



Jakarta Composite Index

▼ **7,268.03**
-0.15%

Highest

7,290.08

Lowest

7,191.59

YTD %

(15.95)

Published on 09 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,767	(1.79)	22.2	1.8
JCI	7,268	(0.15)	17.2	1.9
SSE Composite	3,966	(0.73)	16.7	1.5
TWSE	34,752	(0.03)	26.9	3.5
KLSE	1,684	(0.75)	16.0	1.6
ST - Times	4,977	(0.37)	17.1	1.6
Sensex	76,862	(0.90)	22.1	3.3
Hang Seng	25,802	(0.35)	13.5	1.4
Nikkei 225	55,887	(0.75)	21.9	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	2,138	(0.53)	3.90
Consumer Cyclical	1,110	0.86	(9.49)
Energy	3,866	1.17	(13.19)
Financials	1,378	(0.80)	(11.09)
Healthcare	1,801	(0.67)	(12.74)
Industrials	1,893	(1.73)	(12.18)
Infrastructures	2,013	(0.27)	(24.66)
Cons. Non-Cyclical	740	(0.54)	(7.48)
Prop. & Real Estate	937	(0.29)	(20.10)
Technology	7,693	(0.60)	(19.27)
Trans. & Logistics	1,875	0.41	(4.65)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	97.77	3.56	70.27
Gold (USD tr.oz)	4,713	(0.13)	9.11
Nickel (USD/MT)	17,302	2.09	3.94
Tin (USD/MT)	47,627	3.63	17.44
Copper (USD/lb)	571.85	(1.01)	0.64
Coal (USD/MT)	135.50	(2.17)	26.05
CPO (MYR/MT)	4,560	0.93	14.06

Currency	Last	Chg%	YTD%
USD-IDR	17,078	(0.40)	(2.27)
AUD-IDR	12,023	(0.32)	(7.31)
EUR-IDR	19,910	(0.20)	(1.73)
SGD-IDR	13,392	(0.37)	(3.16)
JPY-IDR	108	(0.13)	(0.97)
GBP-IDR	22,877	(0.15)	(2.09)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.66	0.77	9.64
15 Year	6.75	(0.40)	5.93
20 Year	6.73	(0.01)	3.38
30 Year	6.87	0.01	2.46

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin & Coal Prices Closed on 08/04/2026

Market Review (Session 1)

In session 1, JCI closed down -0.15% to the level of 7,268.03.

Market Prediction (Session 2)

JCI: Index closed negative with bullish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- ENRG: Price managed touched our second target at 1,750 (+6.06%) and closed at 1,680 (+1.82%). Prices still have the opportunity to strengthen to the next target at 1,810. Be careful if the price reverses into a bearish candle or weakening.
- ISAT: Price closed at 2,120 (-2.30%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: Price managed touched our first target at 5,450 (+4.31%) and closed at 5,275 (+0.96%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- UNVR: Price closed at 1,920 (-1.79%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Syariah Indonesia (Persero) Tbk. (BRIS) encourages digital optimization to meet banker competency standards set by Financial Services Authority (OJK) through the launch of an integrated e-learning platform by Asbisindo to strengthen the competencies of more than 50,000 sharia bankers in Indonesia.
- President Prabowo Subianto is scheduled to inaugurate PT. VKTR Teknologi Mobilitas Tbk. (VKTR) electric vehicle factory in Magelang, with production capacity of 3,000 units, as a strategic step to accelerate national transportation transformation towards renewable energy.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	3,090	15.30	(23.51)	595.25	1.26
BREN	5,300	6.00	(45.36)	709.07	1.87
BRPT	1,840	4.25	(43.73)	172.49	2.22
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,270	(3.79)	9.01	21.08	0.67
UNTR	29,925	(3.78)	1.44	111.62	0.63
AMMN	5,325	(3.62)	(17.12)	386.16	0.83
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	246	2,039.6	(32.79)	91.35	1.61
GOTO	51	426.0	(20.31)	60.75	0.76
BRPT	1,840	297.4	(43.73)	172.49	2.22
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,290	606.9	(10.11)	498.63	1.14
BRPT	1,840	547.1	(43.73)	172.49	2.22
BUMI	246	501.8	(32.79)	91.35	1.61

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday April 08 2026				
10:00 AM	ID Foreign Exchange Reserves MAR	\$148.2B	\$151.9B	\$164B
03:30 AM	US API Crude Oil Stock Change APR/03	3.719M	10.263M	-
06:50 AM	JP Current Account FEB	¥3933B	¥942B	¥4100.0B
01:00 PM	DE Factory Orders MoM FEB	0.9%	-11.1%	5.7%
01:00 PM	GB Halifax House Price Index YoY MAR	0.8%	1.2%	1.3%
03:30 PM	GB S&P Global Construction PMI MAR	45.6	44.5	47
04:00 PM	EA Retail Sales MoM FEB	-0.2%	0%	-0.1%
06:00 PM	US MBA 30-Year Mortgage Rate APR/03	6.51%	6.57%	-
09:30 PM	US EIA Crude Oil Stocks Change APR/03	3.081M	5.451M	-
09:30 PM	US EIA Gasoline Stocks Change APR/03	-1.589M	-0.586M	-
Thursday April 09 2026				
08:50 AM	ID Motorbike Sales YoY MAR	-17.1%	1.0%	-
01:00 AM	US FOMC Minutes	-	-	-
12:00 PM	JP Consumer Confidence MAR	33.3	39.7	38
01:00 PM	DE Balance of Trade FEB		€21.2B	€19.1B
07:30 PM	US Core PCE Price Index MoM FEB		0.4%	0.2%
07:30 PM	US GDP Growth Rate QoQ Final Q4		4.4%	0.7%
07:30 PM	US Personal Income MoM FEB		0.4%	0.4%
07:30 PM	US Personal Spending MoM FEB		0.4%	0.6%
07:30 PM	US GDP Price Index QoQ Final Q4		3.7%	3.8%
07:30 PM	US Initial Jobless Claims APR/04		202K	215.0K

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
09-Apr-26	09:00	PTRO	RUPST	Wisma Barito Pacific, Jl. Let. Jend. S. Parman Kav. 62-63
	09:30	AVIA	RUPST & RUPSLB	Gedung Avian Brands, Jl. Ahmad Yani No. 317, Surabaya
	10:00	CMRY	RUPST	Dairyland Riverside, Jl. Raya Puncak - Gadog Km. 77 No. 435
	10:00	NISP	RUPST	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
	10:00	SICO	RUPST	Ra Premiere Simatupang - Raja Ampat Room Lt. 2, Jl. Intan No. 25
	10:00	SIDO	RUPST	Pabrik Perseroan, Jl. Soekarno Hatta Km. 28, Semarang
	14:30	HERO	RUPSLB	Indy Bintaro Office Park, Jl. Boulevard Bintaro Jaya Blok B7/A6, Sektor VII
10-Apr-26	08:30	MPPA	RUPSLB	Online by Accessing the eASY.KSEI Facility
	09:00	DPUM	RUPST	PT. Dua Putra Utama Makmur Tbk. (DPUM), Jl. Raya Pati Juwana Km. 07
	10:00	YULE	RUPST	Plaza Mutiara Lt. 3, Jl. Dr. Ide Anak Agung Gde Agung Kav. E.1.2.
	14:00	BBRI	RUPST	Jakarta Selatan, Online by Accessing the eASY.KSEI Facility
	14:00	BPFI	RUPSLB	Chase Plaza Lt. 16, Jl. Jenderal Sudirman Kav. 21
	14:00	TAXI	RUPST	FaveHotel Zainul Arifin, Jl. Kyai Haji Zainul Arifin No. 15-17

DIVIDEND

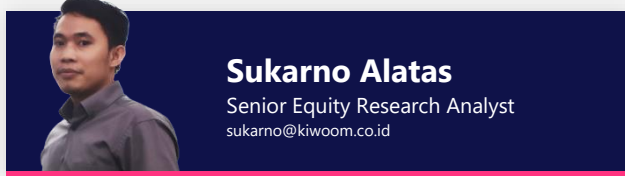
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BDMN	Cash Dividend	09-Apr-26	10-Apr-26	13-Apr-26	30-Apr-26	142.19	5.47%
MEGA	Cash Dividend	09-Apr-26	10-Apr-26	13-Apr-26	30-Apr-26	171.95	3.11%
ADMF	Cash Dividend	14-Apr-26	15-Apr-26	16-Apr-26	30-Apr-26	630	7.24%
CNMA	Cash Dividend	14-Apr-26	15-Apr-26	16-Apr-26	28-Apr-26	7	6.42%
BNLI	Cash Dividend	15-Apr-26	16-Apr-26	17-Apr-26	07-May-26	35	1.17%
ROTI	Cash Dividend	15-Apr-26	16-Apr-26	17-Apr-26	24-Apr-26	80.04	9.94%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
WBSA	Rp 168	02 – 08 April 2026	08 April 2026	10 April 2026	-



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