



Jakarta Composite Index

▲ **7,709.57**
+0.44%

Highest

7,773.58

Lowest

7,642.36

YTD %

(10.84)

Published on 15 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,149	3.04	22.5	1.8
JCI	7,710	0.44	18.2	2.0
SSE Composite	4,041	0.37	16.9	1.5
TWSE	36,641	0.95	28.0	3.6
KLSE	1,682	(0.33)	15.9	1.6
ST - Times	5,029	0.42	17.3	1.6
Sensex	78,230	1.80	21.8	3.3
Hang Seng	26,070	0.76	13.4	1.4
Nikkei 225	58,349	0.81	22.6	2.7

Sectors	Latest	Chg%	YTD%
Basic Materials	2,356	1.11	14.46
Consumer Cyclical	1,166	(0.15)	(4.96)
Energy	4,232	0.78	(4.98)
Financials	1,408	(0.17)	(9.14)
Healthcare	1,815	0.21	(12.06)
Industrials	2,192	3.30	1.71
Infrastructures	2,209	0.15	(17.29)
Cons. Non-Cyclical	770	0.89	(3.76)
Prop. & Real Estate	983	0.74	(16.20)
Technology	8,025	0.80	(15.79)
Trans. & Logistics	2,012	3.43	2.31

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	91.50	0.24	59.35
Gold (USD tr.oz)	4,826	(0.33)	11.73
Nickel (USD/MT)	18,206	2.87	9.37
Tin (USD/MT)	50,331	4.29	24.10
Copper (USD/lb)	610.10	0.29	7.37
Coal (USD/MT)	134.95	(0.37)	25.53
CPO (MYR/MT)	4,359	(2.04)	9.03

Currency	Last	Chg%	YTD%
USD-IDR	17,139	(0.10)	(2.62)
AUD-IDR	12,235	(0.57)	(8.91)
EUR-IDR	20,212	(0.15)	(3.20)
SGD-IDR	13,483	(0.15)	(3.81)
JPY-IDR	108	(0.13)	(1.20)
GBP-IDR	23,260	(0.32)	(3.70)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.60	(0.09)	8.73
15 Year	6.72	(0.22)	5.40
20 Year	6.69	0.03	2.83
30 Year	6.87	0.06	2.42

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin, Coal & CPO Prices Closed on 14/04/2026

Market Review (Session 1)

In session 1, JCI closed up +0.44% to the level of 7,709.57.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- BBTN: Price closed at 1,350 (+0.37%) and highest at 1,380 (+2.60%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- ENRG: Price closed at 1,855 (-1.59%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HRUM: Price managed touched our first target at 1,065, highest at 1,075 (+4.37%) and closed at 1,060 (+2.91%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- INCO: Price closed at our second target 6,825 (+6.23%) and highest at 6,850 (+6.61%). Potential uptrend to the target 7,050 – 7,250. Beware if the price breaks below the new support at 6,650.

News

- PT. Bank Syariah Indonesia (Persero) Tbk. (BRIS) targets moving up to the KBMI 4 category in its medium-term plan, a goal relying on strengthening the company's capital, which reached Rp 48.11 trillion last year, through organic growth, such as retained earnings, or potential inorganic options like acquisitions.
- PT. Indocement Tunggul Prakarsa Tbk. (INTP) plans to reduce its issued and paid-up capital by withdrawing 84,529,400 treasury shares from 2021 and 2022 buybacks, pending approval at the Extraordinary General Meeting of Shareholders on May 21, 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AADI	10,950	6.31	56.99	85.27	0.21
MDKA	3,410	6.23	49.56	83.45	1.31
INCO	6,825	6.23	31.88	71.93	1.10
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BREN	6,375	(1.92)	(34.28)	852.89	1.95
BUMI	258	(1.53)	(29.51)	95.80	1.58
ISAT	2,070	(1.43)	(10.78)	66.76	1.19
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	258	3,172.0	(29.51)	95.80	1.58
GOTO	53	715.4	(17.19)	63.13	0.70
BRPT	2,450	231.8	(25.08)	229.68	2.51
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	258	818.4	(29.51)	95.80	1.58
BRPT	2,450	568.0	(25.08)	229.68	2.51
BBRI	3,450	496.7	(5.74)	522.88	1.10

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday April 14 2026				
06:01 AM	GB BRC Retail Sales Monitor YoY MAR	3.1%	0.7%	1.0%
10:00 AM	CN Balance of Trade MAR	\$51.13B	\$90.98B	\$105B
10:00 AM	CN Exports YoY MAR	2.5%	39.6%	-
10:00 AM	CN Imports YoY MAR	27.8%	13.8%	-
10:00 AM	CN Balance of Trade Yuan MAR	CNY354.75B	CNY637.55B	-
01:00 PM	DE Wholesale Prices MoM MAR	2.7%	0.6%	0.4%
01:00 PM	DE Wholesale Prices YoY MAR	4.1%	1.2%	1%
07:15 PM	US ADP Employment Change Weekly	39K	26K	-
07:30 PM	US PPI MoM MAR	0.5%	0.5%	1.3%
07:30 PM	US Core PPI MoM MAR	0.1%	0.3%	0.5%
Wednesday April 15 2026				
03:30 AM	US API Crude Oil Stock Change APR/10	6.1M	3.719M	-
06:00 AM	KR Unemployment Rate MAR	2.7%	2.9%	2.90%
06:50 AM	JP Machinery Orders YoY FEB	24.7%	13.7%	15.0%
04:00 PM	EA Industrial Production MoM FEB		-1.5%	0.5%
06:00 PM	US MBA 30-Year Mortgage Rate APR/10		6.51%	-
07:30 PM	US Export Prices MoM MAR		1.5%	2.2%
07:30 PM	US Import Prices MoM MAR		1.3%	1.9%
09:00 PM	US NAHB Housing Market Index APR		38	37
09:30 PM	US EIA Crude Oil Stocks Change APR/10		3.081M	-
09:30 PM	US EIA Gasoline Stocks Change APR/10		-1.589M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
15-Apr-26	09:00	AALI	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6
	09:00	NICK	RUPST	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
	09:30	LPPF	RUPSLB	Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok X5
	10:00	YOII	RUPST	Mahogany Palace, Hotel Ashley Tanah Abang, Jl. K.H. Wahid Hasyim No. 220
	14:00	ASGR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6
16-Apr-26	08:00	MERI	RUPST & RUPSLB	Soho Capital Lt. 42 Unit 4201 - 4203 Podomoro City, Jl. Letjen S. Parman Kav. 28
	09:00	TLDN	RUPST	Beltway Office Park, Gedung B Lt. 5, Jl. TB. Simatupang No. 41
	10:00	BTPS	RUPST	Menara SMBC Lt. 16, Jl. Dr. Ide Anak Agung Gde Agung Kav. 5.5-5.6
	10:00	FUJI	RUPST	Menara Sudirman Lt. 7B, Jl. Jend. Sudirman Kav. 60
	10:00	MAPB	RUPSLB	MAP Retail Academy Sahid Sudirman Center Lt. 58, Jl. Jend. Sudirman Kav. 86
	10:00	TOBA	RUPSLB	Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	11:00	UNTR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6
	13:00	MKNT	RUPSLB	Wisma SMR, Lobby, Meeting Room, Jl. Yos Sudarso No. 89
	14:00	CYBR	RUPSLB	Discovery SCBD, Artisan Lounge, SCBD Lot 11, Jl. Jend. Sudirman Kav. 52-53
	14:00	DEFI	RUPST	Tower D Lt. 5, 18 Parc Place SCBD, Jl. Jend. Sudirman Kav. 52-53
17-Apr-26	14:00	UANG	RUPSLB	Kantor PT. Pakuan Tbk. (UANG), Jl. Raya Muchtar, Sawangan, Depok
	09:00	ADRO	RUPST	Sopo Del Tower Lt. 1, Jl. Mega Kuningan Barat III No. 1-6 Kav. 10
	09:00	DRMA	RUPST	PT. Dharma Polimetal Tbk. (DRMA) / (Hybrid)
	09:00	ITMG	RUPST	Online by Accessing the eASY.KSEI Facility
	10:00	AUTO	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6
	10:00	COCO	RUPSLB	Sinar Mas Land Plaza Sudirman Lt. 14, Jl. Jenderal Sudirman Kav. 21
	13:00	TGRA	RUPST	Ballroom Fairview Hotel by Artotel, Jl. Radio Dalam Raya No. 1
	14:00	ADMR	RUPST	Sopo Del Tower Lt. 1, Jl. Mega Kuningan Barat III No. 1-6 Kav. 10
	14:00	BNGA	RUPST	Graha CIMB Niaga, Jl. Jend. Sudirman Kav. 58
	14:00	BNII	RUPST	Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8
14:00	PADI	RUPST & RUPSLB	Citiloog Jotel Tebet, Ruang Harmoni Lt. 2, Jl. Dr. Saharjo No. 191	

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BNLI	Cash Dividend	15-Apr-26	16-Apr-26	17-Apr-26	07-May-26	35	1.02%
ROTI	Cash Dividend	15-Apr-26	16-Apr-26	17-Apr-26	24-Apr-26	80.04	10.01%
ARNA	Cash Dividend	16-Apr-26	17-Apr-26	20-Apr-26	28-Apr-26	45	8.33%
NIKL	Cash Dividend	16-Apr-26	17-Apr-26	20-Apr-26	08-May-26	1.98	0.68%
AVIA	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	28-Apr-26	12	3.17%
CMRY	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	30-Apr-26	100	2.21%
NISP	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	04-May-26	45	3.31%
SICO	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	08-May-26	2	1.54%
SIDO	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	07-May-26	15	2.88%
BBRI	Cash Dividend	20-Apr-26	21-Apr-26	22-Apr-26	08-May-26	209	6.04%
YULE	Cash Dividend	20-Apr-26	21-Apr-26	22-Apr-26	13-May-26	10	0.30%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



Liza Camelia Suryanata

Head of Equity Research
liza.camelia@kiwoom.co.id



Sukarno Alatas

Senior Equity Research Analyst
sukarno@kiwoom.co.id



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id



Wahyu Saputra

Equity Research Associate
wahyu.saputra@kiwoom.co.id



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.