



Jakarta Composite Index

**7,621.58**  
-0.16%

Highest

**7,692.15**

Lowest

**7,617.42**

YTD %

**(11.86)**

Published on 20 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,256	1.04	23.4	1.9
JCI	7,622	(0.16)	17.9	2.0
SSE Composite	4,078	0.67	17.2	1.5
TWSE	37,221	1.13	28.4	3.6
KLSE	1,700	0.30	16.1	1.6
ST - Times	5,005	0.14	17.2	1.6
Sensex	78,712	0.27	22.3	3.3
Hang Seng	26,377	0.83	13.6	1.4
Nikkei 225	58,921	0.76	22.8	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,313	(0.13)	12.39
Consumer Cyclical	1,152	0.33	(6.09)
Energy	4,153	(0.71)	(6.74)
Financials	1,386	(0.88)	(10.58)
Healthcare	1,781	(1.08)	(13.71)
Industrials	2,187	0.28	1.46
Infrastructures	2,177	(0.19)	(18.51)
Cons. Non-Cyclical	766	(0.63)	(4.25)
Prop. & Real Estate	986	(0.74)	(15.91)
Technology	8,119	(0.54)	(14.80)
Trans. & Logistics	2,110	(0.12)	7.34

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	88.84	5.95	54.72
Gold (USD tr.oz)	4,786	(0.92)	10.80
Nickel (USD/MT)	18,117	(0.67)	8.84
Tin (USD/MT)	50,695	1.18	25.00
Copper (USD/lb)	606.55	(0.80)	6.75
Coal (USD/MT)	132.30	(0.94)	23.07
CPO (MYR/MT)	4,429	0.98	10.78

Currency	Last	Chg%	YTD%
USD-IDR	17,174	0.09	(2.82)
AUD-IDR	12,291	0.41	(9.32)
EUR-IDR	20,195	0.38	(3.11)
SGD-IDR	13,499	0.09	(3.93)
JPY-IDR	108	(0.06)	(1.43)
GBP-IDR	23,190	0.29	(3.41)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.59	0.17	8.63
15 Year	6.72	0.15	5.32
20 Year	6.67	(0.15)	2.52
30 Year	6.86	(0.03)	2.27

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin & Coal Prices Closed on 17/04/2026

## Market Review (Session 1)

In session 1, JCI closed down -0.16% to the level of 7,621.58.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- ASII: Price closed at 6,350 (-0.39%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BREN: Price closed at 6,475 (-2.26%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INET: Price closed at 334 (-2.34%) and highest at 350 (+2.34%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- NCKL: Price closed at 1,195 (-2.85%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Industri Jamu dan Farmasi Sido Muncul Tbk. (SIDO) is preparing a structured leadership regeneration process targeted for completion by 2027, involving 13 next-generation family members and focusing on perfecting internal regulations, digital transparency, and business expansion before the transition.
- PT. Singaraja Putra Tbk. (SINI) plans to conduct a rights issue of up to 721.5 million new shares to fund the Rp1.7 trillion acquisition of PT. Kemilau Mulia Sakti from PT. Petrosea Tbk. (PTRO), debt repayment, and working capital, amid ongoing negotiations for PT. Petrindo Jaya Kreasi Tbk. (CUAN) to become its majority shareholder.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	54	3.85	(15.63)	64.32	0.70
DSSA	3,290	1.23	(18.56)	633.78	1.26
MDKA	3,410	1.19	49.56	83.45	1.31
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,120	(4.93)	(35.17)	198.74	2.53
SCMA	296	(3.90)	(12.43)	21.90	1.28
AMRT	1,485	(2.94)	(24.81)	61.66	0.67
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	54	2,774.3	(15.63)	64.32	0.70
BUMI	246	1,319.1	(32.79)	91.35	1.58
BBRI	3,450	130.9	(5.74)	522.88	1.09
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,500	488.1	(19.50)	801.29	0.58
BBRI	3,450	451.7	(5.74)	522.88	1.09
BUMI	246	324.5	(32.79)	91.35	1.58

## Economic Calendar

Date	Event	Act	Prev	Frcst	
Friday April 17 2026					
03:30 AM	US	Fed Balance Sheet APR/15	\$6.71T	\$6.69T	-
03:00 PM	EA	Current Account FEB	€21.09B	€15.3B	€16.0B
03:00 PM	EA	Current Account s.a FEB	€25B	€40.4B	€29.0B
04:00 PM	EA	Balance of Trade FEB	€11.5B	€-1B	€9.8B
11:15 PM	US	Fed Barkin Speech	-	-	-
Monday April 20 2026					
08:15 AM	CN	Loan Prime Rate 1Y	3%	3%	3.0%
08:15 AM	CN	Loan Prime Rate 5Y APR	3.5%	3.5%	3.5%
01:00 PM	DE	PPI YoY MAR	-	-3.3%	-1.8%
10:30 PM	US	3-Month Bill Auction	-	3.620%	-
10:30 PM	US	6-Month Bill Auction	-	3.610%	-
11:40 PM	EA	ECB President Lagarde Speech	-	-	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place	
21-Apr-26	10:30	KEJU	RUPSLB	Ballroom Arosa 1 dan 2, Arosa Hotel Jakarta, Jl. RC Veteran No. 3	
	13:30	PGEO	RUPST	Menara Danareksa	
	14:00	NAIK	RUPST	Hilton Garden Inn Jakarta, Jl. Taman Palem Lestari B13 No. 1	
	14:00	NINE	RUPSLB	Harris Suites Puri Mansion, Puri Mansion Estate, Jl. Puri Lingkar Luar	
	14:00	SIPD	RUPST & RUPSLB	Sequis Center Lt. 11 Jl. Jend Sudirman Kav. 71	
22-Apr-26	09:00	MINE	RUPST	Oakwood Hotel, Kecapi Room, Jl. Taman Mini Indonesia Indah Pintu 1 TMII	
	10:00	CINT	RUPST	Showroom PT. Chitose International Tbk. (CINT), Jl. HMS. Mintaredja	
	10:00	EDGE	RUPST & RUPSLB	La Seine Hall, Cyber 2 Tower Lt. 17, Jl. H.R. Rasuna Said Blok X-5	
	10:00	POLI	RUPST	Online by Accessing the eASY.KSEI Facility	
	10:00	ULTJ	RUPST	Ruang Pertemuan Kantor Perseroan, Jl. Cimareme No. 131	
	12:00	POLU	RUPST	Online by Accessing the eASY.KSEI Facility	
	14:00	BELL	RUPST	PT. Trisula Textile Industries Tbk. (BELL), Jl. Mahar Martanegara No. 170	
	14:00	DKFT	RUPST	Ballroom AG, Gedung Artha Graha Lt. Dasar, Jl. Jend. Sudirman Kav. 52-53	
	14:00	EMAS	RUPST	Online by Accessing the eASY.KSEI Facility	
	14:00	KDSI	RUPST	Kantor PT. Kedawung Setia Industrial Tbk. (KDSI), Jl. Mastrip No. 862	
23-Apr-26	14:00	PYFA	RUPSLB	Grand Sahid Jaya Hotel, Ballroom Candi Prambanan, Jl. Jendral Sudirman No. 86	
	09:00	PRDA	RUPST	Grha Prodia Utama Lt. 7, Jl. Raden Saleh Raya No. 57	
	09:30	BTPN	RUPST	Menara SMBC Lt. 27, Jl. DR. Ide Anak Agung Gde Agung Kav. 5.5-5.6	
	10:00	GOOD	RUPST	Arosa Hotel Place Jakarta, Jl. RC. Veteran No. 3	
	10:00	HEAL	RUPST	Hermira Grand Ballroom Lt. 26, Kemayoran, Jakarta Pusat	
	10:00	TRIS	RUPST	Trisula Center, Jl. Lingkar Luar Barat Blok A No. 1, Rawa Buaya	
	11:00	ASII	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jenderal Sudirman Kav. 5-6	
	14:00	BBTN	RUPST	Menara BTN, Jl. Gajah Mada No. 1 / Online by Accessing the eASY.KSEI Facility	
	14:00	BULL	RUPSLB	Sampoerna Strategic Square Tower Utara, Lt. 3A Ruang Anggrek 1-3	
	14:00	CANI	RUPSLB	Hotel Mega Anggrek, Anggrek Function Room Lt. Lobby, Jl. Arjuna Selatan No. 4	
	14:00	VINS	RUPST	Gedung Graha BIP Lt. 3A, Jl. Jenderal Gatot Subroto Kav. 23	
	14:00	ZINC	RUPSLB	Jl. Pantai Indah Selatan 1, Blok A 32-33 (Online)	
	24-Apr-26	09:00	GMTD	RUPST	Hotel The Rinra, Jl. Metro Tanjung Bunga No. 2, Makassar
		10:00	BSBK	RUPST	Yello Hotel Harmoni, Jl. Hayam Wuruk St. No. 6, Kebon Kelapa
		10:00	MEJA	RUPST & RUPSLB	Toetti Rosseno Plaza Auditorium Lt. 7, Jl. Kemang Utara Raya No. 1
13:30		PAMG	RUPST	Yello Hotel Harmoni, Harmoni Exchange, Jl. Hayam Wuruk No. 6, Kebon Kelapa	
14:00		HOPE	RUPSLB	Fraser Place Setiabudi	

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BBRI	Cash Dividend	20-Apr-26	21-Apr-26	22-Apr-26	08-May-26	209	6.09%
YULE	Cash Dividend	20-Apr-26	21-Apr-26	22-Apr-26	13-May-26	10	0.29%
PJAA	Cash Dividend	22-Apr-26	23-Apr-26	24-Apr-26	13-May-26	26.05	4.82%
AALI	Cash Dividend	23-Apr-26	24-Apr-26	27-Apr-26	13-May-26	335	4.01%
ASGR	Cash Dividend	23-Apr-26	24-Apr-26	27-Apr-26	13-May-26	211	11.79%
LPPF	Cash Dividend	23-Apr-26	24-Apr-26	27-Apr-26	04-May-26	250	12.82%
TLDN	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	19-May-26	38.65	5.77%
ADMR	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	06-May-26	50.32	ADMR
ADRO	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	08-May-26	117	ADRO
BNGA	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	13-May-26	161.77	BNGA

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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