSLB	Sinar Mas Land Plaza, Menara 2 Lt. 39, Ruang Danamas, Jl. M.H. Thamrin No. 51
12-Mar-26	09:30	BBKP	RUPSLB	Hotel Ambhara, Ruang Dirgantara 1 & 2 Lt. 2, Jl. Iskandarsyah Raya No. 1
	10:00	BABP	RUPSLB	Gedung iNews Lt. 3, Jl. Kebon Sirih Kav. 17-19
13-Mar-26	10:00	CASH	RUPST & RUPSLB	Atria Sudirman Lt.5, Jl. Jenderal Sudirman No. Kav. 33A
	10:00	PPGL	RUPS Independent	Kantor Perseroan, Green Sedayu Bizpark Cakung Blok GS7 No. 19
	10:30	FASW	RUPST	Movenpick Hotel London Room, Jl. Pecenongan No. Kav. 7-17
	14:00	BBCA	RUPST	Menara BCA, Grand Indonesia, Jl. M.H. Thamrin No. 1
	14:00	PNGO	RUPSLB	Kantor Perseroan, Jl. Basuki Rahmat No. 23, Palembang
	14:00	WSBP	RUPSLB	Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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