



Jakarta Composite Index

▲ **7,636.89**
+0.20%

Highest

7,673.86

Lowest

7,613.43

YTD %

(11.68)

Published on 17 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,195	(0.50)	23.5	1.9
JCI	7,637	0.20	18.0	2.0
SSE Composite	4,043	(0.30)	17.0	1.5
TWSE	36,826	(0.82)	28.7	3.7
KLSE	1,691	0.07	16.0	1.6
ST - Times	4,996	(0.23)	17.3	1.6
Sensex	78,102	0.15	22.2	3.3
Hang Seng	26,047	(1.32)	13.7	1.4
Nikkei 225	58,988	(0.89)	23.2	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,331	0.90	13.27
Consumer Cyclical	1,145	(0.68)	(6.61)
Energy	4,199	0.33	(5.72)
Financials	1,392	(0.80)	(10.20)
Healthcare	1,798	(0.25)	(12.90)
Industrials	2,189	0.65	1.57
Infrastructures	2,166	0.11	(18.91)
Cons. Non-Cyclical	770	0.50	(3.72)
Prop. & Real Estate	980	0.56	(16.46)
Technology	8,207	1.03	(13.88)
Trans. & Logistics	2,117	1.80	7.68

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	93.52	(1.24)	62.87
Gold (USD tr.oz)	4,800	0.20	11.12
Nickel (USD/MT)	18,239	0.58	9.57
Tin (USD/MT)	50,104	1.00	23.54
Copper (USD/lb)	604.45	(0.53)	6.38
Coal (USD/MT)	133.55	(0.15)	24.23
CPO (MYR/MT)	4,410	(0.74)	10.31

Currency	Last	Chg%	YTD%
USD-IDR	17,187	(0.30)	(2.89)
AUD-IDR	12,318	(0.17)	(9.53)
EUR-IDR	20,251	(0.24)	(3.38)
SGD-IDR	13,502	(0.15)	(3.94)
JPY-IDR	108	0.02	(1.18)
GBP-IDR	23,240	(0.07)	(3.62)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.58	0.02	8.44
15 Year	6.70	(0.06)	5.14
20 Year	6.68	0.08	2.60
30 Year	6.86	0.00	2.30

Source: Bloomberg LP

Note: All data taken from sources at 11:41 AM | Nickel, Tin & Coal Prices Closed on 16/04/2026

Market Review (Session 1)

In session 1, JCI closed up +0.20% to the level of 7,636.89.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile and maintain its positive movement.

- EMTK: Price closed at 950 (-0.52%) and highest at 975 (+2.09%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HRTA: Price closed at 2,750 (+0.36%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PSAB: Price closed at 555 (-1.77%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMGR: Price closed at 2,480 (-0.40%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. TBS Energi Utama Tbk. (TOBA) will distribute a final cash dividend of US\$ 8.88 million from retained earnings, as approved in the GMS held on April 16, 2026, which also agreed on a change in the board of commissioners, a rights issue plan, and a share buyback to support company's transformation into sustainable energy.
- PT. United Tractors Tbk. (UNTR) will resume Martabe Gold Mine operations in mid-May 2026 with production target of 60,000 ounces after getting back operational permit from Ministry of Environment, following temporary closure since December 2025 due to floods and landslides that caused sales to drop to 2,000 ounces in early 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	308	6.21	(8.88)	22.78	1.28
NCKL	1,220	4.27	8.44	76.98	1.07
AADI	11,325	3.42	62.37	88.19	0.25
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	3,210	(2.13)	(20.54)	618.37	1.26
EXCL	3,110	(1.58)	(17.07)	56.60	1.02
BBTN	1,315	(1.50)	11.91	18.46	0.95
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	250	1,306.2	(31.69)	92.83	1.57
GOTO	52	255.3	(18.75)	61.94	0.70
SCMA	308	141.9	(8.88)	22.78	1.28
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,450	397.0	(20.12)	795.12	0.58
BUMI	250	326.6	(31.69)	92.83	1.57
BRPT	2,300	279.1	(29.66)	215.62	2.55

Economic Calendar

Date	Event	Act	Prev	Frcst	
Thursday April 16 2026					
03:00 AM	US	Net Long-term TIC Flows FEB	\$58.6B	\$2.4B	-
08:30 AM	CN	House Price Index YoY MAR	-3.4%	-3.2%	-3.5%
09:00 AM	CN	GDP Growth Rate YoY Q1	5%	4.5%	5.2%
09:00 AM	CN	Industrial Production YoY MAR	5.7%	6.3%	5.4%
09:00 AM	CN	Retail Sales YoY MAR	1.7%	2.8%	3.5%
09:00 AM	CN	Fixed Asset Investment (YTD) YoY MAR	1.7%	1.8%	2.0%
09:00 AM	CN	GDP Growth Rate QoQ Q1	1.3%	1.2%	1.4%
01:00 PM	GB	GDP MoM FEB	0.5%	0.1%	0.1%
07:30 PM	US	Initial Jobless Claims APR/11	207K	218K	216.0K
08:15 PM	US	Industrial Production MoM MAR	-0.5%	0.7%	0.5%
Friday April 17 2026					
03:30 AM	US	Fed Balance Sheet APR/15	\$6.71T	\$6.69T	-
03:00 PM	EA	Current Account FEB		€13B	€16.0B
03:00 PM	EA	Current Account s.a FEB		€37.9B	€29.0B
04:00 PM	EA	Balance of Trade FEB		€-1.9B	€9.8B
11:15 PM	US	Fed Barkin Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
17-Apr-26	09:00	ADRO	RUPST	Sopo Del Tower Lt. 1, Jl. Mega Kuningan Barat III No. 1-6 Kav. 10
	09:00	DRMA	RUPST	PT. Dharma Polimetal Tbk. (DRMA) / (Hybrid)
	09:00	ITMG	RUPST	Online by Accessing the eASY.KSEI Facility
	10:00	AUTO	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6
	10:00	COCO	RUPSLB	Sinar Mas Land Plaza Sudirman Lt. 14, Jl. Jenderal Sudirman Kav. 21
	13:00	TGRA	RUPST	Ballroom Fairview Hotel by Artotel, Jl. Radio Dalam Raya No. 1
	14:00	ADMR	RUPST	Sopo Del Tower Lt. 1, Jl. Mega Kuningan Barat III No. 1-6 Kav. 10
	14:00	BNGA	RUPST	Graha CIMB Niaga, Jl. Jend. Sudirman Kav. 58
	14:00	BNII	RUPST	Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8
	14:00	PADI	RUPST & RUPSLB	Citilooq Jotel Tebet, Ruang Harmoni Lt. 2, Jl. Dr. Saharjo No. 191

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
AVIA	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	28-Apr-26	12	3.28%
CMRY	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	30-Apr-26	100	2.20%
NISP	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	04-May-26	45	3.32%
SICO	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	08-May-26	2	1.53%
SIDO	Cash Dividend	17-Apr-26	20-Apr-26	21-Apr-26	07-May-26	15	2.94%
BBRI	Cash Dividend	20-Apr-26	21-Apr-26	22-Apr-26	08-May-26	209	6.13%
YULE	Cash Dividend	20-Apr-26	21-Apr-26	22-Apr-26	13-May-26	10	0.29%
PJAA	Cash Dividend	22-Apr-26	23-Apr-26	24-Apr-26	13-May-26	26.05	4.87%
LPPF	Cash Dividend	23-Apr-26	24-Apr-26	27-Apr-26	04-May-26	250	12.99%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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