



Jakarta Composite Index

▼ **7,039.41**
-1.37%

Highest

7,120.19

Lowest

6,917.32

YTD %

(18.59)

Published on 16 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,526	0.73	20.4	1.7
JCI	7,039	(1.37)	17.8	1.9
SSE Composite	4,066	(0.71)	19.6	1.6
TWSE	33,391	(0.02)	24.7	3.4
KLSE	1,697	(0.10)	16.0	1.6
ST - Times	4,847	0.09	16.6	1.5
Sensex	74,233	(0.45)	21.2	3.2
Hang Seng	25,756	1.14	13.0	1.4
Nikkei 225	53,624	(0.36)	21.2	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	1,978	(2.02)	(3.90)
Consumer Cyclical	962	0.09	(21.58)
Energy	3,606	(1.75)	(19.03)
Financials	1,365	(0.58)	(11.93)
Healthcare	1,800	0.01	(12.79)
Industrials	1,761	0.31	(18.28)
Infrastructures	1,868	(0.55)	(30.08)
Cons. Non-Cyclical	692	(0.73)	(13.52)
Prop. & Real Estate	909	(2.11)	(22.54)
Technology	7,539	(0.80)	(20.88)
Trans. & Logistics	1,740	(1.12)	(11.48)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	99.60	0.90	73.46
Gold (USD tr.oz)	5,014	(0.10)	16.09
Nickel (USD/MT)	17,266	(2.68)	3.72
Tin (USD/MT)	47,059	(4.72)	16.03
Copper (USD/lb)	563.00	(1.48)	(0.92)
Coal (USD/MT)	134.80	(0.15)	25.40
CPO (MYR/MT)	4,625	2.21	15.68

Currency	Last	Chg%	YTD%
USD-IDR	16,994	(0.29)	(1.79)
AUD-IDR	11,917	0.14	(6.48)
EUR-IDR	19,459	(0.27)	0.55
SGD-IDR	13,272	(0.24)	(2.28)
JPY-IDR	107	(0.24)	(0.15)
GBP-IDR	22,539	(0.23)	(0.62)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.91	1.59	13.76
15 Year	6.97	1.00	9.29
20 Year	6.87	0.67	5.59
30 Year	6.89	0.39	2.82

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin & Coal Prices Closed on 13/03/2026

Market Review (Session 1)

In session 1, JCI closed down -1.37% to the level of 7,039.41.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- **ADMR:** Price closed at 1,890 (-2.58%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **BBCA:** Price closed at 6,800 (-1.09%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **BUKA:** Price closed at our first target 141 (+3.68%) and highest at 142 (+4.41%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- **PTBA:** Price closed at 2,880 (-1.03%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT. Merdeka Gold Resources Tbk. (EMAS)** marked its entry into the commercial production phase by announcing the first gold sale of 16.0597 kilograms from the Pani Gold Mine to PT. Aneka Tambang (Persero) Tbk. (ANTM) while reporting a significant increase in ore reserves to 5.2 million ounces of gold as of December 31, 2025.
- **PT. Summarecon Agung Tbk. (SMRA)** recorded a net income of Rp8.76 trillion for the period ended December 31, 2025, down from Rp10.62 trillion in the same period the previous year, resulting in a decrease in profit attributable to the parent entity to Rp766.55 billion while total assets increased to Rp38.34 trillion.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	276	7.81	(18.34)	20.42	1.29
CPIN	3,720	3.33	(17.52)	61.00	0.62
BBNI	4,340	2.36	(0.69)	161.87	1.02
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	61,975	(7.40)	(38.64)	477.55	1.27
BRPT	1,285	(6.20)	(60.70)	120.47	2.21
AMMN	4,660	(5.86)	(27.47)	337.93	0.82
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	53	2,943.5	(17.19)	63.13	0.80
BUMI	208	2,143.9	(43.17)	77.24	1.61
SCMA	276	143.9	(18.34)	20.42	1.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,800	528.0	(15.79)	838.27	0.61
BUMI	208	445.9	(43.17)	77.24	1.61
BMRI	4,720	410.9	(7.45)	440.53	0.95

Economic Calendar

Date	Event	Act	Prev	Frcst	
Friday March 13 2026					
02:00 PM	GB	GDP MoM JAN	0%	0.1%	0.1%
04:15 PM	CN	New Yuan Loans FEB	CNY900B	CNY4710B	CNY880.0B
05:00 PM	EA	Industrial Production MoM JAN	-1.5%	-0.6%	0.9%
07:30 PM	US	Core PCE Price Index MoM JAN	0.4%	0.4%	0.3%
07:30 PM	US	Durable Goods Orders MoM JAN	0%	-0.9%	0.3%
07:30 PM	US	GDP Growth Rate QoQ 2nd Est Q4	0.7%	4.4%	1.4%
07:30 PM	US	Personal Income MoM JAN	0.4%	0.3%	0.2%
07:30 PM	US	Personal Spending MoM JAN	0.4%	0.4%	0.3%
09:00 PM	US	JOLTs Job Openings JAN	6.946M	6.55M	6.5M
09:00 PM	US	Michigan Consumer Sentiment Prel MAR	55.5	56.6	55
Monday March 16 2026					
08:30 AM	CN	House Price Index YoY FEB	-3.2%	-3.1%	-3.3%
09:00 AM	CN	Industrial Production YoY JAN-FEB	6.3%	5.2%	5.0%
09:00 AM	CN	Retail Sales YoY JAN-FEB	2.8%	0.9%	1.1%
09:00 AM	CN	Fixed Asset Investment (YTD) YoY JAN-FEB	1.8%	-3.8%	-3.0%
09:00 AM	CN	Unemployment Rate FEB	5.3%	5.1%	5.1%
07:30 PM	US	NY Empire State Manufacturing Index MAR		7.10	3
08:15 PM	US	Industrial Production MoM FEB		0.7%	0.3%
09:00 PM	US	NAHB Housing Market Index MAR		36	32

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
16-Mar-26	10:00	GDYR	RUPSLB	Hotel Grand Savero Bogor, Ruang Edelweis, Jl. Padjajaran No. 27
	13:00	SBMA	RUPSLB	Kantor Pusat Perseroan, Jl. Jend. Sudirman No. 5-6, Balikpapan Kota

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BBNI	Cash Dividend	17-Mar-26	25-Mar-26	26-Mar-26	07-Apr-26	349.41	8.24%
ELPI	Cash Dividend	17-Mar-26	25-Mar-26	26-Mar-26	09-Apr-26	17	1.28%
HAIS	Cash Dividend	25-Mar-26	26-Mar-26	27-Mar-26	10-Apr-26	9.95	4.78%
BBCA	Cash Dividend	27-Mar-26	30-Mar-26	31-Mar-26	08-Apr-26	281	4.09%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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