



Jakarta Composite Index

▲ **7,389.52**  
+0.71%

Highest

**7,499.82**

Lowest

**7,372.82**

YTD %

**(14.54)**

Published on 10 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,505	4.82	19.9	1.7
JCI	7,390	0.71	18.3	1.9
SSE Composite	4,113	0.39	19.6	1.6
TWSE	32,706	1.86	23.4	3.4
KLSE	1,698	1.40	15.8	1.6
ST - Times	4,825	1.44	16.2	1.5
Sensex	77,963	0.53	22.0	3.3
Hang Seng	25,805	1.56	12.9	1.4
Nikkei 225	53,838	2.10	20.8	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,147	3.08	4.30
Consumer Cyclical	1,012	1.47	(17.51)
Energy	3,793	(0.16)	(14.84)
Financials	1,387	0.47	(10.49)
Healthcare	1,819	0.45	(11.87)
Industrials	1,846	2.49	(14.36)
Infrastructures	1,971	0.09	(26.19)
Cons. Non-Cyclical	707	0.42	(11.60)
Prop. & Real Estate	947	1.11	(19.29)
Technology	7,754	0.27	(18.63)
Trans. & Logistics	1,794	1.15	(8.74)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	89.18	(5.90)	55.31
Gold (USD tr.oz)	5,172	0.65	19.73
Nickel (USD/MT)	17,469	0.00	4.94
Tin (USD/MT)	50,685	1.24	24.98
Copper (USD/lb)	584.95	0.84	2.95
Coal (USD/MT)	137.65	2.88	28.05
CPO (MYR/MT)	4,336	(2.65)	8.45

Currency	Last	Chg%	YTD%
USD-IDR	16,884	0.36	(1.15)
AUD-IDR	11,925	(0.62)	(6.54)
EUR-IDR	19,611	(0.26)	(0.23)
SGD-IDR	13,244	(0.11)	(2.07)
JPY-IDR	107	(0.22)	(0.52)
GBP-IDR	22,677	(0.47)	(1.23)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.71	(0.67)	10.56
15 Year	6.88	(0.19)	7.84
20 Year	6.83	(0.06)	4.90
30 Year	6.88	0.31	2.58

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin &amp; Coal Prices Closed on 09/03/2026

## Market Review (Session 1)

In session 1, JCI closed up +0.71% to the level of 7,389.52.

## Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile and maintain its positive movement.

- AADI: Price closed at 10,150 (-2.87%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBNI: Price closed at 4,290 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- HEAL: Price closed at 1,280 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PTRO: Price managed touched our second target at 5,350, highest at 5,750 (+15.23%) and closed at 5,150 (+3.21%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

## News

- PT. Bank Nationalnobu Tbk. (NOBU) officially announced a share buyback plan with a maximum budget of Rp50,000,000,000 from internal funds until June 08, 2026, aiming to maintain stock price stability and investor confidence amid market volatility without impacting the bank's financial performance, liquidity, or capital position.
- PT. Raharja Energi Cepu Tbk. (RATU) is monitoring the global energy market as rising world oil prices, which have surpassed USD100 per barrel, potentially increase the economic value of its energy asset portfolios and improve the company's revenue, margin, and net profit.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	755	14.39	32.46	81.54	1.33
EXCL	2,770	7.36	(26.13)	50.41	1.05
MAPI	1,205	7.11	3.43	20.00	0.75
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PGAS	1,920	(6.34)	0.52	46.54	0.43
ITMG	27,225	(3.80)	24.46	30.76	0.08
TLKM	2,990	(3.55)	(14.08)	296.20	1.25
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	230	4,091.2	(37.16)	85.41	1.60
GOTO	56	504.5	(12.50)	66.70	0.83
MBMA	755	252.1	32.46	81.54	1.33
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	230	941.0	(37.16)	85.41	1.60
BBCA	6,950	475.9	(13.93)	856.76	0.62
BBRI	3,570	378.6	(2.46)	541.07	1.18

## Economic Calendar

Date	Event	Act	Prev	Frcst	
Monday March 09 2026					
10:40 AM	ID	Motorbike Sales YoY FEB	1.0%	3.1%	-
01:25 PM	ID	Consumer Confidence FEB	125.2	127.0	128
08:15 AM	JP	Current Account JAN	¥941.6B	¥728.8B	¥1010.0B
08:30 AM	CN	Inflation Rate YoY FEB	1.3%	0.2%	0.7%
08:30 AM	CN	Inflation Rate MoM FEB	1%	0.2%	0.3%
08:30 AM	CN	PPI YoY FEB	-0.9%	-1.4%	-1.2%
02:00 PM	DE	Factory Orders MoM JAN	-11.1%	6.4%	-4.3%
02:00 PM	DE	Industrial Production MoM JAN	-0.5%	-1%	1.2%
10:00 PM	US	Consumer Inflation Expectations FEB	3%	3.1%	3.1%
10:30 PM	US	6-Month Bill Auction	3.535%	3.535%	-
Tuesday March 10 2026					
11:00 AM	ID	Retail Sales YoY JAN	5.7%	3.5%	4.0%
06:50 AM	JP	GDP Growth Annualized Final Q4	1.3%	-2.6%	0.2%
06:50 AM	JP	GDP Growth Rate QoQ Final Q4	0.3%	-0.7%	0.1%
07:01 AM	GB	BRC Retail Sales Monitor YoY FEB	0.7%	2.3%	1.1%
10:00 AM	CN	Balance of Trade JAN-FEB	\$213.62B	\$114.11B	\$165.0B
10:00 AM	CN	Exports YoY JAN-FEB	21.8%	6.6%	-
10:00 AM	CN	Imports YoY JAN-FEB	19.8%	5.7%	-
02:00 PM	DE	Balance of Trade JAN		€17.1B	€15.4B
07:15 PM	US	ADP Employment Change Weekly		12.75K	-
09:00 PM	US	Existing Home Sales FEB		3.91M	3.88M

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
10-Mar-26	15:00	HAIS	RUPST	Sheraton Grand Jakarta Gandaria City Lt. 3, Jl. Sultan Iskandar Muda
11-Mar-26	10:00	PGUN	RUPSLB	Hotel Bidakara, Ruang Rapat Bima Lt. 2, Jl. Gatot Subroto Kav. 71-73
	16:00	DSSA	RUPSLB	Sinar Mas Land Plaza, Menara 2 Lt. 39, Ruang Danamas, Jl. M.H. Thamrin No. 51
	09:30	BBKP	RUPSLB	Hotel Ambhara, Ruang Dirgantara 1 & 2 Lt. 2, Jl. Iskandarsyah Raya No. 1
12-Mar-26	10:00	BABP	RUPSLB	Gedung iNews Lt. 3, Jl. Kebon Sirih Kav. 17-19
	10:00	CASH	RUPST & RUPSLB	Atria Sudirman Lt.5, Jl. Jenderal Sudirman No. Kav. 33A
	10:00	PPGL	RUPS Independent	Kantor Perseroan, Green Sedayu Bizpark Cakung Blok GS7 No. 19
	10:30	FASW	RUPST	Movenpick Hotel London Room, Jl. Pecenongan No. Kav. 7-17
	14:00	BBCA	RUPST	Menara BCA, Grand Indonesia, Jl. M.H. Thamrin No. 1
	14:00	PNGO	RUPSLB	Kantor Perseroan, Jl. Basuki Rahmat No. 23, Palembang
13-Mar-26	14:00	WSBP	RUPSLB	Jakarta

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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