



Jakarta Composite Index

▲ **7,455.46**
+2.02%

Highest

7,475.24

Lowest

7,346.49

YTD %

(13.78)

Published on 10 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,881	1.78	21.8	1.8
JCI	7,455	2.02	17.3	1.9
SSE Composite	3,991	0.63	16.6	1.5
TWSE	35,367	1.45	26.9	3.5
KLSE	1,689	0.18	15.9	1.6
ST - Times	4,985	0.15	17.2	1.6
Sensex	77,309	0.88	21.8	3.3
Hang Seng	25,908	0.60	13.3	1.4
Nikkei 225	56,956	1.90	21.8	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	2,203	2.17	7.02
Consumer Cyclical	1,169	4.18	(4.65)
Energy	3,962	1.82	(11.04)
Financials	1,415	3.09	(8.74)
Healthcare	1,806	(0.10)	(12.50)
Industrials	1,959	2.41	(9.12)
Infrastructures	2,066	1.79	(22.66)
Cons. Non-Cyclical	743	0.52	(7.04)
Prop. & Real Estate	957	2.26	(18.43)
Technology	7,792	0.52	(18.22)
Trans. & Logistics	1,893	1.37	(3.73)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	98.14	0.28	70.92
Gold (USD tr.oz)	4,763	(0.08)	10.27
Nickel (USD/MT)	17,088	(1.24)	2.66
Tin (USD/MT)	47,686	0.12	17.58
Copper (USD/lb)	578.00	0.27	1.72
Coal (USD/MT)	135.50	0.00	26.05
CPO (MYR/MT)	4,560	(0.24)	14.06

Currency	Last	Chg%	YTD%
USD-IDR	17,105	(0.12)	(2.43)
AUD-IDR	12,090	(0.66)	(7.82)
EUR-IDR	20,005	(0.29)	(2.20)
SGD-IDR	13,426	(0.21)	(3.40)
JPY-IDR	107	0.02	(0.87)
GBP-IDR	22,963	(0.23)	(2.46)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.58	(0.60)	8.37
15 Year	6.75	(0.01)	5.87
20 Year	6.70	(0.16)	2.94
30 Year	6.87	(0.06)	2.39

Source: Bloomberg LP

Note: All data taken from sources at 11:42 AM | Nickel, Tin & Coal Prices Closed on 09/04/2026

Market Review (Session 1)

In session 1, JCI closed up +2.02% to the level of 7,455.46.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- ARTO: Price closed at 1,420 (+0.71%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BRIS: Price closed at 2,160 (+1.41%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BRPT: Price managed touched our second target at 1,970, highest at 1,995 (+7.55%) and closed at 1,955 (+5.39%). Prices still have the opportunity to strengthen to the next target at 2,030. Be careful if the price reverses into a bearish candle or weakening.
- SCMA: Price managed touched our first target at 294, highest at 296 (+4.23%) and closed at 288 (+1.41%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Bank Tabungan Negara (Persero) Tbk. (BBTN) has distributed 6 million Home Ownership Credit (KPR) units worth Rp530 trillion from 1976 to early April 2026, while transforming towards a "beyond mortgage" strategy to strengthen the national housing ecosystem.
- PEFINDO has upgraded the rating of PT. Hartadinata Abadi Tbk. (HRTA) to idA+ from idA with a stable outlook, reflecting an improved financial profile driven by consistent achievement of revenue and EBITDA growth targets while maintaining debt at manageable levels.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	860	5.52	(20.74)	52.83	1.30
BRPT	1,955	5.39	(40.21)	183.28	2.53
UNTR	31,100	3.58	5.42	116.01	0.61
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	51	(1.92)	(20.31)	60.75	0.69
HEAL	1,220	(1.21)	(11.27)	18.75	0.47
MAPI	1,250	(1.19)	7.30	20.75	0.61
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	248	2,563.0	(32.24)	92.09	1.59
GOTO	51	699.4	(20.31)	60.75	0.69
BRPT	1,955	211.7	(40.21)	183.28	2.53
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,370	641.1	(7.92)	510.75	1.10
BUMI	248	635.6	(32.24)	92.09	1.59
BBCA	6,600	543.1	(18.27)	813.62	0.58

Economic Calendar

Date	Event	Act	Prev	Frcst	
Thursday April 09 2026					
08:50 AM	ID	Motorbike Sales YoY MAR	-17.1%	1.0%	-
01:00 AM	US	FOMC Minutes	-	-	-
12:00 PM	JP	Consumer Confidence MAR	33.3	39.7	38
01:00 PM	DE	Balance of Trade FEB	€19.8B	€20.3B	€19.1B
07:30 PM	US	Core PCE Price Index MoM FEB	0.4%	0.4%	0.2%
07:30 PM	US	GDP Growth Rate QoQ Final Q4	0.5%	4.4%	0.7%
07:30 PM	US	Personal Income MoM FEB	-0.1%	0.4%	0.4%
07:30 PM	US	Personal Spending MoM FEB	0.5%	0.3%	0.6%
07:30 PM	US	GDP Price Index QoQ Final Q4	3.7%	3.7%	3.8%
07:30 PM	US	Initial Jobless Claims APR/04	219K	203K	215.0K
Friday April 10 2026					
10:00 AM	ID	Consumer Confidence MAR	122.9	125.2	120
08:00 AM	KR	Interest Rate Decision	2.5%	2.5%	2.5%
08:30 AM	CN	Inflation Rate YoY MAR	1%	1.3%	1.1%
08:30 AM	CN	Inflation Rate MoM MAR	-0.7%	1%	0.2%
08:30 AM	CN	PPI YoY MAR	0.5%	-0.9%	0.3%
07:30 PM	US	Core Inflation Rate MoM MAR		0.2%	0.3%
07:30 PM	US	Core Inflation Rate YoY MAR		2.5%	2.7%
07:30 PM	US	Inflation Rate MoM MAR		0.3%	0.8%
07:30 PM	US	Inflation Rate YoY MAR		2.4%	3.2%
09:00 PM	US	Michigan Consumer Sentiment Prel APR		53.3	52.3

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
10-Apr-26	08:30	MPPA	RUPSLB	Online by Accessing the eASY.KSEI Facility
	09:00	DPUM	RUPST	PT. Dua Putra Utama Makmur Tbk. (DPUM), Jl. Raya Pati Juwana Km. 07
	10:00	YULE	RUPST	Plaza Mutiara Lt. 3, Jl. Dr. Ide Anak Agung Gde Agung Kav. E.1.2.
	14:00	BBRI	RUPST	Jakarta Selatan, Online by Accessing the eASY.KSEI Facility
	14:00	BPFI	RUPSLB	Chase Plaza Lt. 16, Jl. Jenderal Sudirman Kav. 21
	14:00	TAXI	RUPST	FaveHotel Zainul Arifin, Jl. Kyai Haji Zainul Arifin No. 15-17

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
ADMF	Cash Dividend	14-Apr-26	15-Apr-26	16-Apr-26	30-Apr-26	630	7.04%
CNMA	Cash Dividend	14-Apr-26	15-Apr-26	16-Apr-26	28-Apr-26	7	6.31%
BNLI	Cash Dividend	15-Apr-26	16-Apr-26	17-Apr-26	07-May-26	35	1.13%
ROTI	Cash Dividend	15-Apr-26	16-Apr-26	17-Apr-26	24-Apr-26	80.04	9.88%
SIDO	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	07-May-26	15	2.91%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
WBSA	Rp 168	02 – 08 April 2026	08 April 2026	10 April 2026	-



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