



Jakarta Composite Index

▼ 7,152.85
-3.06%

Highest

7,383.40

Lowest

7,147.58

YTD %

(17.28)

Published on 24 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,443	(0.50)	24.5	2.0
JCI	7,153	(3.06)	17.3	1.9
SSE Composite	4,069	(0.58)	18.0	1.6
TWSE	38,713	2.65	29.1	3.7
KLSE	1,723	0.06	16.3	1.6
ST - Times	4,912	(0.65)	17.0	1.6
Sensex	76,834	(1.07)	22.1	3.3
Hang Seng	25,863	(0.20)	13.4	1.4
Nikkei 225	59,511	0.63	23.0	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,231	(2.73)	8.42
Consumer Cyclical	1,093	(2.90)	(10.87)
Energy	3,867	(3.60)	(13.17)
Financials	1,352	(2.51)	(12.76)
Healthcare	1,735	(2.12)	(15.97)
Industrials	2,106	(2.98)	(2.26)
Infrastructures	2,059	(4.09)	(22.91)
Cons. Non-Cyclical	745	(2.40)	(6.84)
Prop. & Real Estate	942	(2.81)	(19.73)
Technology	7,823	(1.69)	(17.90)
Trans. & Logistics	2,222	(2.78)	13.04

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	96.41	0.58	67.90
Gold (USD tr.oz)	4,667	(0.58)	8.04
Nickel (USD/MT)	18,737	1.49	12.56
Tin (USD/MT)	50,215	(0.41)	23.82
Copper (USD/lb)	599.45	(1.43)	5.50
Coal (USD/MT)	133.25	0.34	23.95
CPO (MYR/MT)	4,511	0.13	12.83

Currency	Last	Chg%	YTD%
USD-IDR	17,289	0.03	(3.46)
AUD-IDR	12,314	0.44	(9.49)
EUR-IDR	20,194	0.19	(3.11)
SGD-IDR	13,520	0.20	(4.07)
JPY-IDR	108	0.02	(1.58)
GBP-IDR	23,271	0.32	(3.75)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.74	0.61	11.10
15 Year	6.79	0.28	6.45
20 Year	6.69	0.11	2.74
30 Year	6.84	0.06	1.95

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM | Nickel, Tin & Coal Prices Closed on 23/04/2026

Market Review (Session 1)

In session 1, JCI closed down -3.06% to the level of 7,152.85.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- DSNG: Price closed at 1,730 (-1.14%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 2,610 (-2.61%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: Price closed at 1,725 (-4.17%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below the next support at 1,680.
- MYOR: Price closed at 1,820 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Astra International Tbk. (ASII) has allocated capital expenditure of Rp36 trillion in 2026, a 10% increase, focusing on operational excellence and maintenance Capex to navigate pressures in automotive and mining sectors, including suspension of UNTR gold mine operations, supported by growth in financial services.
- PT. Bank Permata Tbk. (BNLI) recorded a net profit of Rp920.1 billion in the first quarter of 2026, jumping 16.62% from Rp788.97 billion, with basic and dilutive earnings per share rising to Rp25 as total operational expenses and impairment losses on financial assets decreased despite lower total interest and sharia income.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,865	1.08	19.55	76.25	1.09
INCO	6,750	0.75	30.43	71.14	1.08
-	-	-	-	-	-
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
DSSA	2,030	(9.78)	(49.75)	391.06	1.52
BBTN	1,380	(7.38)	17.45	19.37	0.85
AMMN	4,870	(6.79)	(24.20)	353.16	0.98
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	224	2,042.9	(38.80)	83.18	1.59
GOTO	54	1,591.7	(15.63)	64.32	0.64
BBRI	3,080	264.3	(15.85)	466.80	1.12
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,075	1,528.5	(24.77)	748.90	0.59
BBRI	3,080	814.0	(15.85)	466.80	1.12
BUMI	224	457.6	(38.80)	83.18	1.59

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday April 23 2026				
10:00 AM	ID M2 Money Supply YoY MAR	9.7%	8.7%	-
04:00 AM	KR Consumer Confidence APR	99.2	107.0	105
06:00 AM	KR GDP Growth Rate YoY Adv Q1	3.6%	1.6%	1.9%
02:30 PM	DE S&P Global Manufacturing PMI Flash APR	51.2	52.2	51.5
03:30 PM	GB S&P Global Manufacturing PMI Flash APR	53.6	51.0	49.7
03:30 PM	GB S&P Global Services PMI Flash APR	52.0	50.5	50
07:30 PM	US Initial Jobless Claims APR/18	214K	208K	218.0K
08:45 PM	US S&P Global Composite PMI Flash APR	52.0	50.3	49.9
08:45 PM	US S&P Global Manufacturing PMI Flash APR	54.0	52.3	52
08:45 PM	US S&P Global Services PMI Flash APR	51.3	49.8	49.6
Friday April 24 2026				
06:30 AM	JP Inflation Rate YoY MAR	1.5%	1.3%	1.5%
06:30 AM	JP Core Inflation Rate YoY MAR	1.8%	1.6%	2.0%
01:00 PM	GB Retail Sales MoM MAR		-0.4%	0.2%
01:00 PM	GB Retail Sales YoY MAR		2.5%	1.6%
03:00 PM	DE Ifo Business Climate APR		86.4	85.4
09:00 PM	US Michigan Consumer Sentiment Final APR		53.3	47.6

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
24-Apr-26	09:00	GMTD	RUPST	Hotel The Rinra, Jl. Metro Tanjung Bunga No. 2, Makassar
	10:00	BSBK	RUPST	Yello Hotel Harmoni, Jl. Hayam Wuruk St. No. 6, Kebon Kelapa
	10:00	MEJA	RUPST & RUPSLB	Toetti Rosseno Plaza Auditorium Lt. 7, Jl. Kemang Utara Raya No. 1
	13:30	PAMG	RUPST	Yello Hotel Harmoni, Harmoni Exchange, Jl. Hayam Wuruk No. 6, Kebon Kelapa
	14:00	HOPE	RUPSLB	Fraser Place Setiabudi

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BTPS	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	19-May-26	46.2	4.28%
TLDN	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	19-May-26	38.65	5.60%
TOBA	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	20-May-26	18.53	2.85%
UNTR	Cash Dividend	24-Apr-26	27-Apr-26	28-Apr-26	18-May-26	1,096	3.37%
ADMIR	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	06-May-26	50.32	2.73%
ADRO	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	08-May-26	117	4.66%
AUTO	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	18-May-26	170	6.05%
BNGA	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	13-May-26	161.77	8.56%
BNII	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	13-May-26	7.61	3.59%
DRMA	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	07-May-26	70	6.67%
ITMG	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	19-May-26	981	3.67%
KEJU	Cash Dividend	29-Apr-26	30-Apr-26	04-May-26	13-May-26	16	2.86%
NAIK	Cash Dividend	29-Apr-26	30-Apr-26	04-May-26	22-May-26	3	2.94%
PGEO	Cash Dividend	30-Apr-26	04-May-26	05-May-26	22-May-26	49.44	4.82%
ASII	Cash Dividend	04-May-26	05-May-26	06-May-26	25-May-26	292	4.62%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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