



Jakarta Composite Index

▼ **6,969.16**
-0.29%

Highest

7,022.04

Lowest

6,942.63

YTD %

(19.40)

Published on 07 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,462	0.21	20.5	1.7
JCI	6,969	(0.29)	16.4	1.8
SSE Composite	3,881	0.03	16.2	1.5
TWSE	33,123	1.81	25.2	3.3
KLSE	1,675	(0.34)	15.8	1.6
ST - Times	4,956	(0.33)	17.0	1.6
Sensex	74,003	(0.14)	21.1	3.2
Hang Seng	25,117	(0.70)	13.1	1.3
Nikkei 225	53,395	(0.04)	20.8	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	1,968	(0.48)	(4.36)
Consumer Cyclical	1,054	(0.70)	(14.04)
Energy	3,699	0.72	(16.95)
Financials	1,349	0.32	(12.95)
Healthcare	1,773	(0.76)	(14.11)
Industrials	1,825	(2.12)	(15.30)
Infrastructures	1,892	0.38	(29.17)
Cons. Non-Cyclical	721	(1.04)	(9.84)
Prop. & Real Estate	911	(0.44)	(22.31)
Technology	7,459	(0.54)	(21.72)
Trans. & Logistics	1,820	(0.61)	(7.44)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	114.98	2.29	100.24
Gold (USD tr.oz)	4,655	0.10	7.76
Nickel (USD/MT)	17,086	(0.71)	2.64
Tin (USD/MT)	46,277	(2.29)	14.11
Copper (USD/lb)	562.55	0.44	(0.99)
Coal (USD/MT)	137.90	0.00	28.28
CPO (MYR/MT)	4,785	0.95	19.68

Currency	Last	Chg%	YTD%
USD-IDR	17,084	(0.27)	(2.31)
AUD-IDR	11,813	(0.05)	(5.65)
EUR-IDR	19,703	(0.12)	(0.70)
SGD-IDR	13,287	(0.15)	(2.39)
JPY-IDR	107	(0.03)	(0.36)
GBP-IDR	22,597	(0.12)	(0.88)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.67	0.21	9.82
15 Year	6.84	(0.03)	7.32
20 Year	6.84	0.12	5.09
30 Year	6.91	0.07	2.98

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Hang Seng, Nickel & Tin Prices Closed on 02/04/2026 | Coal Price Closed on 06/04/2026

Market Review (Session 1)

In session 1, JCI closed down -0.29% to the level of 6,969.16.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- **BULL:** Price closed at 410 (-1.44%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **DSNG:** Price closed at 1,660 (-2.35%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **HRTA:** Price closed at 2,360 (-2.88%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **TINS:** Price closed at 3,560 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bank Tabungan Negara (Persero) Tbk. (BBTN) has canceled its insurance business acquisition plan for 2026 due to other priorities and existing SOE insurance holdings, while remaining on track to launch a bundled housing and vehicle loan (KKB) product through partnerships in the second half of the year.
- PT. Humpuss Maritim Internasional Tbk. (HUMI), through subsidiary PT. Hutama Trans Kontinental (Matrako), purchased an oil/chemical tanker named MT Sinar Masela from PT. Cumawis Indonesia for USD5.73 million to support business development, funded by bank loans and internal cash in non-material, non-affiliated transaction.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	66,225	3.80	(34.43)	510.30	1.26
BRPT	1,395	3.72	(57.34)	130.78	2.22
BREN	4,520	3.67	(53.40)	604.71	1.87
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,725	(4.70)	10.58	70.52	1.21
ANTM	3,510	(3.84)	11.43	84.35	0.67
ADRO	2,420	(3.59)	33.70	71.12	0.73
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	238	2,234.8	(34.97)	88.38	1.61
GOTO	52	1,233.3	(18.75)	61.94	0.76
BBRI	3,250	139.1	(11.20)	492.57	1.14
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	238	531.9	(34.97)	88.38	1.61
BBRI	3,250	452.2	(11.20)	492.57	1.14
BMRI	4,530	410.1	(11.18)	422.80	0.96

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday April 06 2026				
09:00 PM	US ISM Services PMI MAR	54.0	56.1	54
09:00 PM	US ISM Services Business Activity MAR	53.9	59.9	58
09:00 PM	US ISM Services Employment MAR	45.2	51.8	51.7
09:00 PM	US ISM Services New Orders MAR	60.6	58.6	57.6
09:00 PM	US ISM Services Prices MAR	70.7	63.0	70
Tuesday April 07 2026				
06:30 AM	JP Household Spending MoM FEB	1.5%	-2.5%	3.0%
06:30 AM	JP Household Spending YoY FEB	-1.8%	-1%	-0.4%
07:15 PM	US ADP Employment Change Weekly		10K	-
07:30 PM	US Durable Goods Orders MoM FEB		0%	-0.3%
07:30 PM	US Durable Goods Orders Ex Transp MoM FEB		0.4%	0.5%
11:35 PM	US Fed Goolsbee Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
07-Apr-26	10:00	BIKE	RUPST	United Building (Grand Hall Lt. 2), Jl. Boulevard Alam Sutera No. 12A
	10:00	BNLI	RUPST	World Trade Center II (WTC II) Lt. 21, Jl. Jend. Sudirman Kav. 29-31
	10:00	ROTI	RUPST & RUPSLB	Gerbera Room, Hotel Mulia, Jl. Asia- Afrika, Senayan
08-Apr-26	13:00	UNTD	RUPST	United Building (Grand Hall Lt. 2), Jl. Boulevard Alam Sutera No. 12A
	09:00	NIKL	RUPST	Gedung Krakatau Steel, Jl. Jend. Gatot Subroto Kav. 54
	10:00	ARNA	RUPST	Aula Nuansa Plant 2 - PT. Arwana Citramulia Tbk. (ARNA), Jl. Raya Gorda
	10:00	AYLS	RUPSLB	JW Marriott Hotel Lt. 5, Jl. Dr Ide Anak Agung Gde Agung Kav. E.1.2
	10:00	BEKS	RUPST	Gedung Pendopo Gubernur Banten, Jl. Syech Nawawi Al Bantani
	10:00	MEJA	RUPST & RUPSLB	Toetti Rosseno Plaza Auditorium Lt. 7, Jl. Kemang Utara Raya No. 1
	10:00	RMKO	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
	13:00	MSIN	RUPSLB	MNC Conference Hall, iNews Tower Lt. 3 Jl. Kebon Sirih Kav. 17-19
	14:00	ARKO	RUPST	Residence 8 Lt. 7, SCBD Lot 28, Jl. Jend. Sudirman Kav. 52-53
	14:00	WIFI	RUPSLB	Mercure Jakarta Batavia, Ballroom Lt. 1, Jl. Kali Besar No. 44-46
09-Apr-26	09:00	PTRO	RUPST	Wisma Barito Pacific, Jl. Let. Jend. S. Parman Kav. 62-63
	09:30	AVIA	RUPST & RUPSLB	Gedung Avian Brands, Jl. Ahmad Yani No. 317, Surabaya
	10:00	CMRY	RUPST	Dairyland Riverside, Jl. Raya Puncak - Gadog Km. 77 No. 435
	10:00	NISP	RUPST	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
	10:00	SICO	RUPST	Ra Premiere Simatupang - Raja Ampat Room Lt. 2, Jl. Intan No. 25
	10:00	SIDO	RUPST	Pabrik Perseroan, Jl. Soekarno Hatta Km. 28, Semarang
10-Apr-26	14:30	HERO	RUPSLB	Indy Bintaro Office Park, Jl. Boulevard Bintaro Jaya Blok B7/A6, Sektor VII
	08:30	MPPA	RUPSLB	Online by Accessing the eASY.KSEI Facility
	09:00	DPUM	RUPST	PT. Dua Putra Utama Makmur Tbk. (DPUM), Jl. Raya Pati Juwana Km. 07
	10:00	YULE	RUPST	Plaza Mutiara Lt. 3, Jl. Dr. Ide Anak Agung Gde Agung Kav. E.1.2.
	14:00	BBRI	RUPST	Jakarta Selatan, Online by Accessing the eASY.KSEI Facility
	14:00	BPFI	RUPSLB	Chase Plaza Lt. 16, Jl. Jenderal Sudirman Kav. 21
	14:00	TAXI	RUPST	FaveHotel Zainul Arifin, Jl. Kyai Haji Zainul Arifin No. 15-17

DIVIDEND

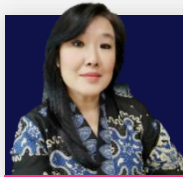
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
TEBE	Cash Dividend	08-Apr-26	09-Apr-26	10-Apr-26	24-Apr-26	156	10.58%
WOMF	Cash Dividend	08-Apr-26	09-Apr-26	10-Apr-26	04-May-26	12.28	4.01%
BDMN	Cash Dividend	09-Apr-26	10-Apr-26	13-Apr-26	30-Apr-26	142.19	5.53%
MEGA	Cash Dividend	09-Apr-26	10-Apr-26	13-Apr-26	30-Apr-26	171.95	3.83%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
WBSA	Rp 168	02 – 08 April 2026	08 April 2026	10 April 2026	-



Kiwoom Research Team



Liza Camelia Suryanata

Head of Equity Research
liza.camelia@kiwoom.co.id



Sukarno Alatas

Senior Equity Research Analyst
sukarno@kiwoom.co.id



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id



Wahyu Saputra

Equity Research Associate
wahyu.saputra@kiwoom.co.id



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.