



Jakarta Composite Index

▼ **7,094.53**
-1.25%

Highest

7,161.80

Lowest

7,079.94

YTD %

(17.95)

Published on 02 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,253	(4.12)	20.6	1.7
JCI	7,095	(1.25)	16.3	1.9
SSE Composite	3,928	(0.53)	16.5	1.5
TWSE	32,619	(1.67)	25.6	3.3
KLSE	1,693	(0.96)	16.1	1.6
ST - Times	4,937	(0.78)	17.1	1.6
Sensex	71,669	(2.01)	20.8	3.1
Hang Seng	25,017	(1.09)	13.2	1.3
Nikkei 225	52,444	(2.41)	20.9	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	1,996	(2.87)	(3.02)
Consumer Cyclical	1,051	1.72	(14.28)
Energy	3,729	(1.06)	(16.27)
Financials	1,352	(0.42)	(12.77)
Healthcare	1,806	(0.17)	(12.50)
Industrials	1,868	(2.09)	(13.33)
Infrastructures	1,923	(2.88)	(27.99)
Cons. Non-Cyclical	739	0.04	(7.56)
Prop. & Real Estate	927	(0.61)	(20.97)
Technology	7,555	(1.75)	(20.71)
Trans. & Logistics	1,856	(0.82)	(5.60)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	104.66	4.53	82.27
Gold (USD tr.oz)	4,669	(1.89)	8.09
Nickel (USD/MT)	17,209	0.58	3.38
Tin (USD/MT)	47,362	1.32	16.78
Copper (USD/lb)	555.95	(1.54)	(2.16)
Coal (USD/MT)	137.20	(3.69)	27.63
CPO (MYR/MT)	4,741	1.63	18.58

Currency	Last	Chg%	YTD%
USD-IDR	17,018	(0.22)	(1.93)
AUD-IDR	11,706	0.72	(4.79)
EUR-IDR	19,628	0.32	(0.32)
SGD-IDR	13,218	0.14	(1.88)
JPY-IDR	107	0.33	(0.23)
GBP-IDR	22,514	0.25	(0.51)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.68	(0.12)	10.00
15 Year	6.85	0.15	7.43
20 Year	6.84	0.01	5.13
30 Year	6.90	0.09	2.88

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin & Coal Prices Closed on 01/04/2026

Market Review (Session 1)

In session 1, JCI closed down -1.25% to the level of 7,094.53.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- ARCI: Price closed at 1,415 (-5.67%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 1,365.
- BBYB: Price closed at 304 (-1.30%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: Price closed at 3,250 (-2.69%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGE0: Price closed at 1,025 (-2.84%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Hartadinata Abadi Tbk. (HRTA) signed a Memorandum of Understanding (MoU) with PT. Danusa Tambang Nusantara (DTN), a subsidiary of PT. United Tractors Tbk. (UNTR), on April 01, 2026, to explore potential cooperation in gold trading and refining to create an integrated supply chain synergy.
- PT. Kalbe Farma Tbk. (KLBF) has allocated Rp500 billion for a share buyback program from April 02, 2026, to July 02, 2026, using internal funds to provide flexibility in long-term capital management and confidence to investors regarding the company's fundamental value, while pro forma earnings per share estimated at Rp81.19.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,295	3.60	11.16	21.50	0.73
AKRA	1,390	3.35	10.32	27.90	0.56
AADI	10,950	3.06	56.99	85.27	0.31
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BREN	5,125	(6.82)	(47.16)	685.65	1.77
ADMR	1,900	(5.47)	21.79	77.68	1.18
BRPT	1,385	(5.14)	(57.65)	129.84	2.21
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	234	2,030.7	(36.07)	86.89	1.61
GOTO	53	393.9	(17.19)	63.13	0.81
BBRI	3,340	136.6	(8.74)	506.21	1.15
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	234	475.2	(36.07)	86.89	1.61
BBRI	3,340	456.3	(8.74)	506.21	1.15
BBCA	6,525	228.2	(19.20)	804.37	0.61

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday April 01 2026				
07:30 AM	ID S&P Global Manufacturing PMI MAR	50.1	53.8	51.2
11:00 AM	ID Balance of Trade FEB	\$1.28B	\$0.96B	\$1.2B
11:00 AM	ID Inflation Rate YoY MAR	3.48%	4.76%	3.8%
11:00 AM	ID Exports YoY FEB	1.01%	3.39%	-
11:00 AM	ID Imports YoY FEB	10.85%	18.21%	-
11:00 AM	ID Inflation Rate MoM MAR	0.41%	0.68%	0.6%
12:00 PM	ID Core Inflation Rate YoY MAR	2.52%	2.63%	2.5%
01:20 PM	ID Tourist Arrivals YoY FEB	13.37%	1.11%	-
06:50 AM	JP Tankan Large Manufacturers Index Q1	17	16	14
08:45 AM	CN RatingDog Manufacturing PMI MAR	50.8	52.1	51.7
07:30 PM	US Retail Sales MoM FEB	0.6%	-0.1%	0.3%
09:00 PM	US ISM Manufacturing PMI MAR	52.7	52.4	52
Thursday April 02 2026				
06:00 AM	KR Inflation Rate YoY MAR	2.2%	2%	2.6%
08:00 AM	US US President Trump Speech	-	-	-
07:30 PM	US Balance of Trade FEB		\$-54.5B	\$-60.0B
07:30 PM	US Exports FEB		\$302.1B	\$304.0B
07:30 PM	US Goods Trade Balance Adv FEB		\$-80.8B	\$-84.0B
07:30 PM	US Imports FEB		\$356.6B	\$364.0B
07:30 PM	US Initial Jobless Claims MAR/28		210K	213.0K
10:00 PM	US Fed Logan Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
02-Apr-26	09:00	ANDI	RUPST	Meta Epsi Building, Jl. Mayjen D.I Panjaitan Kav. 2
	09:30	WMUU	RUPST & RUPSLB	Kantor Pusat Perseroan, Graha Widodo Makmur, Jl. Raya Cilangkap No. 58
	10:30	MTPS	RUPST & RUPSLB	Meta Epsi Building, Jl. Mayjen D.I Panjaitan Kav. 2
	13:30	PADI	RUPST & RUPSLB	Citiloog Hotel Tebet, Ruang Harmony Lt. 2, Jl Dr. Saharjo No. 191

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
TEBE	Cash Dividend	08-Apr-26	09-Apr-26	10-Apr-26	24-Apr-26	156	11.47%
WOMF	Cash Dividend	08-Apr-26	09-Apr-26	10-Apr-26	04-May-26	12.28	4.04%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
WBSA	Rp 168	02 – 08 April 2026	08 April 2026	10 April 2026	-



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