



Jakarta Composite Index

▲ **7,175.62**
+0.65%

Highest

7,230.03

Lowest

7,115.50

YTD %

(17.02)

Published on 27 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,635	2.47	24.5	2.0
JCI	7,176	0.65	16.8	1.9
SSE Composite	4,086	0.15	18.3	1.6
TWSE	40,002	2.75	30.1	3.9
KLSE	1,726	0.32	16.2	1.6
ST - Times	4,905	(0.37)	17.0	1.6
Sensex	77,172	0.67	21.8	3.3
Hang Seng	26,016	0.15	13.5	1.4
Nikkei 225	60,763	1.75	23.3	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,284	2.37	10.95
Consumer Cyclical	1,093	1.43	(10.87)
Energy	3,852	0.27	(13.49)
Financials	1,365	0.69	(11.94)
Healthcare	1,745	(0.01)	(15.46)
Industrials	2,099	0.17	(2.59)
Infrastructures	2,079	0.96	(22.17)
Cons. Non-Cyclical	746	0.82	(6.73)
Prop. & Real Estate	938	0.74	(20.04)
Technology	7,826	1.00	(17.87)
Trans. & Logistics	2,221	0.51	12.99

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	95.67	1.35	66.61
Gold (USD tr.oz)	4,720	0.23	9.28
Nickel (USD/MT)	19,015	1.48	14.23
Tin (USD/MT)	50,331	0.23	24.10
Copper (USD/lb)	606.45	0.62	6.73
Coal (USD/MT)	133.70	0.34	24.37
CPO (MYR/MT)	4,495	(0.49)	12.43

Currency	Last	Chg%	YTD%
USD-IDR	17,230	(0.15)	(3.13)
AUD-IDR	12,350	(0.50)	(9.76)
EUR-IDR	20,204	(0.31)	(3.16)
SGD-IDR	13,514	(0.23)	(4.03)
JPY-IDR	108	(0.31)	(1.55)
GBP-IDR	23,330	(0.48)	(3.99)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.79	0.13	11.86
15 Year	6.79	(0.04)	6.45
20 Year	6.70	0.08	2.92
30 Year	6.84	0.00	2.00

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin & Coal Prices Closed on 24/04/2026

Market Review (Session 1)

In session 1, JCI closed up +0.65% to the level of 7,175.62.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- **ADMR:** Price closed at 1,895 (+0.80%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- **ISAT:** Price closed at 2,000 (+1.52%) and highest at 2,020 (+2.54%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- **MDKA:** Price closed at 3,440 (+1.78%) and highest at 3,480 (+2.96%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- **MTEL:** Price closed at 515 (-2.83%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Pembangunan Daerah Jawa Barat dan Banten Tbk. (BJBR) recorded a consolidated net profit of Rp519.30 billion in the first quarter of 2026, growing 2.51% YoY, supported by net interest income which grew 12.86% to Rp2.05 trillion, credit distribution of Rp141.24 trillion, and third-party funds (DPK) of Rp159.87 trillion.
- PT. Dharma Satya Nusantara Tbk. (DSNG) recorded fresh fruit bunches (TBS) production of 492,000 tons, an increase of 2.7% YoY, with crude palm oil (CPO) production rising 2.1% YoY to 141,000 tons and Palm Kernel (PK) production increasing 2.9% YoY to 27,000 tons as of the first quarter of 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	5,425	8.50	(15.56)	393.41	0.95
BUMI	228	5.56	(37.70)	84.66	1.61
AKRA	1,550	4.73	23.02	31.11	0.55
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,535	(2.54)	(40.96)	58.56	1.15
BMRI	4,400	(2.22)	(13.73)	410.67	0.90
CTRA	695	(2.11)	(16.27)	12.88	0.80
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	228	1,826.2	(37.70)	84.66	1.61
GOTO	54	1,504.9	(15.63)	64.32	0.65
BMRI	4,400	186.9	(13.73)	410.67	0.90
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,000	1,005.6	(25.70)	739.65	0.59
BMRI	4,400	822.5	(13.73)	410.67	0.90
BUMI	228	416.4	(37.70)	84.66	1.61

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday April 24 2026				
06:30 AM	JP Inflation Rate YoY MAR	1.5%	1.3%	1.5%
06:30 AM	JP Core Inflation Rate YoY MAR	1.8%	1.6%	2.0%
01:00 PM	GB Retail Sales MoM MAR	0.7%	-0.6%	0.2%
01:00 PM	GB Retail Sales YoY MAR	1.7%	1.8%	1.6%
03:00 PM	DE Ifo Business Climate APR	84.4	86.3	85.4
04:00 PM	CN FDI (YTD) YoY MAR	-7.3%	-5.7%	-5.4%
09:00 PM	US Michigan Consumer Sentiment Final APR	49.8	53.3	47.6
Monday April 27 2026				
08:30 AM	CN Industrial Profits (YTD) YoY MAR	15.5%	15.2%	18.0%
01:00 PM	DE GfK Consumer Confidence MAY		-28.0	-30
05:00 PM	GB CBI Distributive Trades APR		-52	-47
09:30 PM	US Dallas Fed Manufacturing Index APR		-0.2	-0.8
10:30 PM	US 3-Month Bill Auction		3.61%	-
10:30 PM	US 6-Month Bill Auction		3.590%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
27-Apr-26	09:00	ASLI	RUPST & RUPSLB	Hotel Bidakara Jakarta, Bidakara Tower, Jl. Gatot Subroto No. 2
	10:00	AKRA	RUPST & RUPSLB	AKR Gallery West, Meeting Room Lt. P2, Jl. Panjang No. 5
	10:00	AMAG	RUPST & RUPSLB	The President Lounge, Menara Batavia, Jl. KH. Mas Mansyur No. 128
	10:00	BOLT	RUPST	Kantor Pusat PT. Garuda Metalindo Tbk. (BOLT), Jl. Kapuk Kamal Raya No. 23
	10:00	SUPA	RUPST	Soehanna Hall, Energy Building Lt. 2, Jl. Jend. Sudirman Kav. 52-53 No. 11A
	14:00	ASJT	RUPST	Gedung Agro Plaza Lt. 9, Jl. H.R. Rasuna Said Kav. X2 No. 1
	14:00	PEHA	RUPSLB	Jakarta

DIVIDEND

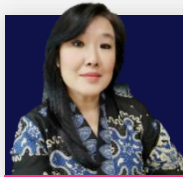
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
ADMR	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	06-May-26	50.32	2.68%
ADRO	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	08-May-26	117	4.66%
AUTO	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	18-May-26	170	6.12%
BNGA	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	13-May-26	161.77	8.67%
BNII	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	13-May-26	7.61	3.73%
DRMA	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	07-May-26	70	6.70%
ITMG	Cash Dividend	27-Apr-26	28-Apr-26	29-Apr-26	19-May-26	981	3.72%
KEJU	Cash Dividend	29-Apr-26	30-Apr-26	04-May-26	13-May-26	16	2.91%
NAIK	Cash Dividend	29-Apr-26	30-Apr-26	04-May-26	22-May-26	3	2.97%
DKFT	Cash Dividend	30-Apr-26	04-May-26	05-May-26	12-May-26	35	4.35%
KDSI	Cash Dividend	30-Apr-26	04-May-26	05-May-26	22-May-26	20	4.46%
MINE	Cash Dividend	30-Apr-26	04-May-26	05-May-26	22-May-26	14.75	4.17%
PGEO	Cash Dividend	30-Apr-26	04-May-26	05-May-26	22-May-26	49.44	4.94%
ULTJ	Cash Dividend	30-Apr-26	04-May-26	05-May-26	22-May-26	130	8.18%
ASII	Cash Dividend	04-May-26	05-May-26	06-May-26	25-May-26	292	4.62%
BTPN	Cash Dividend	04-May-26	05-May-26	06-May-26	22-May-26	9.5	0.45%
PRDA	Cash Dividend	04-May-26	05-May-26	06-May-26	22-May-26	162.68	6.53%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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