



Jakarta Composite Index

▼ **7,549.41**
-0.59%

Highest

7,568.99

Lowest

7,511.83

YTD %

(12.69)

Published on 21 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,370	2.43	23.5	1.9
JCI	7,549	(0.59)	17.8	2.0
SSE Composite	4,072	(0.24)	17.4	1.6
TWSE	37,688	1.97	28.5	3.7
KLSE	1,712	0.59	16.1	1.6
ST - Times	5,014	0.21	17.3	1.6
Sensex	79,011	0.62	22.3	3.3
Hang Seng	26,395	0.13	13.7	1.4
Nikkei 225	59,490	1.13	22.9	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,361	2.58	14.74
Consumer Cyclical	1,152	1.53	(6.10)
Energy	4,091	(0.87)	(8.14)
Financials	1,383	0.08	(10.75)
Healthcare	1,785	(0.04)	(13.51)
Industrials	2,183	0.74	1.28
Infrastructures	2,159	(0.77)	(19.17)
Cons. Non-Cyclical	762	0.01	(4.66)
Prop. & Real Estate	977	0.34	(16.73)
Technology	8,131	0.90	(14.67)
Trans. & Logistics	2,136	1.97	8.65

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	88.59	(1.14)	54.28
Gold (USD tr.oz)	4,789	(0.66)	10.87
Nickel (USD/MT)	18,250	0.73	9.64
Tin (USD/MT)	50,684	(0.02)	24.97
Copper (USD/lb)	601.10	(0.58)	5.79
Coal (USD/MT)	132.60	0.23	23.35
CPO (MYR/MT)	4,459	0.09	11.53

Currency	Last	Chg%	YTD%
USD-IDR	17,141	0.17	(2.63)
AUD-IDR	12,286	(0.09)	(9.29)
EUR-IDR	20,186	(0.02)	(3.07)
SGD-IDR	13,488	0.04	(3.85)
JPY-IDR	108	0.14	(1.22)
GBP-IDR	23,170	0.02	(3.33)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.59	(0.03)	8.63
15 Year	6.71	(0.05)	5.16
20 Year	6.65	(0.06)	2.21
30 Year	6.85	0.04	2.19

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin & Coal Prices Closed on 20/04/2026

Market Review (Session 1)

In session 1, JCI closed down -0.59% to the level of 7,549.41.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- BRMS: Price closed at 905 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- CTRA: Price closed at 745 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- INKP: Price closed at 9,975 (-0.25%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TAPG: Price closed at our first target 1,955 (+3.17%) and highest at 1,980 (+4.49%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Ancara Logistics Indonesia Tbk. (ALII) obtained an investment credit facility from PT. Bank Rakyat Indonesia (Persero) Tbk. (BBRI) worth up to Rp494.5 billion for refinancing and capital expenditure (capex) to procure 20 tug boats and 6 barges, while aiming for a more efficient financing structure with a 7.5% annual interest rate.
- PT. United Tractors Tbk. (UNTR) prepared a budget of Rp2 trillion for a share buyback action scheduled from April 01, 2026, to June 30, 2026, with a maximum purchase of 20% of the issued and paid-up capital to stabilize share prices in volatile market conditions and provide flexibility in long-term capital management.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,340	9.35	(28.44)	219.37	2.53
MAPI	1,305	3.98	12.02	21.66	0.60
GOTO	55	3.77	(14.06)	65.51	0.70
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	2,840	(13.15)	(29.70)	547.09	1.26
BREN	6,125	(7.20)	(36.86)	819.44	1.99
TLKM	3,000	(3.23)	(13.79)	297.19	1.15
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	55	3,225.4	(14.06)	65.51	0.70
BUMI	240	1,252.8	(34.43)	89.12	1.58
BRPT	2,340	295.7	(28.44)	219.37	2.53
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,270	872.9	(10.66)	495.60	1.09
BRPT	2,340	692.0	(28.44)	219.37	2.53
BBCA	6,475	301.8	(19.81)	798.21	0.58

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday April 20 2026				
08:15 AM	CN	Loan Prime Rate 1Y	3%	3.0%
08:15 AM	CN	Loan Prime Rate 5Y APR	3.5%	3.5%
01:00 PM	DE	PPI YoY MAR	-0.2%	-1.8%
10:30 PM	US	3-Month Bill Auction	3.61%	-
10:30 PM	US	6-Month Bill Auction	3.590%	-
11:40 PM	EA	ECB President Lagarde Speech	-	-
Tuesday April 21 2026				
01:00 PM	GB	Unemployment Rate FEB	5.2%	5.2%
01:00 PM	GB	Employment Change FEB	84K	-35.0K
04:00 PM	EA	ZEW Economic Sentiment Index APR	-8.5	-16
04:00 PM	DE	ZEW Economic Sentiment Index APR	-0.5	-10
07:15 PM	US	ADP Employment Change Weekly	39K	-
07:30 PM	US	Retail Sales MoM MAR	0.6%	1.1%
07:30 PM	US	Retail Sales Control Group MoM MAR	0.5%	0.6%
07:30 PM	US	Retail Sales Ex Autos MoM MAR	0.5%	0.9%
09:00 PM	US	Business Inventories MoM FEB	-0.1%	0.1%
09:00 PM	US	Pending Home Sales YoY MAR	-0.8%	0.7%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
21-Apr-26	10:30	KEJU	RUPSLB	Ballroom Arosa 1 dan 2, Arosa Hotel Jakarta, Jl. RC Veteran No. 3
	13:30	PGEO	RUPST	Menara Danareksa
	14:00	NAIK	RUPST	Hilton Garden Inn Jakarta, Jl. Taman Palem Lestari B13 No. 1
	14:00	NINE	RUPSLB	Harris Suites Puri Mansion, Puri Mansion Estate, Jl. Puri Lingkar Luar
	14:00	SIPD	RUPST & RUPSLB	Sequis Center Lt. 11 Jl. Jend Sudirman Kav. 71

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
PJAA	Cash Dividend	22-Apr-26	23-Apr-26	24-Apr-26	13-May-26	26.05	4.82%
AALI	Cash Dividend	23-Apr-26	24-Apr-26	27-Apr-26	13-May-26	335	3.99%
ASGR	Cash Dividend	23-Apr-26	24-Apr-26	27-Apr-26	13-May-26	211	11.41%
LPPF	Cash Dividend	23-Apr-26	24-Apr-26	27-Apr-26	04-May-26	250	12.72%
BTPS	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	19-May-26	46.2	4.28%
TLDN	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	19-May-26	38.65	5.68%
TOBA	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	20-May-26	18.53	2.85%
UNTR	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	18-May-26	1,096	3.47%
ADMR	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	06-May-26	50.32	2.64%
ADRO	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	08-May-26	117	4.62%
BNGA	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	13-May-26	161.77	8.67%
BNII	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	13-May-26	7.61	3.66%
ITMG	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	19-May-26	981	3.76%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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