



Jakarta Composite Index

▼ **7,445.97**
-1.27%

Highest

7,582.50

Lowest

7,422.49

YTD %

(13.89)

Published on 23 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,435	0.27	24.3	2.0
JCI	7,446	(1.27)	17.7	2.0
SSE Composite	4,074	(0.79)	17.9	1.6
TWSE	37,785	(0.25)	29.2	3.8
KLSE	1,718	0.47	16.2	1.6
ST - Times	4,958	(0.90)	17.3	1.6
Sensex	78,010	(0.64)	22.3	3.3
Hang Seng	25,870	(1.12)	13.6	1.4
Nikkei 225	59,004	(0.99)	23.2	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,294	(1.96)	11.44
Consumer Cyclical	1,145	(1.77)	(6.63)
Energy	4,033	(1.11)	(9.44)
Financials	1,396	(0.60)	(9.95)
Healthcare	1,782	(0.92)	(13.69)
Industrials	2,193	(2.42)	1.78
Infrastructures	2,173	(1.15)	(18.66)
Cons. Non-Cyclical	767	(0.12)	(4.11)
Prop. & Real Estate	977	(0.64)	(16.71)
Technology	8,027	(1.50)	(15.76)
Trans. & Logistics	2,292	2.77	16.57

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	94.21	1.34	64.07
Gold (USD tr.oz)	4,708	(0.67)	9.00
Nickel (USD/MT)	18,462	1.30	10.91
Tin (USD/MT)	50,422	0.99	24.33
Copper (USD/lb)	604.50	(1.36)	6.39
Coal (USD/MT)	132.80	(0.08)	23.53
CPO (MYR/MT)	4,545	(0.09)	13.68

Currency	Last	Chg%	YTD%
USD-IDR	17,303	(0.74)	(3.54)
AUD-IDR	12,365	(0.45)	(9.87)
EUR-IDR	20,244	(0.23)	(3.35)
SGD-IDR	13,551	(0.40)	(4.29)
JPY-IDR	108	(0.58)	(1.77)
GBP-IDR	23,345	(0.44)	(4.06)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.70	1.35	10.41
15 Year	6.75	0.52	5.93
20 Year	6.68	0.45	2.60
30 Year	6.83	0.06	1.91

Source: Bloomberg LP

Note: All data taken from sources at 12:14 PM | Nickel, Tin & Coal Prices Closed on 22/04/2026

Market Review (Session 1)

In session 1, JCI closed down -1.27% to the level of 7,445.97.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- BBTN: Price managed touched our second target at 1,500, highest at 1,505 (+6.36%) and closed at 1,465 (+3.53%). Potential uptrend to the target 1,510 – 1,555. Beware if the price breaks below the new support at 1,425.
- ENRG: Price breaks our second target at 2,010, highest at 2,100 (+11.11%) and closed at 2,050 (+8.47%). Potential uptrend to the target 2,120 – 2,180. Beware if the price breaks below the new support at 2,000.
- PTBA: Price closed at 2,970 (-1.00%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMRA: Price closed at 324 (-1.22%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Negara Indonesia (Persero) Tbk. (BBNI) has fully completed the refund of Rp28,257,360,600 to CU Paroki Aek Nabara on Wednesday (22/04/2026), earlier than the initial target, while expressing its deepest apologies for the distress caused and thanking all parties for their cooperation in ensuring a smooth resolution.
- PT. Merdeka Battery Materials Tbk. (MBMA) has performed the principal repayment of Rp824.95 billion and the 4th interest payment of Rp16.67 billion for the Phase III Bonds Year 2025 Series A, totaling Rp841.62 billion, by depositing the funds into KSEI on April 22, 2026, using the company's internal cash.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	2,700	3.85	3.05	31.66	0.66
BBTN	1,465	3.53	24.68	20.56	0.94
MEDC	1,745	2.65	29.74	43.86	0.49
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BREN	4,940	(8.52)	(49.07)	660.90	1.99
DSSA	2,400	(4.38)	(40.59)	462.33	1.26
BRPT	2,170	(3.98)	(33.64)	203.43	2.53
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	232	2,203.5	(36.61)	86.15	1.58
GOTO	55	2,143.9	(14.06)	65.51	0.70
BBRI	3,210	143.1	(12.30)	486.50	1.09
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	232	511.2	(36.61)	86.15	1.58
BBRI	3,210	459.3	(12.30)	486.50	1.09
BBCA	6,475	302.2	(19.81)	798.21	0.58

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday April 22 2026				
02:30 PM	ID Interest Rate Decision	4.75%	4.75%	4.75%
02:30 PM	ID Deposit Facility Rate APR	3.75%	3.75%	3.75%
02:30 PM	ID Lending Facility Rate APR	5.5%	5.5%	5.5%
02:30 PM	ID Loan Growth YoY MAR	9.49%	9.37%	7.5%
06:50 AM	JP Balance of Trade MAR	¥667B	¥44.3B	¥970.0B
01:00 PM	GB Inflation Rate YoY MAR	3.3%	3%	3.4%
01:00 PM	GB Core Inflation Rate YoY MAR	3.1%	3.2%	3.2%
04:00 PM	EA Government Budget to GDP 2025	-2.9%	-3.0%	-3.2%
04:00 PM	EA Government Debt to GDP 2025	87.8%	87.0%	87.6%
06:00 PM	US MBA 30-Year Mortgage Rate APR/17	6.35%	6.42%	-
Thursday April 23 2026				
10:00 AM	ID M2 Money Supply YoY MAR	9.7%	8.7%	-
04:00 AM	KR Consumer Confidence APR	99.2	107.0	105
06:00 AM	KR GDP Growth Rate YoY Adv Q1	3.6%	1.6%	1.9%
02:30 PM	DE S&P Global Manufacturing PMI Flash APR		52.2	51.5
03:30 PM	GB S&P Global Manufacturing PMI Flash APR		51.0	49.7
03:30 PM	GB S&P Global Services PMI Flash APR		50.5	50
07:30 PM	US Initial Jobless Claims APR/18		207K	218.0K
08:45 PM	US S&P Global Composite PMI Flash APR		50.3	49.9
08:45 PM	US S&P Global Manufacturing PMI Flash APR		52.3	52
08:45 PM	US S&P Global Services PMI Flash APR		49.8	49.6

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
23-Apr-26	09:00	PRDA	RUPST	Grha Prodia Utama Lt. 7, Jl. Raden Saleh Raya No. 57
	09:30	BTPN	RUPST	Menara SMBC Lt. 27, Jl. DR. Ide Anak Agung Gde Agung Kav. 5.5-5.6
	10:00	GOOD	RUPST	Arosa Hotel Place Jakarta, Jl. RC. Veteran No. 3
	10:00	HEAL	RUPST	Hermina Grand Ballroom Lt. 26, Kemayoran, Jakarta Pusat
	10:00	TRIS	RUPST	Trisula Center, Jl. Lingkar Luar Barat Blok A No. 1, Rawa Buaya
	11:00	ASII	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jenderal Sudirman Kav. 5-6
	14:00	BBTN	RUPST	Menara BTN, Jl. Gajah Mada No. 1 / Online by Accessing the eASY.KSEI Facility
	14:00	BULL	RUPSLB	Sampoerna Strategic Square Tower Utara, Lt. 3A Ruang Anggrek 1-3
	14:00	CANI	RUPSLB	Hotel Mega Anggrek, Anggrek Function Room Lt. Lobby, Jl. Arjuna Selatan No. 4
	14:00	VINS	RUPST	Gedung Graha BIP Lt. 3A, Jl. Jenderal Gatot Subroto Kav. 23
	14:00	ZINC	RUPSLB	Jl. Pantai Indah Selatan 1, Blok A 32-33 (Online)

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AALI	Cash Dividend	23-Apr-26	24-Apr-26	27-Apr-26	13-May-26	335	4.04%
ASGR	Cash Dividend	23-Apr-26	24-Apr-26	27-Apr-26	13-May-26	211	11.02%
LPPF	Cash Dividend	23-Apr-26	24-Apr-26	27-Apr-26	04-May-26	250	12.69%
BTPS	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	19-May-26	46.2	4.22%
TLDN	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	19-May-26	38.65	5.60%
TOBA	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	20-May-26	18.53	2.79%
UNTR	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	18-May-26	1,096	3.37%
ADMIR	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	06-May-26	50.32	2.71%
ADRO	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	08-May-26	117	4.64%
AUTO	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	18-May-26	170	5.99%
BNGA	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	13-May-26	161.77	8.51%
BNII	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	13-May-26	7.61	3.56%
DRMA	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	07-May-26	70	6.70%
ITMG	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	19-May-26	981	3.66%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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