



Jakarta Composite Index

▲ **7,080.63**
+0.12%

Highest

7,126.06

Lowest

7,063.99

YTD %

(18.11)

Published on 29 April 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	6,666	0.41	25.1	2.0
JCI	7,081	0.12	16.6	1.8
SSE Composite	4,096	0.42	N/A	1.6
TWSE	39,445	(0.22)	30.5	3.9
KLSE	1,720	(0.53)	16.3	1.6
ST - Times	4,865	(0.47)	16.9	1.6
Sensex	77,819	1.20	21.8	3.3
Hang Seng	26,014	1.30	13.4	1.4
Nikkei 225	59,917	(1.02)	23.3	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	2,201	(1.33)	6.92
Consumer Cyclical	1,073	(0.02)	(12.49)
Energy	3,779	(0.01)	(15.14)
Financials	1,380	0.90	(10.94)
Healthcare	1,718	(1.30)	(16.78)
Industrials	2,129	2.67	(1.19)
Infrastructures	2,057	0.39	(23.00)
Cons. Non-Cyclical	740	1.08	(7.50)
Prop. & Real Estate	935	(0.12)	(20.27)
Technology	7,840	1.48	(17.72)
Trans. & Logistics	2,221	0.61	12.94

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	99.69	(0.24)	73.62
Gold (USD tr.oz)	4,601	0.10	6.53
Nickel (USD/MT)	19,450	1.85	16.84
Tin (USD/MT)	48,954	(0.77)	20.71
Copper (USD/lb)	595.20	0.58	4.75
Coal (USD/MT)	131.25	(0.76)	22.09
CPO (MYR/MT)	4,470	0.04	11.81

Currency	Last	Chg%	YTD%
USD-IDR	17,323	(0.57)	(3.65)
AUD-IDR	12,405	(0.23)	(10.16)
EUR-IDR	20,274	(0.41)	(3.49)
SGD-IDR	13,564	(0.41)	(4.38)
JPY-IDR	109	(0.27)	(1.88)
GBP-IDR	23,404	(0.51)	(4.30)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.84	0.63	12.64
15 Year	6.84	0.44	7.34
20 Year	6.78	0.47	4.17
30 Year	6.90	0.35	2.91

Source: Bloomberg LP

Note: All data taken from sources at 12:15 PM | Nikkei 225, Nickel, Tin & Coal Prices Closed on 28/04/2026

Market Review (Session 1)

In session 1, JCI closed up +0.12% to the level of 7,080.63.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 7,060 – 7,100.

- ARTO: Price breaks our second target at 1,400, highest at 1,440 (+9.09%) and closed at 1,425 (+7.95%). Potential uptrend to the target 1,475 – 1,530. Beware if the price breaks below the new support at 1,390.
- BBNI: Price closed at 3,800 (+0.26%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BBRI: Price closed at 3,070 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- BSDE: Price closed at 805 (-2.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Energi Mega Persada Tbk. (ENRG) plans a rights issue of 13.5 billion new Series B shares at Rp100 nominal to fund capital expenditure and business expansion, following an extraordinary general meeting on June 05, 2026, which may result in a 33.88% ownership dilution for non-participating shareholders.
- PT. Medco Energi Internasional Tbk. (MEDC) plans to transfer 150 million treasury shares from its 2025 buyback for the Employee Stock Allocation Program (ESAP) and Management Stock Allocation Program (MSAP) without a strike price, pending approval at the Annual General Meeting of Shareholders on June 04, 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	56	5.66	(12.50)	66.70	0.65
MEDC	1,785	3.48	32.71	44.87	0.46
JPFA	2,430	3.40	(7.25)	28.50	0.65
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,925	(4.23)	(41.13)	180.46	2.46
ANTM	3,920	(2.97)	24.44	94.20	0.64
DSSA	1,720	(2.55)	(57.43)	331.34	1.54
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	6,379.7	(12.50)	66.70	0.65
BUMI	230	1,299.5	(37.16)	85.41	1.61
BBRI	3,070	118.8	(16.12)	465.29	1.12
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	5,975	520.1	(26.01)	736.57	0.59
BMRI	4,460	477.9	(12.55)	416.27	0.90
BBRI	3,070	364.7	(16.12)	465.29	1.12

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday April 28 2026				
04:00 AM	KR Business Confidence APR	74	71	69
06:30 AM	JP Unemployment Rate MAR	2.7%	2.6%	2.70%
10:00 AM	JP BoJ Interest Rate Decision	0.75%	0.75%	0.75%
10:00 AM	JP BoJ Quarterly Outlook Report	-	-	-
07:15 PM	US ADP Employment Change Weekly	39.25K	40.25K	-
08:00 PM	US S&P/Case-Shiller Home Price YoY FEB	0.9%	1.2%	1.1%
09:00 PM	US CB Consumer Confidence APR	92.8	92.2	88.9
Wednesday April 29 2026				
04:00 PM	EA Economic Sentiment APR		96.6	94
07:00 PM	DE Inflation Rate YoY Prel APR		2.7%	3.1%
07:30 PM	US Building Permits Prel FEB		1.386M	1.36M
07:30 PM	US Building Permits Prel MAR		-	1.35M
07:30 PM	US Durable Goods Orders MoM MAR		-1.4%	0.8%
07:30 PM	US Housing Starts FEB		1.487M	1.41M
07:30 PM	US Housing Starts MAR		-	1.4M
07:30 PM	US Durable Goods Orders Ex Transp MoM MAR		0.8%	0.6%
07:30 PM	US Goods Trade Balance Adv MAR		\$-83.5B	\$-85.0B
07:30 PM	US Wholesale Inventories MoM Adv MAR		0.8%	0.3%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
29-Apr-26	10:00	JPFA	RUPST & RUPSLB	Pullman Jakarta Central Park, Podomoro City, Jl. Let. Jend. S. Parman Kav. 28
	10:00	LPGI	RUPST	Kantor Pusat Operasional Perseroan, Karawaci Office Park Blok I No. 30-35
	10:00	MLPT	RUPST	Online by Accessing the eASY.KSEI Facility
	10:00	ZYRX	RUPST	Jl. Raya Daan Mogot No. 59, Tj. Duren Utara, Kec. Grogol Petamburan
	13:00	PZZA	RUPST	IPMI Institute, Auditorium Puridani Lt. 3, Jl. Rawajati Timur I No. 1
	14:00	ABMM	RUPST	Ra Suite Simatupang, Pandawa Ballroom Lt. 2, Cilandak Barat
	14:00	BMRI	RUPST	Jakarta Selatan, Online by Accessing the eASY.KSEI Facility
	14:00	KRAS	RUPST	Lobby Timur Wisma Danantara, Jl. Gatot Subroto No. Kav. 36-38
	14:00	TUGU	RUPST	Jakarta Selatan and Online by Accessing the eASY.KSEI Facility

DIVIDEND

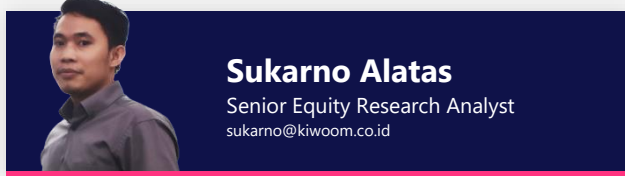
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
KEJU	Cash Dividend	29-Apr-26	30-Apr-26	04-May-26	13-May-26	16	2.86%
NAIK	Cash Dividend	29-Apr-26	30-Apr-26	04-May-26	22-May-26	3	2.59%
PGEO	Cash Dividend	29-Apr-26	30-Apr-26	04-May-26	22-May-26	49.44	4.82%
BELL	Cash Dividend	30-Apr-26	04-May-26	05-May-26	22-May-26	1.38	0.92%
CINT	Cash Dividend	30-Apr-26	04-May-26	05-May-26	25-May-26	13.78	6.32%
DKFT	Cash Dividend	30-Apr-26	04-May-26	05-May-26	12-May-26	35	4.19%
KDSI	Cash Dividend	30-Apr-26	04-May-26	05-May-26	22-May-26	20	4.29%
MINE	Cash Dividend	30-Apr-26	04-May-26	05-May-26	22-May-26	14.75	4.12%
ULTJ	Cash Dividend	30-Apr-26	04-May-26	05-May-26	22-May-26	130	8.05%
ASII	Cash Dividend	04-May-26	05-May-26	06-May-26	25-May-26	292	4.85%
BTPN	Cash Dividend	04-May-26	05-May-26	06-May-26	22-May-26	9.5	0.48%
GOOD	Cash Dividend	04-May-26	05-May-26	06-May-26	20-May-26	9.5	2.76%
HEAL	Cash Dividend	04-May-26	05-May-26	06-May-26	22-May-26	13.5	1.15%
PRDA	Cash Dividend	04-May-26	05-May-26	06-May-26	22-May-26	162.68	6.33%
TRIS	Cash Dividend	04-May-26	05-May-26	06-May-26	29-May-26	7.74	4.16%
GMTD	Cash Dividend	05-May-26	06-May-26	07-May-26	22-May-26	4.04	0.26%
EAST	Cash Dividend	07-May-26	08-May-26	11-May-26	22-May-26	3.8	4.13%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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