



Jakarta Composite Index

▲ 7,102.21
+1.14%

Highest

7,148.25

Lowest

7,062.82

YTD %

(17.86)

Published on 17 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,701	2.73	N/A	1.8
JCI	7,102	1.14	17.5	1.8
SSE Composite	4,083	(0.04)	19.5	1.6
TWSE	33,773	1.29	25.7	3.3
KLSE	1,710	0.78	16.0	1.6
ST - Times	4,920	1.06	16.7	1.6
Sensex	75,913	0.55	21.5	3.2
Hang Seng	26,088	0.98	13.2	1.4
Nikkei 225	53,970	0.40	21.2	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,048	3.33	(0.50)
Consumer Cyclical	960	(0.11)	(21.76)
Energy	3,628	1.11	(18.54)
Financials	1,378	(0.09)	(11.09)
Healthcare	1,812	0.56	(12.20)
Industrials	1,769	0.54	(17.93)
Infrastructures	1,915	2.60	(28.32)
Cons. Non-Cyclical	702	0.93	(12.21)
Prop. & Real Estate	920	1.46	(21.54)
Technology	7,560	1.86	(20.66)
Trans. & Logistics	1,779	2.71	(9.49)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	95.82	2.48	66.88
Gold (USD tr.oz)	5,036	0.58	16.58
Nickel (USD/MT)	17,465	1.15	4.92
Tin (USD/MT)	48,265	2.56	19.01
Copper (USD/lb)	579.05	1.33	1.91
Coal (USD/MT)	132.30	(1.85)	23.07
CPO (MYR/MT)	4,572	(1.12)	14.36

Currency	Last	Chg%	YTD%
USD-IDR	16,974	0.09	(1.67)
AUD-IDR	12,010	(0.64)	(7.21)
EUR-IDR	19,520	(0.34)	0.23
SGD-IDR	13,285	(0.09)	(2.37)
JPY-IDR	107	0.07	(0.12)
GBP-IDR	22,598	(0.34)	(0.88)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.92	0.09	13.99
15 Year	6.99	0.26	9.68
20 Year	6.92	0.30	6.39
30 Year	6.90	(0.01)	2.94

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin, Copper & Coal Prices Closed on 16/03/2026

Market Review (Session 1)

In session 1, JCI closed up +1.14% to the level of 7,102.21.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- AKRA: Price closed at 1,270 (-1.17%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIKA: Price closed at 2,100 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MYOR: Price closed at 1,845 (-1.07%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: Price managed touched our first target at 3,510, highest at 3,530 (+3.82%) and closed at 3,400 (0.00%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Chandra Asri Pacific Tbk. (TPIA) has prepared Rp587.95 billion to repay the principal and final coupon of its Phase III Year 2021 Series B Sustainable Bonds maturing on April 15, 2026, through KSEI, reflecting adequate liquidity and commitment to maintaining market trust in its performance and governance.
- PT. Solusi Sinergi Digital Tbk. (WIFI) has announced an Extraordinary General Meeting of Shareholders on April 08, 2026, to request approval for changes to the use of proceeds from its previous Rights Issue I (PMHMETD I) in accordance with OJK Regulation Number 40 of 2025.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EXCL	2,820	10.16	(24.80)	51.32	1.04
UNVR	2,030	9.43	(21.92)	77.44	1.18
AMMN	4,820	6.87	(24.98)	349.54	0.82
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
CPIN	3,790	(4.53)	(15.96)	62.15	0.62
SCMA	264	(3.65)	(21.89)	19.53	1.29
DSSA	60,600	(1.54)	(40.00)	466.95	1.27
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	52	1,182.6	(18.75)	61.94	0.80
BUMI	208	1,037.5	(43.17)	77.24	1.61
MBMA	710	102.8	24.56	76.68	1.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,800	366.8	(15.79)	838.27	0.61
BBNI	4,360	270.9	(0.23)	162.62	1.02
ANTM	3,830	232.1	21.59	92.04	0.65

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday March 16 2026				
08:30 AM	CN House Price Index YoY FEB	-3.2%	-3.1%	-3.3%
09:00 AM	CN Industrial Production YoY JAN-FEB	6.3%	5.2%	5.0%
09:00 AM	CN Retail Sales YoY JAN-FEB	2.8%	0.9%	1.1%
09:00 AM	CN Fixed Asset Investment (YTD) YoY JAN-FEB	1.8%	-3.8%	-3.0%
09:00 AM	CN Unemployment Rate FEB	5.3%	5.1%	5.1%
07:30 PM	US NY Empire State Manufacturing Index MAR	-0.20	7.10	3
08:15 PM	US Industrial Production MoM FEB	0.2%	0.7%	0.3%
09:00 PM	US NAHB Housing Market Index MAR	38	37	36
Tuesday March 17 2026				
02:30 PM	ID Interest Rate Decision		4.75%	4.75%
02:30 PM	ID Deposit Facility Rate MAR		3.75%	3.75%
02:30 PM	ID Lending Facility Rate MAR		5.5%	5.5%
02:30 PM	ID Loan Growth YoY FEB		9.96%	10.1%
05:00 PM	EA ZEW Economic Sentiment Index MAR		39.4	22
05:00 PM	DE ZEW Economic Sentiment Index MAR		58.3	36
07:15 PM	US ADP Employment Change Weekly		15.5K	-
09:00 PM	US Pending Home Sales MoM FEB		-0.8%	-0.7%
09:00 PM	US Pending Home Sales YoY FEB		-0.4%	-1.8%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
-	-	-	-	-

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BBNI	Cash Dividend	17-Mar-26	25-Mar-26	26-Mar-26	07-Apr-26	349.41	8.09%
ELPI	Cash Dividend	17-Mar-26	25-Mar-26	26-Mar-26	09-Apr-26	17	1.28%
HAIS	Cash Dividend	25-Mar-26	26-Mar-26	27-Mar-26	10-Apr-26	9.95	4.78%
BBCA	Cash Dividend	27-Mar-26	30-Mar-26	31-Mar-26	08-Apr-26	281	4.16%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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