



Jakarta Composite Index

▼ **7,228.95**
-1.81%

Highest

7,350.28

Lowest

7,188.08

YTD %

(16.40)

Published on 13 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,459	(2.22)	20.9	1.8
JCI	7,229	(1.81)	18.4	1.9
SSE Composite	4,120	(0.22)	19.7	1.6
TWSE	33,405	(0.41)	24.6	3.5
KLSE	1,700	(0.67)	16.1	1.6
ST - Times	4,859	0.07	16.6	1.6
Sensex	75,205	(1.09)	21.6	3.2
Hang Seng	25,593	(0.48)	13.1	1.4
Nikkei 225	53,748	(1.30)	21.5	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,046	(2.57)	(0.59)
Consumer Cyclical	969	(2.79)	(21.02)
Energy	3,708	(1.85)	(16.73)
Financials	1,389	(0.44)	(10.37)
Healthcare	1,806	(0.86)	(12.51)
Industrials	1,764	(2.98)	(18.13)
Infrastructures	1,895	(2.75)	(29.05)
Cons. Non-Cyclical	702	(1.41)	(12.19)
Prop. & Real Estate	934	(1.16)	(20.37)
Technology	7,746	(1.56)	(18.71)
Trans. & Logistics	1,775	(3.04)	(9.70)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	95.62	(0.11)	66.53
Gold (USD tr.oz)	5,104	0.49	18.17
Nickel (USD/MT)	17,742	0.28	6.58
Tin (USD/MT)	49,388	(0.52)	21.78
Copper (USD/lb)	582.45	(0.36)	2.51
Coal (USD/MT)	135.00	1.43	25.58
CPO (MYR/MT)	4,525	2.26	13.18

Currency	Last	Chg%	YTD%
USD-IDR	16,930	(0.22)	(1.42)
AUD-IDR	11,962	0.76	(6.83)
EUR-IDR	19,478	0.17	0.45
SGD-IDR	13,234	0.07	(2.00)
JPY-IDR	106	0.23	0.41
GBP-IDR	22,567	0.14	(0.74)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.77	0.74	11.58
15 Year	6.89	0.16	8.09
20 Year	6.82	0.10	4.84
30 Year	6.86	0.02	2.37

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM | Nickel, Tin, Copper & Coal Prices Closed on 12/03/2026

Market Review (Session 1)

In session 1, JCI closed down -1.81% to the level of 7,228.95.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- ADRO: Price closed at 2,490 (-0.40%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ESSA: Price closed at 740 (-1.99%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ICBP: Price closed at 7,375 (-2.64%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- LSIP: Price closed at 1,300 (+0.39%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PEFINDO affirmed an idA+ rating with a stable outlook for PT. Barito Pacific Tbk. (BRPT), reflecting its strong market position and stable energy revenue, though constrained by its moderate financial profile, indirect cash flow access, and risks from acquisitions of Aster Chemicals and Chevron Phillips in 2025.
- PEFINDO affirmed an idA+ rating for PT. Samudera Indonesia Tbk. (SMDR) and an idA+(sy) rating for its Sukuk Ijarah with a stable outlook, reflecting its strong market position, integrated shipping business, and strong cash flow protection, while constrained by macroeconomic exposure and moderate leverage.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,970	4.79	26.28	80.54	1.18
HEAL	1,325	2.71	(3.64)	20.36	0.52
AADI	10,400	2.21	49.10	80.98	0.31
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	5,100	(7.69)	(20.62)	369.84	0.78
ISAT	1,985	(7.24)	(14.44)	64.02	1.26
MBMA	690	(4.83)	21.05	74.52	1.32
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	210	2,641.8	(42.62)	77.98	1.62
GOTO	55	1,254.8	(14.06)	65.51	0.81
MBMA	690	108.3	21.05	74.52	1.32
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	210	554.8	(42.62)	77.98	1.62
BBCA	6,875	409.9	(14.86)	847.52	0.61
BMRI	4,820	352.5	(5.49)	449.87	0.95

Economic Calendar

Date	Event	Act	Prev	Frcst	
Thursday March 12 2026					
01:00 AM	US	Monthly Budget Statement FEB	\$-308B	\$-95B	\$-170.0B
07:30 PM	US	Building Permits Prel JAN	1.376M	1.455M	1.433M
07:30 PM	US	Housing Starts JAN	1.487M	1.387M	1.37M
07:30 PM	US	Balance of Trade JAN	\$-54.5B	\$-72.9B	\$-65.0B
07:30 PM	US	Building Permits MoM Prel JAN	-5.4%	4.8%	-1.5%
07:30 PM	US	Exports JAN	\$302.1B	\$286.3B	\$286.0B
07:30 PM	US	Goods Trade Balance Adv JAN	\$-80.8B	\$-98.5B	\$-93.0B
07:30 PM	US	Housing Starts MoM JAN	7.2%	4.8%	-2.4%
07:30 PM	US	Imports JAN	\$356.6B	\$359.2B	\$351.0B
07:30 PM	US	Initial Jobless Claims MAR/07	213K	214K	217.0K
Friday March 13 2026					
02:00 PM	DE	Wholesale Prices YoY FEB		1.2%	1.0%
02:00 PM	GB	GDP MoM JAN		0.1%	0.1%
05:00 PM	EA	Industrial Production MoM JAN		-1.4%	0.9%
07:30 PM	US	Core PCE Price Index MoM JAN		0.4%	0.3%
07:30 PM	US	Durable Goods Orders MoM JAN		-1.4%	0.3%
07:30 PM	US	GDP Growth Rate QoQ 2nd Est Q4		4.4%	1.4%
07:30 PM	US	Personal Income MoM JAN		0.3%	0.2%
07:30 PM	US	Personal Spending MoM JAN		0.4%	0.3%
09:00 PM	US	JOLTs Job Openings JAN		6.542M	6.5M
09:00 PM	US	Michigan Consumer Sentiment Prel MAR		56.6	55

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
13-Mar-26	14:00	PNGO	RUPSLB	Kantor Perseroan, Jl. Basuki Rahmat No. 23, Palembang
	14:00	WSBP	RUPSLB	Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BBNI	Cash Dividend	17-Mar-26	25-Mar-26	26-Mar-26	07-Apr-26	349.41	8.16%
ELPI	Cash Dividend	17-Mar-26	25-Mar-26	26-Mar-26	09-Apr-26	17	1.18%
HAIS	Cash Dividend	25-Mar-26	26-Mar-26	27-Mar-26	10-Apr-26	9.95	4.78%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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