



Jakarta Composite Index

▼ **7,437.81**  
-0.04%

Highest

**7,527.32**

Lowest

**7,427.08**

YTD %

**(13.98)**

Published on 11 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,712	3.25	20.8	1.8
JCI	7,438	(0.04)	18.6	1.9
SSE Composite	4,125	0.05	19.7	1.6
TWSE	34,194	4.34	23.9	3.4
KLSE	1,704	0.16	16.1	1.6
ST - Times	4,859	(0.04)	16.6	1.6
Sensex	77,708	(0.64)	22.2	3.3
Hang Seng	25,982	0.08	13.2	1.4
Nikkei 225	55,523	2.35	21.4	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,152	(1.05)	4.55
Consumer Cyclical	1,028	0.54	(16.15)
Energy	3,863	(0.37)	(13.26)
Financials	1,397	0.16	(9.88)
Healthcare	1,826	(0.02)	(11.57)
Industrials	1,845	(0.42)	(14.40)
Infrastructures	2,003	0.67	(25.03)
Cons. Non-Cyclical	715	0.54	(10.64)
Prop. & Real Estate	967	1.07	(17.57)
Technology	7,813	1.07	(18.01)
Trans. & Logistics	1,821	0.34	(7.40)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.97	(0.58)	44.50
Gold (USD tr.oz)	5,205	0.25	20.50
Nickel (USD/MT)	17,488	0.11	5.06
Tin (USD/MT)	50,439	(0.49)	24.37
Copper (USD/lb)	588.75	(0.28)	3.62
Coal (USD/MT)	131.55	(4.43)	22.37
CPO (MYR/MT)	4,333	0.49	8.38

Currency	Last	Chg%	YTD%
USD-IDR	16,865	(0.02)	(1.04)
AUD-IDR	12,110	(1.21)	(7.97)
EUR-IDR	19,625	0.07	(0.30)
SGD-IDR	13,274	(0.16)	(2.29)
JPY-IDR	107	0.23	(0.16)
GBP-IDR	22,694	(0.02)	(1.30)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.70	(0.09)	10.38
15 Year	6.87	(0.03)	7.81
20 Year	6.82	(0.07)	4.76
30 Year	6.87	(0.01)	2.42

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin &amp; Coal Prices Closed on 10/03/2026

## Market Review (Session 1)

In session 1, JCI closed down -0.04% to the level of 7,437.81.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- MAPA: Price closed at 620 (-3.12%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: Price closed at 1,970 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PGEO: Price closed at 1,010 (+1.00%) and highest at 1,025 (+2.50%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- UNVR: Price breaks our first target at 2,010 (+3.34%) and closed at 2,050 (+5.40%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

## News

- PEFINDO affirmed an idAAA rating with a stable outlook for PT. Bank Central Asia Tbk. (BBCA) and an idAA rating for its outstanding subordinated bonds, reflecting its superior market position, very strong liquidity, and very strong capital profile while considering risks from tight competition and challenging macroeconomic conditions.
- PT. Bank Negara Indonesia (Persero) Tbk. (BBNI) is optimistic about reaching its Rp 800 billion sales target for the SR024 retail sukuk series offered from March 06 - April 15, 2026, driven by the maturity of SR018T3 and the momentum of THR and stock dividend distributions as a safe, stable, and sharia investment option with cashback.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	2,050	5.40	(21.15)	78.21	1.20
SCMA	258	4.03	(23.67)	19.08	1.40
EMTK	750	2.74	(30.88)	46.07	1.30
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INCO	6,025	(4.74)	16.43	63.50	0.99
AADI	9,925	(4.34)	42.29	77.28	0.33
INKP	9,350	(3.61)	10.00	51.15	1.49
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	234	1,532.4	(36.07)	86.89	1.60
GOTO	56	1,096.3	(12.50)	66.70	0.83
TLKM	2,950	106.4	(15.23)	292.23	1.25
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	234	358.6	(36.07)	86.89	1.60
TLKM	2,950	314.0	(15.23)	292.23	1.25
BBCA	6,925	250.4	(14.24)	853.68	0.62

## Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday March 10 2026				
11:00 AM	ID Retail Sales YoY JAN	5.7%	3.5%	4.0%
06:50 AM	JP GDP Growth Annualized Final Q4	1.3%	-2.6%	0.2%
06:50 AM	JP GDP Growth Rate QoQ Final Q4	0.3%	-0.7%	0.1%
07:01 AM	GB BRC Retail Sales Monitor YoY FEB	0.7%	2.3%	1.1%
10:00 AM	CN Balance of Trade JAN-FEB	\$213.62B	\$114.11B	\$165.0B
10:00 AM	CN Exports YoY JAN-FEB	21.8%	6.6%	-
10:00 AM	CN Imports YoY JAN-FEB	19.8%	5.7%	-
02:00 PM	DE Balance of Trade JAN	€21.2B	€17.4B	€15.4B
07:15 PM	US ADP Employment Change Weekly	15.5K	12.75K	-
09:00 PM	US Existing Home Sales FEB	4.09M	4.02M	3.88M
Wednesday March 11 2026				
03:30 AM	US API Crude Oil Stock Change MAR/06	-1.7M	5.6M	-
02:00 PM	DE Inflation Rate YoY Final FEB		2.1%	1.9%
06:00 PM	US MBA 30-Year Mortgage Rate MAR/06		6.09%	-
07:30 PM	US Core Inflation Rate MoM FEB		0.3%	0.2%
07:30 PM	US Core Inflation Rate YoY FEB		2.5%	2.5%
07:30 PM	US Inflation Rate MoM FEB		0.2%	0.3%
07:30 PM	US Inflation Rate YoY FEB		2.4%	2.4%
07:30 PM	US CPI FEB		325.25	326.7
09:30 PM	US EIA Crude Oil Stocks Change MAR/06		3.475M	-
09:30 PM	US EIA Gasoline Stocks Change MAR/06		-1.704M	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
11-Mar-26	10:00	PGUN	RUPSLB	Hotel Bidakara, Ruang Rapat Bima Lt. 2, Jl. Gatot Subroto Kav. 71-73
	16:00	DSSA	RUPSLB	Sinar Mas Land Plaza, Menara 2 Lt. 39, Ruang Danamas, Jl. M.H. Thamrin No. 51
12-Mar-26	09:30	BBKP	RUPSLB	Hotel Ambhara, Ruang Dirgantara 1 & 2 Lt. 2, Jl. Iskandarsyah Raya No. 1
	10:00	BABP	RUPSLB	Gedung iNews Lt. 3, Jl. Kebon Sirih Kav. 17-19
	10:00	CASH	RUPST & RUPSLB	Atria Sudirman Lt.5, Jl. Jenderal Sudirman No. Kav. 33A
	10:00	PPGL	RUPS Independent	Kantor Perseroan, Green Sedayu Bizpark Cakung Blok GS7 No. 19
	10:30	FASW	RUPST	Movenpick Hotel London Room, Jl. Pecenongan No. Kav. 7-17
	14:00	BBCA	RUPST	Menara BCA, Grand Indonesia, Jl. M.H. Thamrin No. 1
13-Mar-26	14:00	PNGO	RUPSLB	Kantor Perseroan, Jl. Basuki Rahmat No. 23, Palembang
	14:00	WSBP	RUPSLB	Jakarta

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BBNI	Cash Dividend	17-Mar-26	25-Mar-26	26-Mar-26	07-Apr-26	349.41	8.20%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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