



Jakarta Composite Index

▲ **7,660.76**
+2.14%

Highest

7,686.36

Lowest

7,592.74

YTD %

(11.40)

Published on 14 April 2026

| Indices | Latest | Chg% | P/E | PBV |
|---------------|--------|--------|------|-----|
| KOSPI | 6,007 | 3.41 | 21.9 | 1.8 |
| JCI | 7,661 | 2.14 | 17.7 | 1.9 |
| SSE Composite | 4,010 | 0.55 | 16.7 | 1.5 |
| TWSE | 36,317 | 2.43 | 27.4 | 3.5 |
| KLSE | 1,692 | 0.69 | 15.8 | 1.6 |
| ST - Times | 5,013 | 0.57 | 17.2 | 1.6 |
| Sensex | 76,848 | (0.91) | 21.8 | 3.3 |
| Hang Seng | 25,770 | 0.43 | 13.3 | 1.4 |
| Nikkei 225 | 57,787 | 2.27 | 22.0 | 2.7 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|--------|---------|
| Basic Materials | 2,318 | 3.01 | 12.62 |
| Consumer Cyclical | 1,166 | (1.10) | (4.95) |
| Energy | 4,169 | 2.94 | (6.38) |
| Financials | 1,412 | 1.24 | (8.89) |
| Healthcare | 1,820 | 0.69 | (11.84) |
| Industrials | 2,093 | 3.05 | (2.88) |
| Infrastructures | 2,190 | 4.86 | (18.00) |
| Cons. Non-Cyclical | 764 | 1.63 | (4.49) |
| Prop. & Real Estate | 973 | 1.63 | (17.02) |
| Technology | 8,007 | 0.21 | (15.97) |
| Trans. & Logistics | 1,926 | 2.20 | (2.04) |

| Commodities | Latest | Chg% | YTD% |
|------------------|--------|--------|-------|
| Oil (USD/bbl) | 96.79 | (2.31) | 68.56 |
| Gold (USD tr.oz) | 4,765 | 0.53 | 10.33 |
| Nickel (USD/MT) | 17,698 | 2.65 | 6.32 |
| Tin (USD/MT) | 48,260 | 0.57 | 19.00 |
| Copper (USD/lb) | 600.60 | 0.26 | 5.70 |
| Coal (USD/MT) | 135.45 | 0.41 | 26.00 |
| CPO (MYR/MT) | 4,450 | (0.91) | 11.31 |

| Currency | Last | Chg% | YTD% |
|----------|--------|--------|--------|
| USD-IDR | 17,128 | (0.15) | (2.56) |
| AUD-IDR | 12,135 | (0.59) | (8.16) |
| EUR-IDR | 20,152 | (0.70) | (2.91) |
| SGD-IDR | 13,454 | (0.21) | (3.60) |
| JPY-IDR | 108 | (0.56) | (1.10) |
| GBP-IDR | 23,152 | (0.79) | (3.25) |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|--------|------|
| 10 Year | 6.60 | 0.05 | 8.70 |
| 15 Year | 6.74 | (0.03) | 5.68 |
| 20 Year | 6.68 | 0.01 | 2.61 |
| 30 Year | 6.86 | 0.01 | 2.33 |

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Sensex, Nickel, Tin, Coal & CPO Prices Closed on 13/04/2026

Market Review (Session 1)

In session 1, JCI closed up +2.14% to the level of 7,660.76.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to be volatile and maintain its strengthening.

- BRMS: Price managed touched our first target at 900, highest at 910 (+4.60%) and closed at 880 (+1.15%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- INET: Price managed touched our second target at 332, highest at 334 (+9.15%) and closed at 328 (+7.19%). Potential uptrend to the target at 342 – 356. Beware if the price breaks below the new support at 316.
- JSMR: Price closed at 3,230 (-0.62%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTR0: Price breaks our second target at 6,500, highest at 6,800 (+13.33%) and closed at 6,650 (+10.83%). Potential uptrend to the target at 6,925 – 7,200. Beware if the price breaks below the new support at 6,425.

News

- PEFINDO has affirmed its idA rating for PT. Merdeka Battery Materials Tbk. (MBMA) and its bonds, along with an idA(sy) rating for its sukuk with a stable outlook, reflecting the company's vertically integrated business and strong group synergies while noting risks from new project developments and nickel price fluctuations.
- PT. Unilever Indonesia Tbk. (UNVR) clarified that the Buavita juice business remains fully under company ownership and no material sale agreement has been signed, addressing rumors regarding a potential divestment to streamline its non-core business portfolio.



LQ45 Stock Ranking Session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|-------------|--------|-------------|---------|--------|------|
| BRPT | 2,410 | 10.05 | (26.30) | 225.93 | 2.51 |
| DSSA | 3,400 | 7.59 | (15.84) | 654.97 | 1.27 |
| BBTN | 1,355 | 6.27 | 15.32 | 19.02 | 0.95 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| AKRA | 1,415 | (1.74) | 12.30 | 28.40 | 0.59 |
| TLKM | 3,150 | (1.25) | (9.48) | 312.05 | 1.17 |
| AADI | 10,325 | (1.20) | 48.03 | 80.40 | 0.21 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| BUMI | 250 | 2,921.7 | (31.69) | 92.83 | 1.58 |
| GOTO | 53 | 393.9 | (17.19) | 63.13 | 0.70 |
| BRPT | 2,410 | 282.7 | (26.30) | 225.93 | 2.51 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BUMI | 250 | 730.4 | (31.69) | 92.83 | 1.58 |
| BRPT | 2,410 | 681.3 | (26.30) | 225.93 | 2.51 |
| BBRI | 3,470 | 559.2 | (5.19) | 525.91 | 1.10 |

Economic Calendar

| Date | Event | Act | Prev | Frcst |
|-----------------------|-------------------------------------|------------|------------|------------|
| Monday April 13 2026 | | | | |
| 12:00 PM | ID Retail Sales YoY FEB | 6.5% | 5.7% | 5.9% |
| 04:00 PM | CN New Yuan Loans MAR | CNY2990B | CNY900B | CNY2250.0B |
| 04:00 PM | CN Outstanding Loan Growth YoY MAR | 5.7% | 6% | 6.1% |
| 09:00 PM | US Existing Home Sales MAR | 3.98M | 4.13M | 4.01M |
| 09:00 PM | US Existing Home Sales MoM MAR | -3.6% | 2.7% | -2.0% |
| Tuesday April 14 2026 | | | | |
| 06:01 AM | GB BRC Retail Sales Monitor YoY MAR | 3.1% | 0.7% | 1.0% |
| 10:00 AM | CN Balance of Trade MAR | \$51.13B | \$213.62B | \$105B |
| 10:00 AM | CN Exports YoY MAR | 2.5% | 21.8% | - |
| 10:00 AM | CN Imports YoY MAR | 27.8% | 19.8% | - |
| 10:00 AM | CN Balance of Trade Yuan MAR | CNY354.75B | CNY637.55B | - |
| 01:00 PM | DE Wholesale Prices MoM MAR | | 0.6% | 0.4% |
| 01:00 PM | DE Wholesale Prices YoY MAR | | 1.2% | 1% |
| 07:15 PM | US ADP Employment Change Weekly | | 26K | - |
| 07:30 PM | US PPI MoM MAR | | 0.7% | 1.3% |
| 07:30 PM | US Core PPI MoM MAR | | 0.5% | 0.5% |

Source: Trading Economics



RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|----------------|--|--|
| 14-Apr-26 | 13:30 | PJAA | RUPST | Candi Bentar, Putri Duyung Ancol, Taman Impian Jaya Ancol, Jakarta Utara |
| | 16:00 | PLIN | RUPSLB | Plaza Indonesia Shopping Center Level 2, Jl. M. H. Thamrin Kav. 28-30 |
| 15-Apr-26 | 09:00 | AALI | RUPST | Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6 |
| | 09:00 | NICK | RUPST | Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60 |
| | 09:30 | LPPF | RUPSLB | Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok X5 |
| | 10:00 | YOII | RUPST | Mahogany Palace, Hotel Ashley Tanah Abang, Jl. K.H. Wahid Hasyim No. 220 |
| | 14:00 | ASGR | RUPST | Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6 |
| 16-Apr-26 | 08:00 | MERI | RUPST & RUPSLB | Soho Capital Lt. 42 Unit 4201 - 4203 Podomoro City, Jl. Letjen S. Parman Kav. 28 |
| | 09:00 | TLDN | RUPST | Beltway Office Park, Gedung B Lt. 5, Jl. TB. Simatupang No. 41 |
| | 10:00 | BTPS | RUPST | Menara SMBC Lt. 16, Jl. Dr. Ide Anak Agung Gde Agung Kav. 5.5-5.6 |
| | 10:00 | FUJI | RUPST | Menara Sudirman Lt. 7B, Jl. Jend. Sudirman Kav. 60 |
| | 10:00 | MAPB | RUPSLB | MAP Retail Academy Sahid Sudirman Center Lt. 58, Jl. Jend. Sudirman Kav. 86 |
| | 10:00 | TOBA | RUPSLB | Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58 |
| | 11:00 | UNTR | RUPST | Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6 |
| | 13:00 | MKNT | RUPSLB | Wisma SMR, Lobby, Meeting Room, Jl. Yos Sudarso No. 89 |
| | 14:00 | CYBR | RUPSLB | Discovery SCBD, Artisan Lounge, SCBD Lot 11, Jl. Jend. Sudirman Kav. 52-53 |
| | 14:00 | DEFI | RUPST | Tower D Lt. 5, 18 Parc Place SCBD, Jl. Jend. Sudirman Kav. 52-53 |
| | 14:00 | UANG | RUPSLB | Kantor PT. Pakuan Tbk. (UANG), Jl. Raya Muchtar, Sawangan, Depok |
| 17-Apr-26 | 09:00 | ADRO | RUPST | Sopo Del Tower Lt. 1, Jl. Mega Kuningan Barat III No. 1-6 Kav. 10 |
| | 09:00 | DRMA | RUPST | PT. Dharma Polimetal Tbk. (DRMA) / (Hybrid) |
| | 09:00 | ITMG | RUPST | Online by Accessing the eASY.KSEI Facility |
| | 10:00 | AUTO | RUPST | Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6 |
| | 10:00 | COCO | RUPSLB | Sinar Mas Land Plaza Sudirman Lt. 14, Jl. Jenderal Sudirman Kav. 21 |
| | 13:00 | TGRA | RUPST | Ballroom Fairview Hotel by Artotel, Jl. Radio Dalam Raya No. 1 |
| | 14:00 | ADMR | RUPST | Sopo Del Tower Lt. 1, Jl. Mega Kuningan Barat III No. 1-6 Kav. 10 |
| | 14:00 | BNGA | RUPST | Graha CIMB Niaga, Jl. Jend. Sudirman Kav. 58 |
| | 14:00 | BNII | RUPST | Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8 |
| | 14:00 | BRIS | RUPST | Jakarta Pusat, Online by Accessing the eASY.KSEI Facility |
| 14:00 | PADI | RUPST & RUPSLB | Citilooq Jotel Tebet, Ruang Harmoni Lt. 2, Jl. Dr. Saharjo No. 191 | |

DIVIDEND

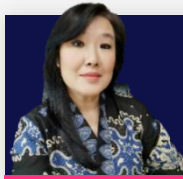
| TICKER | Status | Cum-Date | Ex-Date | Recording Date | Pay-Date | Amount (IDR)/Share | Dividend Yield |
|--------|---------------|-----------|-----------|----------------|-----------|--------------------|----------------|
| ADMF | Cash Dividend | 14-Apr-26 | 15-Apr-26 | 16-Apr-26 | 30-Apr-26 | 630 | 6.96% |
| CNMA | Cash Dividend | 14-Apr-26 | 15-Apr-26 | 16-Apr-26 | 28-Apr-26 | 7 | 6.25% |
| BNLI | Cash Dividend | 15-Apr-26 | 16-Apr-26 | 17-Apr-26 | 07-May-26 | 35 | 1.03% |
| ROTI | Cash Dividend | 15-Apr-26 | 16-Apr-26 | 17-Apr-26 | 24-Apr-26 | 80.04 | 10.01% |
| ARNA | Cash Dividend | 16-Apr-26 | 17-Apr-26 | 20-Apr-26 | 28-Apr-26 | 45 | 8.26% |
| NIKL | Cash Dividend | 16-Apr-26 | 17-Apr-26 | 20-Apr-26 | 08-May-26 | 1.98 | 0.71% |
| AVIA | Cash Dividend | 17-Apr-26 | 20-Apr-26 | 21-Apr-26 | 28-Apr-26 | 12 | 3.19% |
| CMRY | Cash Dividend | 17-Apr-26 | 20-Apr-26 | 21-Apr-26 | 30-Apr-26 | 100 | 2.23% |
| NISP | Cash Dividend | 17-Apr-26 | 20-Apr-26 | 21-Apr-26 | 04-May-26 | 45 | 3.33% |
| SICO | Cash Dividend | 17-Apr-26 | 20-Apr-26 | 21-Apr-26 | 08-May-26 | 2 | 1.54% |
| SIDO | Cash Dividend | 17-Apr-26 | 20-Apr-26 | 21-Apr-26 | 07-May-26 | 15 | 2.91% |
| BBRI | Cash Dividend | 20-Apr-26 | 21-Apr-26 | 22-Apr-26 | 08-May-26 | 209 | 6.20% |
| YULE | Cash Dividend | 20-Apr-26 | 21-Apr-26 | 22-Apr-26 | 13-May-26 | 10 | 0.30% |

IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|--------|-------|----------|-------------|------------|---------|
| - | - | - | - | - | - |



Kiwoom Research Team



Liza Camelia Suryanata

Head of Equity Research
liza.camelia@kiwoom.co.id



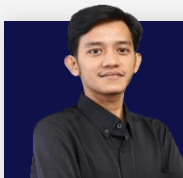
Sukarno Alatas

Senior Equity Research Analyst
sukarno@kiwoom.co.id



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id



Wahyu Saputra

Equity Research Associate
wahyu.saputra@kiwoom.co.id



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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