



Jakarta Composite Index

▲ **7,150.69**  
+1.45%

Highest

**7,207.17**

Lowest

**7,136.25**

YTD %

**(17.30)**

Published on 01 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,470	8.27	19.1	1.6
JCI	7,151	1.45	15.2	1.9
SSE Composite	3,945	1.36	18.6	1.5
TWSE	33,145	4.33	24.5	3.1
KLSE	1,706	0.91	15.9	1.6
ST - Times	4,975	1.83	16.8	1.6
Sensex	73,486	2.14	20.4	3.1
Hang Seng	25,277	1.97	12.8	1.3
Nikkei 225	53,353	4.49	20.2	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	2,051	3.35	(0.36)
Consumer Cyclical	1,019	3.72	(16.94)
Energy	3,726	0.95	(16.33)
Financials	1,363	0.58	(12.04)
Healthcare	1,820	0.36	(11.86)
Industrials	1,847	2.75	(14.29)
Infrastructures	1,962	2.06	(26.54)
Cons. Non-Cyclical	738	1.01	(7.72)
Prop. & Real Estate	931	1.08	(20.62)
Technology	7,636	0.76	(19.86)
Trans. & Logistics	1,890	2.80	(3.87)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	102.52	1.12	78.54
Gold (USD tr.oz)	4,681	0.27	8.36
Nickel (USD/MT)	17,110	(0.89)	2.79
Tin (USD/MT)	46,747	0.03	15.27
Copper (USD/lb)	562.65	0.22	(0.98)
Coal (USD/MT)	142.45	(1.25)	32.51
CPO (MYR/MT)	4,777	1.02	19.48

Currency	Last	Chg%	YTD%
USD-IDR	17,005	(0.06)	(1.85)
AUD-IDR	11,743	(0.45)	(5.09)
EUR-IDR	19,660	(0.72)	(0.48)
SGD-IDR	13,223	(0.20)	(1.92)
JPY-IDR	107	(0.27)	(0.51)
GBP-IDR	22,523	(0.03)	(0.55)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.76	(1.43)	11.32
15 Year	6.86	(1.48)	7.62
20 Year	6.86	(0.64)	5.38
30 Year	6.90	(0.49)	2.92

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin &amp; Coal Prices Closed on 31/03/2026

## Market Review (Session 1)

In session 1, JCI closed up +1.45% to the level of 7,150.69.

## Market Prediction (Session 2)

JCI: Index closed positive with doji candle. JCI is expected to be volatile and maintain its strengthening.

- BKSL: Price closed at 113 (+0.89%) and highest at 116 (+3.57%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BUMI: Price closed at our first target 224 (+3.70%) and highest at 228 (+5.56%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- JSMR: Price closed at 3,090 (+0.65%) and highest at 3,150 (+2.61%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- MTEL: Price closed at 540 (-0.92%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Indokripto Koin Semesta Tbk. (COIN) recorded a 181.12% surge in revenue to Rp284.75 billion and a 14% increase in net profit to Rp49.10 billion throughout 2025, driven by significant growth in the derivative segment, while total assets rose 5% to Rp1.602 trillion as liabilities decreased to Rp53.71 billion.
- PT. Lippo Karawaci Tbk. (LPKR), through PT. Aryaduta Karawaci Management (AKM), signed a Conditional Sale and Purchase Agreement (PPJB) to acquire the Aryaduta Manado Hotel assets for SGD 41.3 million or approximately Rp543.4 billion, including three plots of land totaling 3,029 m2, to strengthen its asset portfolio.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
NCKL	1,170	7.83	4.00	73.83	1.10
INCO	5,725	7.01	10.63	60.34	1.03
UNVR	1,935	6.32	(25.58)	73.82	1.18
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,335	(4.98)	5.95	26.80	0.56
ITMG	28,275	(4.88)	29.26	31.95	0.04
MEDC	1,740	(4.66)	29.37	43.74	0.51
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	52	2,344.5	(18.75)	61.94	0.81
BUMI	224	1,580.6	(38.80)	83.18	1.61
BBRI	3,340	168.8	(8.74)	506.21	1.15
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,340	563.6	(8.74)	506.21	1.15
BBCA	6,525	553.9	(19.20)	804.37	0.61
BMRI	4,710	414.7	(7.65)	439.60	0.96

## Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday March 31 2026				
06:30 AM	JP Unemployment Rate FEB	2.6%	2.7%	2.7%
06:50 AM	JP Retail Sales YoY FEB	-0.2%	1.8%	1.5%
08:30 AM	CN NBS Manufacturing PMI MAR	50.4	49.0	49.8
08:30 AM	CN NBS Non Manufacturing PMI MAR	50.1	49.5	50.2
01:00 PM	DE Retail Sales YoY FEB	0.7%	1%	1.1%
01:00 PM	GB Current Account Q4	£-18.4B	£-10.7B	£-22.0B
02:55 PM	DE Unemployment Rate MAR	6.3%	6.3%	6.30%
04:00 PM	EA Inflation Rate YoY Flash MAR	2.5%	1.9%	2.7%
04:00 PM	EA Core Inflation Rate YoY Flash MAR	2.3%	2.4%	2.6%
09:00 PM	US JOLTs Job Openings FEB	6.882M	7.24M	6.7M
Wednesday April 01 2026				
07:30 AM	ID S&P Global Manufacturing PMI MAR	50.1	53.8	51.2
11:00 AM	ID Balance of Trade FEB	\$1.28B	\$0.96B	\$1.2B
11:00 AM	ID Inflation Rate YoY MAR	3.48%	4.76%	3.8%
11:00 AM	ID Exports YoY FEB	1.01%	3.39%	-
11:00 AM	ID Imports YoY FEB	10.85%	18.21%	-
11:00 AM	ID Inflation Rate MoM MAR	0.41%	0.68%	0.6%
12:00 PM	ID Core Inflation Rate YoY MAR	2.52%	2.63%	2.5%
	ID Tourist Arrivals YoY FEB		1.11%	-
06:50 AM	JP Tankan Large Manufacturers Index Q1	17	16	14
08:45 AM	CN RatingDog Manufacturing PMI MAR	50.8	52.1	51.7
07:30 PM	US Retail Sales MoM FEB		-0.2%	0.3%
09:00 PM	US ISM Manufacturing PMI MAR		52.4	52

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
01-Apr-26	10:00	TAYS	RUPSLB	Gedung Fresmart Rezeki Lt. 3, Jl. Hayam Wuruk No. 2AA
02-Apr-26	09:00	ANDI	RUPST	Meta Epsi Building, Jl. Mayjen D.I Panjaitan Kav. 2
	09:30	WMUU	RUPST & RUPSLB	Kantor Pusat Perseroan, Graha Widodo Makmur, Jl. Raya Cilangkap No. 58
	10:30	MTPS	RUPST & RUPSLB	Meta Epsi Building, Jl. Mayjen D.I Panjaitan Kav. 2
	13:30	PADI	RUPST & RUPSLB	Citiloog Hotel Tebet, Ruang Harmony Lt. 2, Jl Dr. Saharjo No. 191

## DIVIDEND

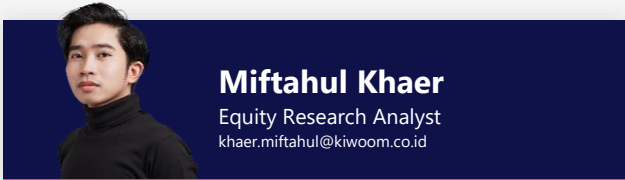
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
WBSA	Rp 150 – Rp 170	01 – 08 April 2026	08 April 2026	10 April 2026	-



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