



Jakarta Composite Index

▼ **6,971.01**
-0.79%

Highest

7,009.23

Lowest

6,934.89

YTD %

(19.38)

Published on 06 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,453	1.40	20.2	1.7
JCI	6,971	(0.79)	16.4	1.8
SSE Composite	3,880	(1.00)	16.2	1.5
TWSE	32,572	(1.82)	25.2	3.3
KLSE	1,690	(0.35)	16.0	1.6
ST - Times	4,964	0.33	17.0	1.6
Sensex	72,918	(0.58)	20.8	3.1
Hang Seng	25,117	(0.70)	13.1	1.3
Nikkei 225	53,815	1.31	20.7	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	1,955	0.02	(4.99)
Consumer Cyclical	1,055	1.61	(13.98)
Energy	3,677	0.51	(17.44)
Financials	1,338	(0.72)	(13.66)
Healthcare	1,784	(0.73)	(13.57)
Industrials	1,892	1.43	(12.22)
Infrastructures	1,877	(1.32)	(29.73)
Cons. Non-Cyclical	724	(1.40)	(9.44)
Prop. & Real Estate	915	(0.29)	(21.96)
Technology	7,472	(0.79)	(21.59)
Trans. & Logistics	1,807	(1.37)	(8.07)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	111.37	(0.15)	93.96
Gold (USD tr.oz)	4,674	(0.05)	8.22
Nickel (USD/MT)	17,086	(0.71)	2.64
Tin (USD/MT)	46,277	(2.29)	14.11
Copper (USD/lb)	561.80	0.62	(1.13)
Coal (USD/MT)	137.90	0.51	28.28
CPO (MYR/MT)	4,755	0.21	18.93

Currency	Last	Chg%	YTD%
USD-IDR	17,038	(0.22)	(2.04)
AUD-IDR	11,775	(0.36)	(5.35)
EUR-IDR	19,633	(0.15)	(0.34)
SGD-IDR	13,248	(0.27)	(2.10)
JPY-IDR	107	(0.37)	(0.23)
GBP-IDR	22,514	(0.15)	(0.51)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.65	(0.03)	9.49
15 Year	6.86	0.09	7.54
20 Year	6.84	(0.01)	5.15
30 Year	6.90	0.04	2.94

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | TWSE, Hang Seng, Nickel, Tin & Coal Prices Closed on 02/04/2026 | SSE Composite Price Closed on 03/04/2026

Market Review (Session 1)

In session 1, JCI closed down -0.79% to the level of 6,971.01.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- **INDY:** Price closed at 3,480 (+2.05%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- **LSIP:** Price closed at 1,465 (-1.35%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **MAPI:** Price closed at 1,245 (-4.60%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 1,215.
- **TLKM:** Price closed at 3,120 (-0.32%) and highest at 3,200 (+2.24%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bundamedik Tbk. (BMHS) recorded Rp1.61 trillion in revenue as of December 31, 2025, up from Rp1.55 trillion the previous year, with net profit attributable to the owners of the parent entity rising to Rp12.41 billion as total assets reached Rp4.01 trillion and total liabilities increased to Rp1.62 trillion.
- PT. Trimegah Bangun Persada Tbk. (NCKL) has fully utilized its Rp9.70 trillion net IPO proceeds as of March 31, 2026, for debt repayments to PT. Harita Jayaraya, PT. Dwimuria Investama Andalan, and OCBC, as well as for capital expenditure, loans to associates, acquisitions of nickel processing entities, and working capital.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUMI	242	6.14	(33.88)	89.86	1.61
AMMN	4,840	2.98	(24.67)	350.99	0.83
PTBA	2,990	2.75	29.44	34.45	0.28
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BREN	4,270	(11.04)	(55.98)	571.27	1.87
DSSA	64,500	(8.35)	(36.14)	497.01	1.26
MAPI	1,245	(4.60)	6.87	20.67	0.67
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	242	4,419.2	(33.88)	89.86	1.61
GOTO	52	1,296.1	(18.75)	61.94	0.76
BRPT	1,290	84.5	(60.55)	120.93	2.22
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	242	1,069.4	(33.88)	89.86	1.61
BBRI	3,330	259.2	(9.02)	504.69	1.14
BBCA	6,475	208.3	(19.81)	798.21	0.60

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday April 03 2026				
08:45 AM	CN RatingDog Services PMI MAR	52.1	56.7	54.5
08:45 AM	CN RatingDog Composite PMI MAR	51.5	55.4	53.1
07:30 PM	US Non Farm Payrolls MAR	178K	-133K	50K
07:30 PM	US Unemployment Rate MAR	4.3%	4.4%	4.50%
07:30 PM	US Average Hourly Earnings MoM MAR	0.2%	0.4%	0.3%
07:30 PM	US Average Hourly Earnings YoY MAR	3.5%	3.8%	3.6%
07:30 PM	US Participation Rate MAR	61.9%	62%	62.3%
Monday April 06 2026				
09:00 PM	US ISM Services PMI MAR		56.1	54
09:00 PM	US ISM Services Business Activity MAR		59.9	58
09:00 PM	US ISM Services Employment MAR		51.8	51.7
09:00 PM	US ISM Services New Orders MAR		58.6	57.6
09:00 PM	US ISM Services Prices MAR		63.0	70

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
06-Apr-26	09:00	ADMF	RUPST	Hall ADIRA, Millenium Centennial Center Lt. 60, Jl. Jendral Sudirman Kav. 25
	10:00	DGNS	RUPSLB	Auditorium Lt. 8 - BMHS Diagnos Tower
	15:00	CNMA	RUPST	Di Jakarta, Online by Accessing the eASY.KSEI Facility
07-Apr-26	10:00	BIKE	RUPST	United Building (Grand Hall Lt. 2), Jl. Boulevard Alam Sutera No. 12A
	10:00	BNLI	RUPST	World Trade Center II (WTC II) Lt. 21, Jl. Jend. Sudirman Kav. 29-31
	10:00	ROTI	RUPST & RUPSLB	Gerbera Room, Hotel Mulia, Jl. Asia- Afrika, Senayan
08-Apr-26	13:00	UNTD	RUPST	United Building (Grand Hall Lt. 2), Jl. Boulevard Alam Sutera No. 12A
	09:00	NIKL	RUPST	Gedung Krakatau Steel, Jl. Jend. Gatot Subroto Kav. 54
	10:00	ARNA	RUPST	Aula Nuansa Plant 2 - PT. Arwana Citramulia Tbk. (ARNA), Jl. Raya Gorda
	10:00	AYLS	RUPSLB	JW Marriott Hotel Lt. 5, Jl. Dr Ide Anak Agung Gde Agung Kav. E.1.2
	10:00	BEKS	RUPST	Gedung Pendopo Gubernur Banten, Jl. Syech Nawawi Al Bantani
	10:00	MEJA	RUPST & RUPSLB	Toetti Rosseno Plaza Auditorium Lt. 7, Jl. Kemang Utara Raya No. 1
	10:00	RMKO	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
	13:00	MSIN	RUPSLB	MNC Conference Hall, iNews Tower Lt. 3 Jl. Kebon Sirih Kav. 17-19
	14:00	ARKO	RUPST	Residence 8 Lt. 7, SCBD Lot 28, Jl. Jend. Sudirman Kav. 52-53
	14:00	WIFI	RUPSLB	Mercure Jakarta Batavia, Ballroom Lt. 1, Jl. Kali Besar No. 44-46
09-Apr-26	09:00	PTRO	RUPST	Wisma Barito Pacific, Jl. Let. Jend. S. Parman Kav. 62-63
	09:30	AVIA	RUPST & RUPSLB	Gedung Avian Brands, Jl. Ahmad Yani No. 317, Surabaya
	10:00	CMRY	RUPST	Dairyland Riverside, Jl. Raya Puncak - Gadog Km. 77 No. 435
	10:00	NISP	RUPST	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
	10:00	SICO	RUPST	Ra Premiere Simatupang - Raja Ampat Room Lt. 2, Jl. Intan No. 25
	10:00	SIDO	RUPST	Pabrik Perseroan, Jl. Soekarno Hatta Km. 28, Semarang
10-Apr-26	14:30	HERO	RUPSLB	Indy Bintaro Office Park, Jl. Boulevard Bintaro Jaya Blok B7/A6, Sektor VII
	08:30	MPPA	RUPSLB	Online by Accessing the eASY.KSEI Facility
	09:00	DPUM	RUPST	PT. Dua Putra Utama Makmur Tbk. (DPUM), Jl. Raya Pati Juwana Km. 07
	10:00	YULE	RUPST	Plaza Mutiara Lt. 3, Jl. Dr. Ide Anak Agung Gde Agung Kav. E.1.2.
	14:00	BBRI	RUPST	Jakarta Selatan, Online by Accessing the eASY.KSEI Facility
	14:00	BPFI	RUPSLB	Chase Plaza Lt. 16, Jl. Jenderal Sudirman Kav. 21
	14:00	TAXI	RUPST	FaveHotel Zainul Arifin, Jl. Kyai Haji Zainul Arifin No. 15-17

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
TEBE	Cash Dividend	08-Apr-26	09-Apr-26	10-Apr-26	24-Apr-26	156	10.80%
WOMF	Cash Dividend	08-Apr-26	09-Apr-26	10-Apr-26	04-May-26	12.28	4.04%
BDMN	Cash Dividend	09-Apr-26	10-Apr-26	13-Apr-26	30-Apr-26	142.19	5.58%
MEGA	Cash Dividend	09-Apr-26	10-Apr-26	13-Apr-26	30-Apr-26	171.95	4.05%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
WBSA	Rp 168	02 – 08 April 2026	08 April 2026	10 April 2026	-



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