



Jakarta Composite Index

▲ **7,207.16**
+3.39%

Highest

7,214.45

Lowest

7,118.58

YTD %

(16.65)

Published on 08 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,878	6.98	20.8	1.7
JCI	7,207	3.39	16.5	1.8
SSE Composite	3,969	2.03	16.3	1.5
TWSE	34,712	4.46	25.7	3.3
KLSE	1,693	0.97	15.8	1.6
ST - Times	4,999	0.84	17.0	1.6
Sensex	77,259	3.53	21.2	3.2
Hang Seng	25,884	3.05	13.1	1.3
Nikkei 225	56,234	5.25	20.8	2.5

Sectors	Latest	Chg%	YTD%
Basic Materials	2,118	7.18	2.91
Consumer Cyclical	1,094	3.78	(10.79)
Energy	3,755	2.05	(15.68)
Financials	1,387	2.43	(10.55)
Healthcare	1,799	1.01	(12.87)
Industrials	1,900	4.63	(11.84)
Infrastructures	1,964	3.45	(26.46)
Cons. Non-Cyclical	733	1.67	(8.29)
Prop. & Real Estate	932	2.73	(20.51)
Technology	7,587	2.14	(20.38)
Trans. & Logistics	1,865	3.24	(5.16)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	96.75	(14.34)	68.50
Gold (USD tr.oz)	4,809	2.18	11.34
Nickel (USD/MT)	16,948	(0.81)	1.81
Tin (USD/MT)	45,958	(0.69)	13.32
Copper (USD/lb)	570.85	2.62	0.47
Coal (USD/MT)	138.50	0.44	28.84
CPO (MYR/MT)	4,550	(3.01)	13.81

Currency	Last	Chg%	YTD%
USD-IDR	17,014	0.48	(1.90)
AUD-IDR	12,022	(1.16)	(7.29)
EUR-IDR	19,873	(0.48)	(1.55)
SGD-IDR	13,350	(0.25)	(2.85)
JPY-IDR	107	(0.16)	(0.84)
GBP-IDR	22,826	(0.46)	(1.87)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.63	(0.87)	9.23
15 Year	6.78	(0.78)	6.35
20 Year	6.77	(0.91)	4.00
30 Year	6.88	(0.38)	2.58

Source: Bloomberg LP

Note: All data taken from sources at 12:21 PM | Nickel, Tin & Coal Prices Closed on 07/04/2026

Market Review (Session 1)

In session 1, JCI closed up +3.39% to the level of 7,207.16.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- AKRA: Price closed at 1,370 (-2.14%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BREN: Price breaks our second target at 4,940, highest at 5,650 (+21.51%) and closed at 4,950 (+6.45%). Potential uptrend to the target 5,100 – 5,250. Beware if the price breaks below the new support at 4,830.
- INCO: Price breaks our second target at 6,075, highest at 6,400 (+11.79%) and closed at 6,325 (+10.48%). Potential uptrend to the target 6,600 – 6,850. Beware if the price breaks below the new support at 6,100.
- NCKL: Price closed at our second target 1,195 (+6.22%) and highest at 1,220 (+8.44%). Potential uptrend to the target 1,235 – 1,270. Beware if the price breaks below the new support at 1,165.

News

- PT. Bank Permata Tbk. (BNLI) decided to distribute a dividend of Rp35 per share, totaling Rp1.26 trillion, from its 2025 net profit of Rp3.6 trillion as approved during the RUPST on April 07, 2026, while consistently improving operational efficiency and service innovation with the support of Bangkok Bank as the controlling shareholder.
- PT. Indocement Tunggul Prakarsa Tbk. (INTP) ended its buyback action early after successfully absorbing 66.24 million public shares worth Rp437.87 billion between May 22, 2025, and April 06, 2026, to optimize capital structure and prudent cash management as approved in the Extraordinary General Meeting of Shareholders.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,710	17.12	(47.71)	160.31	2.22
INCO	6,325	10.48	22.22	66.66	1.06
AMMN	5,300	8.83	(17.51)	384.35	0.83
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,520	(6.75)	13.01	38.21	0.53
AADI	10,000	(5.21)	43.37	77.87	0.30
PTBA	2,830	(3.41)	22.51	32.60	0.28
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	252	5,209.0	(31.15)	93.58	1.61
GOTO	51	2,450.5	(20.31)	60.75	0.76
BBRI	3,350	241.2	(8.47)	507.72	1.14
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	252	1,312.7	(31.15)	93.58	1.61
BBRI	3,350	808.2	(8.47)	507.72	1.14
BBCA	6,800	731.1	(15.79)	838.27	0.60

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday April 07 2026				
06:30 AM	JP Household Spending MoM FEB	1.5%	-2.5%	3.0%
06:30 AM	JP Household Spending YoY FEB	-1.8%	-1%	-0.4%
03:00 PM	CN Foreign Exchange Reserves MAR	\$3.342T	\$3.428T	\$3.4T
07:15 PM	US ADP Employment Change Weekly	26K	15.25K	-
07:30 PM	US Durable Goods Orders MoM FEB	-1.4%	-0.5%	-0.3%
07:30 PM	US Durable Goods Orders Ex Transp MoM FEB	0.8%	0.3%	0.5%
11:35 PM	US Fed Goolsbee Speech	-	-	-
Wednesday April 08 2026				
10:00 AM	ID Foreign Exchange Reserves MAR	\$148.2B	\$151.9B	\$164B
03:30 AM	US API Crude Oil Stock Change APR/03	3.719M	10.263M	-
06:50 AM	JP Current Account FEB	¥3933B	¥942B	¥4100.0B
01:00 PM	DE Factory Orders MoM FEB		-11.1%	5.7%
01:00 PM	GB Halifax House Price Index YoY MAR		1.3%	1.3%
03:30 PM	GB S&P Global Construction PMI MAR		44.5	47
04:00 PM	EA Retail Sales MoM FEB		-0.1%	-0.1%
06:00 PM	US MBA 30-Year Mortgage Rate APR/03		6.57%	-
09:30 PM	US EIA Crude Oil Stocks Change APR/03		5.451M	-
09:30 PM	US EIA Gasoline Stocks Change APR/03		-0.585M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
08-Apr-26	09:00	NIKL	RUPST	Gedung Krakatau Steel, Jl. Jend. Gatot Subroto Kav. 54
	10:00	ARNA	RUPST	Aula Nuansa Plant 2 - PT. Arwana Citramulia Tbk. (ARNA), Jl. Raya Gorda
	10:00	AYLS	RUPSLB	JW Marriott Hotel Lt. 5, Jl. Dr Ide Anak Agung Gde Agung Kav. E.1.2
	10:00	MEJA	RUPST & RUPSLB	Toetti Rosseno Plaza Auditorium Lt. 7, Jl. Kemang Utara Raya No. 1
	10:00	RMKO	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
	13:00	MSIN	RUPSLB	MNC Conference Hall, iNews Tower Lt. 3 Jl. Kebon Sirih Kav. 17-19
	14:00	ARKO	RUPST	Residence 8 Lt. 7, SCBD Lot 28, Jl. Jend. Sudirman Kav. 52-53
	14:00	WIFI	RUPSLB	Mercure Jakarta Batavia, Ballroom Lt. 1, Jl. Kali Besar No. 44-46
09-Apr-26	09:00	PTRO	RUPST	Wisma Barito Pacific, Jl. Let. Jend. S. Parman Kav. 62-63
	09:30	AVIA	RUPST & RUPSLB	Gedung Avian Brands, Jl. Ahmad Yani No. 317, Surabaya
	10:00	CMRY	RUPST	Dairyland Riverside, Jl. Raya Puncak - Gadog Km. 77 No. 435
	10:00	NISP	RUPST	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
	10:00	SICO	RUPST	Ra Premiere Simatupang - Raja Ampat Room Lt. 2, Jl. Intan No. 25
	10:00	SIDO	RUPST	Pabrik Perseroan, Jl. Soekarno Hatta Km. 28, Semarang
	14:30	HERO	RUPSLB	Indy Bintaro Office Park, Jl. Boulevard Bintaro Jaya Blok B7/A6, Sektor VII
10-Apr-26	08:30	MPPA	RUPSLB	Online by Accessing the eASY.KSEI Facility
	09:00	DPUM	RUPST	PT. Dua Putra Utama Makmur Tbk. (DPUM), Jl. Raya Pati Juwana Km. 07
	10:00	YULE	RUPST	Plaza Mutiara Lt. 3, Jl. Dr. Ide Anak Agung Gde Agung Kav. E.1.2.
	14:00	BBRI	RUPST	Jakarta Selatan, Online by Accessing the eASY.KSEI Facility
	14:00	BPFI	RUPSLB	Chase Plaza Lt. 16, Jl. Jenderal Sudirman Kav. 21
	14:00	TAXI	RUPST	FaveHotel Zainul Arifin, Jl. Kyai Haji Zainul Arifin No. 15-17

DIVIDEND

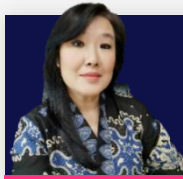
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
TEBE	Cash Dividend	08-Apr-26	09-Apr-26	10-Apr-26	24-Apr-26	156	10.00%
WOMF	Cash Dividend	08-Apr-26	09-Apr-26	10-Apr-26	04-May-26	12.28	3.89%
BDMN	Cash Dividend	09-Apr-26	10-Apr-26	13-Apr-26	30-Apr-26	142.19	5.55%
MEGA	Cash Dividend	09-Apr-26	10-Apr-26	13-Apr-26	30-Apr-26	171.95	3.07%
ADMF	Cash Dividend	14-Apr-26	15-Apr-26	16-Apr-26	30-Apr-26	630	7.46%
ROTI	Cash Dividend	15-Apr-26	16-Apr-26	17-Apr-26	24-Apr-26	80.04	10.13%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
WBSA	Rp 168	02 – 08 April 2026	08 April 2026	10 April 2026	-



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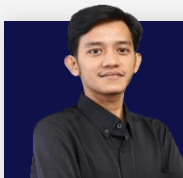
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