



Jakarta Composite Index

▼ **7,095.58**
-0.15%

Highest

7,151.51

Lowest

7,032.98

YTD %

(17.94)

Published on 28 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,665	0.75	25.0	2.0
JCI	7,096	(0.15)	16.7	1.9
SSE Composite	4,083	(0.07)	N/A	1.6
TWSE	39,715	0.26	30.6	3.9
KLSE	1,720	0.18	16.2	1.6
ST - Times	4,909	0.32	16.9	1.6
Sensex	77,480	0.23	22.0	3.3
Hang Seng	25,753	(0.67)	13.5	1.4
Nikkei 225	59,991	(0.91)	23.6	2.9

Sectors	Latest	Chg%	YTD%
Basic Materials	2,262	(0.06)	9.92
Consumer Cyclical	1,077	(0.31)	(12.14)
Energy	3,822	0.71	(14.17)
Financials	1,348	(0.59)	(13.06)
Healthcare	1,745	(0.19)	(15.48)
Industrials	2,092	0.97	(2.93)
Infrastructures	2,051	(0.72)	(23.21)
Cons. Non-Cyclical	735	(1.19)	(8.10)
Prop. & Real Estate	933	(0.07)	(20.44)
Technology	7,779	(0.03)	(18.36)
Trans. & Logistics	2,210	(0.31)	12.41

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	97.50	1.17	69.80
Gold (USD tr.oz)	4,652	(0.65)	7.69
Nickel (USD/MT)	19,097	0.43	14.72
Tin (USD/MT)	49,336	(1.98)	21.65
Copper (USD/lb)	601.00	(0.18)	5.77
Coal (USD/MT)	132.25	(1.08)	23.02
CPO (MYR/MT)	4,431	(0.76)	10.83

Currency	Last	Chg%	YTD%
USD-IDR	17,239	(0.26)	(3.18)
AUD-IDR	12,379	(0.06)	(9.97)
EUR-IDR	20,193	0.12	(3.11)
SGD-IDR	13,522	(0.07)	(4.08)
JPY-IDR	108	(0.28)	(1.77)
GBP-IDR	23,328	0.00	(3.98)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.82	0.32	12.36
15 Year	6.79	0.10	6.49
20 Year	6.71	0.16	3.09
30 Year	6.84	0.07	2.04

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin & Coal Prices Closed on 27/04/2026

Market Review (Session 1)

In session 1, JCI closed down -0.15% to the level of 7,095.58.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- ARCI: Price closed at 1,650 (-1.79%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- DSNG: Price closed at 1,755 (-5.65%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below the next support at 1,700.
- ERAA: Price closed at 412 (-0.48%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: Price closed at 1,295 (-2.63%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bundamedik Tbk. (BMHS) has allocated Rp217 billion in capital expenditure (Capex) for 2026 to focus on strengthening existing assets, including increasing bed capacity, renovating hospital facilities, procuring medical equipment, and investing in digital technology innovation and network expansion.
- PT. Erajaya Swasembada Tbk. (ERAA) has officially reported the buyback of 224,554,300 shares, equivalent to 1.41% of total listed shares, for a total expenditure of Rp88.48 billion at an average price of Rp387.30 per share between January 23 and April 23, 2026, leaving a remaining buyback budget of Rp61.51 billion.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,090	4.50	(36.09)	195.93	2.46
BUMI	230	2.68	(37.16)	85.41	1.61
PGAS	1,930	2.66	1.05	46.79	0.49
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	2,360	(6.72)	(9.92)	27.67	0.65
ADRO	2,430	(3.19)	34.25	71.42	0.65
AMRT	1,365	(2.85)	(30.89)	56.68	0.69
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	230	1,234.9	(37.16)	85.41	1.61
GOTO	53	408.4	(17.19)	63.13	0.65
BBRI	3,050	136.4	(16.67)	462.25	1.12
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,430	594.2	(13.14)	413.47	0.90
BBCA	6,000	571.3	(25.70)	739.65	0.59
BBRI	3,050	416.1	(16.67)	462.25	1.12

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday April 27 2026				
11:00 AM	ID Foreign Direct Investment YoY Q1	8.5%	4.3%	-
08:30 AM	CN Industrial Profits (YTD) YoY MAR	15.5%	15.2%	18.0%
01:00 PM	DE GfK Consumer Confidence MAY	-33.3	-28.1	-30
05:00 PM	GB CBI Distributive Trades APR	-68	-52	-47
09:30 PM	US Dallas Fed Manufacturing Index APR	-2.3	-0.2	-0.8
Tuesday April 28 2026				
04:00 AM	KR Business Confidence APR	74	71	69
06:30 AM	JP Unemployment Rate MAR	2.7%	2.6%	2.70%
10:00 AM	JP BoJ Interest Rate Decision	0.75%	0.75%	0.75%
10:00 AM	JP BoJ Quarterly Outlook Report	-	-	-
07:15 PM	US ADP Employment Change Weekly		54.75K	-
08:00 PM	US S&P/Case-Shiller Home Price YoY FEB		1.2%	1.1%
09:00 PM	US CB Consumer Confidence APR		91.8	88.9

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
28-Apr-26	09:00	BJBR	RUPST	Bale Pakuan (Gedung Negara Pakuan), Jl. Otto Iskandardinata No. 1
	09:00	JMAS	RUPSLB	Graha Kospin JASA Lt. 9, Jl. Jend. Gatot Soebroto Kav. 1
	10:00	BEKS	RUPST	Gedung Pendopo Gubernur Banten, Jl. Syech Nawawi Al Bantani
	10:00	LIFE	RUPST & RUPSLB	Sinarmas Land Plaza Thamrin, Tower II Lt. 39, Jl. M.H. Thamrin No. 51
	10:00	LPIN	RUPST	Hotel Aryaduta Ruang Parrot, Jl. Jend. Sudirman No. 401
	10:00	SKLT	RUPST	Grand Swiss - Belhotel Darmo, Jl. Bintoro No. 21-25, Surabaya

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
KEJU	Cash Dividend	29-Apr-26	30-Apr-26	04-May-26	13-May-26	16	2.86%
NAIK	Cash Dividend	29-Apr-26	30-Apr-26	04-May-26	22-May-26	3	2.97%
BELL	Cash Dividend	30-Apr-26	04-May-26	05-May-26	22-May-26	1.38	0.92%
CINT	Cash Dividend	30-Apr-26	04-May-26	05-May-26	25-May-26	13.78	6.21%
DKFT	Cash Dividend	30-Apr-26	04-May-26	05-May-26	12-May-26	35	4.22%
KDSI	Cash Dividend	30-Apr-26	04-May-26	05-May-26	22-May-26	20	4.31%
MINE	Cash Dividend	30-Apr-26	04-May-26	05-May-26	22-May-26	14.75	4.01%
PGEO	Cash Dividend	30-Apr-26	04-May-26	05-May-26	22-May-26	49.44	4.90%
ULTJ	Cash Dividend	30-Apr-26	04-May-26	05-May-26	22-May-26	130	8.00%
ASII	Cash Dividend	04-May-26	05-May-26	06-May-26	25-May-26	292	4.77%
BTPN	Cash Dividend	04-May-26	05-May-26	06-May-26	22-May-26	9.5	0.47%
GOOD	Cash Dividend	04-May-26	05-May-26	06-May-26	20-May-26	9.5	2.73%
HEAL	Cash Dividend	04-May-26	05-May-26	06-May-26	22-May-26	13.5	1.13%
PRDA	Cash Dividend	04-May-26	05-May-26	06-May-26	22-May-26	162.68	6.33%
TRIS	Cash Dividend	04-May-26	05-May-26	06-May-26	29-May-26	7.74	4.30%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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