



Jakarta Composite Index

▼ **7,544.36**  
-0.20%

Highest

**7,578.05**

Lowest

**7,523.54**

YTD %

**(12.75)**

Published on 22 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,380	(0.14)	24.2	2.0
JCI	7,544	(0.20)	17.8	2.0
SSE Composite	4,095	0.24	N/A	1.6
TWSE	37,956	0.93	29.0	3.7
KLSE	1,709	(0.37)	16.2	1.6
ST - Times	4,995	(0.40)	17.3	1.6
Sensex	78,501	(0.98)	22.5	3.4
Hang Seng	26,137	(1.32)	13.7	1.4
Nikkei 225	59,245	(0.18)	23.1	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,356	0.01	14.47
Consumer Cyclical	1,154	0.17	(5.93)
Energy	4,060	(0.60)	(8.83)
Financials	1,403	0.99	(9.46)
Healthcare	1,788	(0.08)	(13.41)
Industrials	2,240	0.79	3.94
Infrastructures	2,176	0.06	(18.55)
Cons. Non-Cyclical	768	0.15	(3.94)
Prop. & Real Estate	986	0.21	(15.97)
Technology	8,126	(0.26)	(14.72)
Trans. & Logistics	2,213	3.98	12.58

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	89.53	(2.82)	55.92
Gold (USD tr.oz)	4,756	0.76	10.11
Nickel (USD/MT)	18,225	(0.14)	9.49
Tin (USD/MT)	49,930	(1.49)	23.11
Copper (USD/lb)	604.10	0.51	6.32
Coal (USD/MT)	132.90	0.23	23.63
CPO (MYR/MT)	4,515	0.53	12.93

Currency	Last	Chg%	YTD%
USD-IDR	17,182	(0.22)	(2.86)
AUD-IDR	12,303	(0.30)	(9.42)
EUR-IDR	20,172	(0.01)	(3.01)
SGD-IDR	13,496	(0.14)	(3.90)
JPY-IDR	108	(0.14)	(1.21)
GBP-IDR	23,211	(0.27)	(3.50)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.61	0.23	8.90
15 Year	6.72	0.30	5.36
20 Year	6.65	0.06	2.15
30 Year	6.84	0.06	1.94

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin &amp; Coal Prices Closed on 21/04/2026

## Market Review (Session 1)

In session 1, JCI closed down -0.20% to the level of 7,544.36.

## Market Prediction (Session 2)

JCI: Index closed negative with bullish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- ACES: Price managed touched our first target at 398 (+3.11%) and closed at 390 (+1.04%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- CBDK: Price closed at 5,025 (-1.95%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: Price closed at 1,305 (-0.38%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: Price closed at 4,780 (+1.49%) and highest at 4,830 (+2.55%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

## News

- Fitch Ratings has affirmed PT. Bank Mandiri (Persero) Tbk. (BMRI) at the investment grade level of BBB with a negative outlook, reflecting the high likelihood of government support and the bank's strong standalone credit profile as Indonesia's largest bank group with a stable NPL ratio of 1.1% and solid profitability.
- PT. Pertamina Geothermal Energy Tbk. (PGEO) has concluded its Annual General Meeting of Shareholders for the 2025 Financial Year, appointing Fransetya Hutabarat as Finance Director after recording production of 5,095.48 GWh and a net profit of US\$ 137.67 million, while amending its Articles of Association.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ASII	6,575	3.95	(1.87)	266.18	0.70
ITMG	27,075	3.14	23.77	30.59	0.01
PTBA	2,980	2.41	29.00	34.33	0.25
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	2,480	(10.79)	(38.61)	477.74	1.26
BREN	5,525	(7.53)	(43.04)	739.17	1.99
JPFA	2,580	(2.64)	(1.53)	30.25	0.66
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	55	1,495.4	(14.06)	65.51	0.70
BUMI	240	1,246.2	(34.43)	89.12	1.58
BBRI	3,260	106.8	(10.93)	494.08	1.09
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,260	348.3	(10.93)	494.08	1.09
BUMI	240	299.1	(34.43)	89.12	1.58
BBCA	6,500	287.3	(19.50)	801.29	0.58

## Economic Calendar

Date	Event	Act	Prev	Frcst	
Tuesday April 21 2026					
01:00 PM	GB	Unemployment Rate FEB	4.9%	5.2%	5.2%
01:00 PM	GB	Employment Change FEB	25K	84K	-35.0K
04:00 PM	EA	ZEW Economic Sentiment Index APR	-20.4	-8.5	-16
04:00 PM	DE	ZEW Economic Sentiment Index APR	-17.2	-0.5	-10
07:15 PM	US	ADP Employment Change Weekly	54.75K	40.25K	-
07:30 PM	US	Retail Sales MoM MAR	1.7%	0.7%	1.1%
07:30 PM	US	Retail Sales Control Group MoM MAR	0.7%	0.6%	0.6%
07:30 PM	US	Retail Sales Ex Autos MoM MAR	1.9%	0.7%	0.9%
09:00 PM	US	Business Inventories MoM FEB	0.4%	0%	0.1%
09:00 PM	US	Pending Home Sales YoY MAR	-1.1%	-0.8%	0.7%
Wednesday April 22 2026					
02:30 PM	ID	Interest Rate Decision		4.75%	4.75%
02:30 PM	ID	Deposit Facility Rate APR		3.75%	3.75%
02:30 PM	ID	Lending Facility Rate APR		5.5%	5.5%
02:30 PM	ID	Loan Growth YoY MAR		9.37%	7.5%
06:50 AM	JP	Balance of Trade MAR	¥667B	¥44.3B	¥970.0B
01:00 PM	GB	Inflation Rate YoY MAR		3%	3.4%
01:00 PM	GB	Core Inflation Rate YoY MAR		3.2%	3.2%
04:00 PM	EA	Government Budget to GDP 2025		-3.1%	-3.2%
04:00 PM	EA	Government Debt to GDP 2025		87.1%	87.6%
06:00 PM	US	MBA 30-Year Mortgage Rate APR/17		6.42%	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
22-Apr-26	09:00	MINE	RUPST	Oakwood Hotel, Kecapi Room, Jl. Taman Mini Indonesia Indah Pintu 1 TMII
	10:00	CINT	RUPST	Showroom PT. Chitose International Tbk. (CINT), Jl. HMS. Mintaredja
	10:00	EDGE	RUPST & RUPSLB	La Seine Hall, Cyber 2 Tower Lt. 17, Jl. H.R. Rasuna Said Blok X-5
	10:00	POLI	RUPST	Online by Accessing the eASY.KSEI Facility
	10:00	ULTJ	RUPST	Ruang Pertemuan Kantor Perseroan, Jl. Cimareme No. 131
	12:00	POLU	RUPST	Online by Accessing the eASY.KSEI Facility
	14:00	BELL	RUPST	PT. Trisula Textile Industries Tbk. (BELL), Jl. Mahar Martanegara No. 170
	14:00	DKFT	RUPST	Ballroom AG, Gedung Artha Graha Lt. Dasar, Jl. Jend. Sudirman Kav. 52-53
	14:00	EMAS	RUPST	Online by Accessing the eASY.KSEI Facility
	14:00	KDSI	RUPST	Kantor PT. Kedawung Setia Industrial Tbk. (KDSI), Jl. Mastrip No. 862
	14:00	PYFA	RUPSLB	Grand Sahid Jaya Hotel, Ballroom Candi Prambanan, Jl. Jendral Sudirman No. 86

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
PJAA	Cash Dividend	22-Apr-26	23-Apr-26	24-Apr-26	13-May-26	26.05	4.78%
AALI	Cash Dividend	23-Apr-26	24-Apr-26	27-Apr-26	13-May-26	335	3.99%
ASGR	Cash Dividend	23-Apr-26	24-Apr-26	27-Apr-26	13-May-26	211	11.11%
LPPF	Cash Dividend	23-Apr-26	24-Apr-26	27-Apr-26	04-May-26	250	12.66%
BTPS	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	19-May-26	46.2	4.30%
TLDN	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	19-May-26	38.65	5.56%
TOBA	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	20-May-26	18.53	2.79%
UNTR	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	18-May-26	1,096	3.43%
ADMR	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	06-May-26	50.32	2.70%
ADRO	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	08-May-26	117	4.68%
AUTO	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	18-May-26	170	6.07%
BNGA	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	13-May-26	161.77	8.58%
BNII	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	13-May-26	7.61	3.62%
DRMA	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	07-May-26	70	6.73%
ITMG	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	19-May-26	981	3.74%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



## Kiwoom Research Team



### HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,  
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800  
Fax : (021) 5010 5820  
Email : [cs@kiwoom.co.id](mailto:cs@kiwoom.co.id)

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