



Jakarta Composite Index

▲ **7,428.78**  
+0.53%

Highest

**7,434.66**

Lowest

**7,323.74**

YTD %

**(14.09)**

Published on 12 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,576	(0.60)	21.3	1.8
JCI	7,429	0.53	18.4	1.9
SSE Composite	4,107	(0.64)	19.7	1.6
TWSE	33,599	(1.53)	24.8	3.6
KLSE	1,703	(0.34)	16.1	1.6
ST - Times	4,831	(0.67)	16.6	1.6
Sensex	76,266	(0.78)	21.8	3.3
Hang Seng	25,580	(1.23)	13.2	1.4
Nikkei 225	53,949	(1.96)	21.7	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	2,111	(0.90)	2.59
Consumer Cyclical	1,015	(0.19)	(17.23)
Energy	3,837	0.99	(13.85)
Financials	1,399	0.28	(9.75)
Healthcare	1,831	(0.02)	(11.32)
Industrials	1,827	(0.05)	(15.23)
Infrastructures	1,967	(0.15)	(26.35)
Cons. Non-Cyclical	719	0.84	(10.13)
Prop. & Real Estate	951	(0.75)	(18.92)
Technology	7,854	0.73	(17.58)
Trans. & Logistics	1,815	0.34	(7.71)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	93.61	7.29	63.03
Gold (USD tr.oz)	5,148	(0.54)	19.19
Nickel (USD/MT)	17,693	1.17	6.29
Tin (USD/MT)	49,647	(1.57)	22.42
Copper (USD/lb)	579.40	(0.88)	1.97
Coal (USD/MT)	133.10	1.18	23.81
CPO (MYR/MT)	4,480	2.17	12.06

Currency	Last	Chg%	YTD%
USD-IDR	16,904	(0.20)	(1.27)
AUD-IDR	12,048	0.36	(7.49)
EUR-IDR	19,509	0.50	0.29
SGD-IDR	13,251	0.08	(2.13)
JPY-IDR	106	0.27	0.20
GBP-IDR	22,599	0.31	(0.88)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.75	0.61	11.20
15 Year	6.89	0.12	8.00
20 Year	6.82	0.07	4.86
30 Year	6.87	(0.09)	2.39

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin &amp; Coal Prices Closed on 11/03/2026

## Market Review (Session 1)

In session 1, JCI closed up +0.53% to the level of 7,428.78.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- BSDE: Price closed at 750 (-1.32%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INTP: Price closed at 5,600 (-2.61%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KIJA: Price closed at 177 (-1.12%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- WIFI: Price closed at 2,150 (-5.70%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 2,080.

## News

- PT. H.M. Sampoerna Tbk. (HMSP) recorded a net profit of Rp6.6 trillion in 2025, a slight 0.60 percent decrease from the previous year, with net sales reaching Rp112.17 trillion and gross profit increasing to Rp20.61 trillion, while total liabilities decreased to Rp23.21 trillion, total assets shrunk to Rp51.56 trillion, and financial income decreased.
- PT. Telkom Indonesia (Persero) Tbk. (TLKM) plans to simplify its corporate structure from approximately 60 subsidiaries to 14 through various corporate actions, including divestments, closures, and mergers, while also evaluating minority holdings to strengthen business focus, asset management, and corporate governance.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,170	6.90	(6.47)	69.98	1.24
AADI	10,225	6.23	46.59	79.62	0.33
ADRO	2,490	5.96	37.57	73.18	0.77
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INCO	6,100	(5.06)	17.87	64.29	0.99
NCKL	1,270	(4.15)	12.89	80.14	1.04
INKP	8,975	(2.71)	5.59	49.10	1.49
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	2,013.5	(12.50)	66.70	0.83
BUMI	226	1,706.2	(38.25)	83.92	1.60
ADRO	2,490	109.5	37.57	73.18	0.77
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	226	385.6	(38.25)	83.92	1.60
BBCA	7,025	279.8	(13.00)	866.01	0.62
ADRO	2,490	272.5	37.57	73.18	0.77

## Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday March 11 2026				
03:30 AM	US API Crude Oil Stock Change MAR/06	-1.7M	5.6M	-
02:00 PM	DE Inflation Rate YoY Final FEB	1.9%	2.1%	1.9%
05:30 PM	CN Vehicle Sales YoY FEB	-15.4%	-3.2%	-
06:00 PM	US MBA 30-Year Mortgage Rate MAR/06	6.19%	6.09%	-
07:30 PM	US Core Inflation Rate MoM FEB	0.2%	0.3%	0.2%
07:30 PM	US Core Inflation Rate YoY FEB	2.5%	2.5%	2.5%
07:30 PM	US Inflation Rate MoM FEB	0.3%	0.2%	0.3%
07:30 PM	US Inflation Rate YoY FEB	2.4%	2.4%	2.4%
07:30 PM	US CPI FEB	326.79	325.25	326.7
07:30 PM	US CPI s.a FEB	327.460	326.588	327.57
Thursday March 12 2026				
01:00 AM	US Monthly Budget Statement FEB	\$-308B	\$-95B	\$-170.0B
07:30 PM	US Building Permits Prel JAN		1.455M	1.433M
07:30 PM	US Housing Starts JAN		1.404M	1.37M
07:30 PM	US Balance of Trade JAN		\$-70.3B	\$-65.0B
07:30 PM	US Building Permits MoM Prel JAN		4.8%	-1.5%
07:30 PM	US Exports JAN		\$287.3B	\$286.0B
07:30 PM	US Goods Trade Balance Adv JAN		\$-98.5B	\$-93.0B
07:30 PM	US Housing Starts MoM JAN		6.2%	-2.4%
07:30 PM	US Imports JAN		\$357.6B	\$351.0B
07:30 PM	US Initial Jobless Claims MAR/07		213K	217.0K

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
12-Mar-26	09:30	BBKP	RUPSLB	Hotel Ambhara, Ruang Dirgantara 1 & 2 Lt. 2, Jl. Iskandarsyah Raya No. 1
	10:00	BABP	RUPSLB	Gedung iNews Lt. 3, Jl. Kebon Sirih Kav. 17-19
	10:00	CASH	RUPST & RUPSLB	Atria Sudirman Lt.5, Jl. Jenderal Sudirman No. Kav. 33A
	10:00	PPGL	RUPS Independent	Kantor Perseroan, Green Sedayu Bizpark Cakung Blok GS7 No. 19
	10:30	FASW	RUPST	Movenpick Hotel London Room, Jl. Pecenongan No. Kav. 7-17
	14:00	BBCA	RUPST	Menara BCA, Grand Indonesia, Jl. M.H. Thamrin No. 1
13-Mar-26	14:00	PNGO	RUPSLB	Kantor Perseroan, Jl. Basuki Rahmat No. 23, Palembang
	14:00	WSBP	RUPSLB	Jakarta

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BBNI	Cash Dividend	17-Mar-26	25-Mar-26	26-Mar-26	07-Apr-26	349.41	8.14%
ELPI	Cash Dividend	17-Mar-26	25-Mar-26	26-Mar-26	10-Apr-26	17	1.31%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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