



Jakarta Composite Index

▼ **7,596.10**
-0.36%

Highest

7,705.03

Lowest

7,578.77

YTD %

(12.15)

Published on 16 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,187	1.57	23.0	1.9
JCI	7,596	(0.36)	18.1	2.0
SSE Composite	4,049	0.53	16.8	1.5
TWSE	37,073	0.95	28.4	3.6
KLSE	1,687	0.23	15.9	1.6
ST - Times	5,020	(0.02)	17.3	1.6
Sensex	78,396	0.36	22.2	3.3
Hang Seng	26,307	1.38	13.4	1.4
Nikkei 225	59,393	2.16	22.7	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,301	(0.80)	11.81
Consumer Cyclical	1,147	(0.74)	(6.46)
Energy	4,151	(0.87)	(6.78)
Financials	1,399	(0.22)	(9.77)
Healthcare	1,799	2.16	(12.87)
Industrials	2,151	(0.17)	(0.20)
Infrastructures	2,158	(0.86)	(19.21)
Cons. Non-Cyclical	764	(0.18)	(4.49)
Prop. & Real Estate	975	(0.26)	(16.85)
Technology	8,042	0.45	(15.60)
Trans. & Logistics	2,039	1.33	3.69

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	91.75	0.50	59.79
Gold (USD tr.oz)	4,835	0.92	11.94
Nickel (USD/MT)	18,133	(0.40)	8.93
Tin (USD/MT)	49,606	(1.44)	22.31
Copper (USD/lb)	612.05	0.58	7.72
Coal (USD/MT)	133.75	(0.89)	24.42
CPO (MYR/MT)	4,400	0.94	10.06

Currency	Last	Chg%	YTD%
USD-IDR	17,133	0.04	(2.59)
AUD-IDR	12,323	(0.62)	(9.56)
EUR-IDR	20,241	(0.15)	(3.34)
SGD-IDR	13,498	(0.09)	(3.91)
JPY-IDR	108	(0.03)	(1.37)
GBP-IDR	23,268	(0.06)	(3.74)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.58	(0.08)	8.47
15 Year	6.72	0.02	5.40
20 Year	6.68	(0.09)	2.66
30 Year	6.87	(0.02)	2.39

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin & Coal Prices Closed on 15/04/2026

Market Review (Session 1)

In session 1, JCI closed down -0.36% to the level of 7,596.10.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- ADRO: Price closed at 2,500 (-0.79%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AKRA: Price closed at 1,455 (-1.69%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: Price closed at 1,895 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- SSIA: Price closed at 1,450 (-0.34%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Tabungan Negara (Persero) Tbk. (BBTN) supports OJK's plan to adjust Bank Business Plan (RBB) rules by adding attachments for government priority programs such as the 3 Million Houses, food sectors, and UMKM support, while confirming its non-participation in the KDMP program per the Ministry of Finance's decision.
- PT. Pelayaran Nasional Ekalya Purnamasari Tbk. (ELPI) through its subsidiary has secured a Rp633.44 billion loan facility to finance the urgent acquisition of the Multi Purpose Support Vessel (MPSV) Bourbon Evolution 805, acting as a short-term solution until refinancing to meet the auction payment deadline on April 07, 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	2,460	2.50	(6.82)	16.61	1.24
INDF	6,975	2.20	2.95	61.24	0.40
TOWR	510	2.00	(12.82)	30.14	0.76
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,280	(4.20)	(30.28)	213.74	2.51
BREN	6,200	(3.88)	(36.08)	829.47	1.95
DSSA	3,240	(3.28)	(19.80)	624.15	1.27
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	250	1,837.5	(31.69)	92.83	1.58
GOTO	52	957.2	(18.75)	61.94	0.70
BRPT	2,280	144.3	(30.28)	213.74	2.51
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	250	459.4	(31.69)	92.83	1.58
BBRI	3,410	373.7	(6.83)	516.82	1.10
BRPT	2,280	329.1	(30.28)	213.74	2.51

Economic Calendar

Date	Event	Act	Prev	Frcst	
Wednesday April 15 2026					
03:30 AM	US	API Crude Oil Stock Change APR/10	6.1M	3.719M	-
06:00 AM	KR	Unemployment Rate MAR	2.7%	2.9%	2.90%
06:50 AM	JP	Machinery Orders YoY FEB	24.7%	13.7%	15.0%
04:00 PM	EA	Industrial Production MoM FEB	0.4%	-0.8%	0.5%
06:00 PM	US	MBA 30-Year Mortgage Rate APR/10	6.42%	6.51%	-
07:30 PM	US	Export Prices MoM MAR	1.6%	1.9%	2.2%
07:30 PM	US	Import Prices MoM MAR	0.8%	0.9%	1.9%
09:00 PM	US	NAHB Housing Market Index APR	34	38	37
09:30 PM	US	EIA Crude Oil Stocks Change APR/10	-0.913M	3.081M	-
09:30 PM	US	EIA Gasoline Stocks Change APR/10	-6.328M	-1.589M	-
Thursday April 16 2026					
03:00 AM	US	Net Long-term TIC Flows FEB	\$58.6B	\$2.4B	-
08:30 AM	CN	House Price Index YoY MAR	-3.4%	-3.2%	-3.5%
09:00 AM	CN	GDP Growth Rate YoY Q1	5%	4.5%	5.2%
09:00 AM	CN	Industrial Production YoY MAR	5.7%	6.3%	5.4%
09:00 AM	CN	Retail Sales YoY MAR	1.7%	2.8%	3.5%
09:00 AM	CN	Fixed Asset Investment (YTD) YoY MAR	1.7%	1.8%	2.0%
09:00 AM	CN	GDP Growth Rate QoQ Q1	1.3%	1.2%	1.4%
01:00 PM	GB	GDP MoM FEB		0%	0.1%
07:30 PM	US	Initial Jobless Claims APR/11		219K	216.0K
08:15 PM	US	Industrial Production MoM MAR		0.2%	0.5%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
16-Apr-26	09:00	TLDN	RUPST	Beltway Office Park, Gedung B Lt. 5, Jl. TB. Simatupang No. 41
	10:00	BTPS	RUPST	Menara SMBC Lt. 16, Jl. Dr. Ide Anak Agung Gde Agung Kav. 5.5-5.6
	10:00	FUJI	RUPST	Menara Sudirman Lt. 7B, Jl. Jend. Sudirman Kav. 60
	10:00	MAPB	RUPSLB	MAP Retail Academy Sahid Sudirman Center Lt. 58, Jl. Jend. Sudirman Kav. 86
	10:00	TOBA	RUPSLB	Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	11:00	UNTR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6
	14:00	CYBR	RUPSLB	Discovery SCBD, Artisan Lounge, SCBD Lot 11, Jl. Jend. Sudirman Kav. 52-53
	14:00	UANG	RUPSLB	Kantor PT. Pakuan Tbk. (UANG), Jl. Raya Muchtar, Sawangan, Depok
	17-Apr-26	09:00	ADRO	RUPST
09:00		DRMA	RUPST	PT. Dharma Polimetal Tbk. (DRMA) / (Hybrid)
09:00		ITMG	RUPST	Online by Accessing the eASY.KSEI Facility
10:00		AUTO	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6
10:00		COCO	RUPSLB	Sinar Mas Land Plaza Sudirman Lt. 14, Jl. Jenderal Sudirman Kav. 21
13:00		TGRA	RUPST	Ballroom Fairview Hotel by Artotel, Jl. Radio Dalam Raya No. 1
14:00		ADMR	RUPST	Sopo Del Tower Lt. 1, Jl. Mega Kuningan Barat III No. 1-6 Kav. 10
14:00		BNGA	RUPST	Graha CIMB Niaga, Jl. Jend. Sudirman Kav. 58
14:00		BNII	RUPST	Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8
14:00	PADI	RUPST & RUPSLB	Citilooq Jotel Tebet, Ruang Harmoni Lt. 2, Jl. Dr. Saharjo No. 191	

DIVIDEND

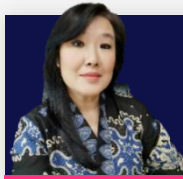
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
ARNA	Cash Dividend	16-Apr-26	17-Apr-26	20-Apr-26	28-Apr-26	45	8.26%
NIKL	Cash Dividend	16-Apr-26	17-Apr-26	20-Apr-26	08-May-26	1.98	0.64%
AVIA	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	28-Apr-26	12	3.23%
CMRY	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	30-Apr-26	100	2.20%
NISP	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	04-May-26	45	3.30%
SICO	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	08-May-26	2	1.53%
SIDO	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	07-May-26	15	2.91%
BBRI	Cash Dividend	20-Apr-26	21-Apr-26	22-Apr-26	08-May-26	209	6.15%
YULE	Cash Dividend	20-Apr-26	21-Apr-26	22-Apr-26	13-May-26	10	0.30%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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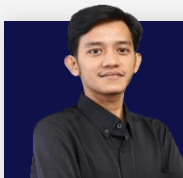
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