



Jakarta Composite Index

▼ **6,202.47**  
-0.84%

Highest

**6,377.19**

Lowest

**6,200.22**

YTD %

**(28.27)**

Published on 17 June 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	8,801	0.86	23.9	2.5
JCI	6,202	(0.84)	14.5	1.7
SSE Composite	4,084	(0.20)	20.3	1.6
TWSE	45,515	(0.64)	30.6	4.4
KLSE	1,710	1.10	14.6	1.6
ST - Times	5,196	1.55	17.2	1.6
Sensex	77,071	0.35	21.6	3.1
Hang Seng	24,419	(0.31)	12.7	1.3
Nikkei 225	69,914	0.73	25.6	3.2

Sectors	Latest	Chg%	YTD%
Basic Materials	1,666	(1.25)	(19.07)
Consumer Cyclical	916	(0.77)	(25.29)
Energy	2,861	(1.97)	(35.75)
Financials	1,368	(1.18)	(11.74)
Healthcare	1,383	(0.33)	(33.00)
Industrials	1,577	(2.15)	(26.82)
Infrastructures	1,813	(0.33)	(32.14)
Cons. Non-Cyclical	648	0.52	(18.96)
Prop. & Real Estate	760	(0.80)	(35.17)
Technology	6,609	(1.29)	(30.64)
Trans. & Logistics	1,724	(1.45)	(12.31)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.49	(0.74)	31.47
Gold (USD tr.oz)	4,325	(0.14)	0.13
Nickel (USD/MT)	17,996	0.47	8.11
Tin (USD/MT)	55,126	(0.32)	35.93
Copper (USD/lb)	651.50	0.18	14.66
Coal (USD/MT)	145.00	(0.92)	34.88
CPO (MYR/MT)	4,501	2.16	12.58

Currency	Last	Chg%	YTD%
USD-IDR	17,743	(0.23)	(5.93)
AUD-IDR	12,521	0.06	(10.99)
EUR-IDR	20,587	(0.20)	(4.96)
SGD-IDR	13,833	(0.10)	(6.24)
JPY-IDR	111	(0.07)	(3.72)
GBP-IDR	23,817	(0.10)	(5.95)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.89	(7.13)	13.48
15 Year	7.44	0.20	16.72
20 Year	7.10	(4.25)	9.04
30 Year	7.43	0.20	10.86

Source: Bloomberg LP

Note: All data taken from source at 12:18 PM | KLSE, Nickel, Tin, Coal & CPO Prices Closed on 16/06/2026 | Government Bonds 15, 20 & 30 Year Closed on 15/06/2026

## Market Review (Session 1)

In session 1, JCI closed down -0.84% to the level of 6,202.47.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- BBNI: Price managed touched our first target at 3,920 (+3.16%) and closed at 3,700 (-2.63%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBRI: Price managed touched our first target at 3,080, highest at 3,130 (+4.68%) and closed at 3,040 (+1.67%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MDKA: Price closed at 2,710 (-1.09%) and highest at 2,820 (+2.92%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TPIA: Price closed at 1,980 (-5.71%) and highest at 2,180 (+3.81%). Prices still have the opportunity to strengthen if the price back to above support level. Beware if the price breaks below the next support at 1,910.

## News

- PT. Summarecon Agung Tbk. (SMRA) booked a marketing sales of Rp5.53 trillion in 2025, exceeding its Rp5 trillion target and driving its revenue to Rp8.77 trillion with a net profit of Rp1.20 trillion, while targeting a marketing sales of Rp5.2 trillion for 2026 after already achieving Rp1.2 trillion in marketing sales in the first quarter of 2026.
- PT. Triputra Agro Persada Tbk. (TAPG) received a dividend of Rp1.4 trillion from its subsidiaries, including FLTI, MIK, GBSM, AAPA, DLJ, EBL, HPM, SAWA, NPN, YWA, GAS, KAM, SKM, TAN, and PMB, on June 12, 2026, which has no material impact on the company.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	645	4.88	6.61	11.11	0.35
PGEO	905	3.43	(19.56)	37.92	0.85
SMGR	1,590	2.25	(39.77)	10.73	1.19
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
CUAN	700	(6.04)	(70.09)	78.69	2.18
BRPT	1,690	(4.52)	(48.32)	158.43	2.36
ADMR	1,595	(3.92)	2.24	65.21	1.22
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	168	3,077.1	(54.10)	62.38	1.67
DEWA	356	605.1	(46.87)	14.48	2.20
BBRI	3,040	318.3	(16.94)	460.74	0.97
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,350	1,891.0	(21.36)	782.80	0.70
BBRI	3,040	967.7	(16.94)	460.74	0.97
BMRI	4,420	745.3	(13.33)	412.53	0.85

## Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday June 16 2026				
08:30 AM	CN House Price Index YoY MAY	-3.5%	-3.5%	-3.4%
09:00 AM	CN Industrial Production YoY MAY	4.5%	4.1%	4.7%
09:00 AM	CN Retail Sales YoY MAY	-0.6%	0.2%	0.8%
09:00 AM	CN Fixed Asset Investment (YTD) YoY MAY	-4.1%	-1.6%	-2.3%
10:00 AM	JP BoJ Interest Rate Decision	1%	0.75%	1.0%
04:00 PM	EA ZEW Economic Sentiment Index JUN	9.5	-9.1	-6
04:00 PM	DE ZEW Economic Sentiment Index JUN	10.5	-10.2	-8
07:15 PM	US ADP Employment Change Weekly	25.5K	29K	-
07:30 PM	US Building Permits Prel MAY	1.413M	1.423M	1.41M
07:30 PM	US Housing Starts MAY	1.177M	1.392M	1.44M
Wednesday June 17 2026				
06:50 AM	JP Balance of Trade MAY	¥-378.7B	¥299.3B	¥-400.0B
06:50 AM	JP Exports YoY MAY	17%	14.8%	-
06:50 AM	JP Machinery Orders YoY APR	15.6%	5.9%	9.5%
01:00 PM	GB Inflation Rate YoY MAY		2.8%	3.1%
01:00 PM	GB Core Inflation Rate YoY MAY		2.5%	2.6%
01:00 PM	GB Inflation Rate MoM MAY		0.7%	0.5%
06:00 PM	US MBA 30-Year Mortgage Rate JUN/12		6.6%	-
07:30 PM	US Retail Sales MoM MAY		0.5%	0.6%
09:00 PM	US Business Inventories MoM APR		0.9%	0.4%
09:00 PM	US Pending Home Sales YoY MAY		3.2%	3.0%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
17-Jun-26	09:00	BMBL	RUPST	Jl. Margonda Raya No. 28, Pondok Cina, Kecamatan Beji, Kota Depok
	09:00	ELIT	RUPST & RUPSLB	Sheraton Grand Jakarta Gandaria City Hotel, Jl. Sultan Iskandar Muda
	09:30	VTNY	RUPST	Venteny Building, Jl. Sulatan Agung No. 20, Setiabudi
	10:00	ADES	RUPST & RUPSLB	PT. Akasha Wira International Tbk. (ADES), Jl. Kampung Cikuda
	10:00	BACA	RUPST & RUPSLB	Hotel Artotel Suites Mangkuluhur, Jl. Jend. Gatot Subroto Kav. II No. 3
	10:00	CLPI	RUPST	Hotel Mulia Jakarta
	10:00	DUTI	RUPST & RUPSLB	Green Office Park 9, Auditorium Lt. B, Jl. Grand Boulevard BSD City
	10:00	ELTY	RUPST & RUPSLB	The Grand Onyx Ballroom, Hotel The Grove Suites Kawasan Rasuna Epicentrum
	10:00	INPC	RUPST	Gedung Artha Graha, Jl. Jend. Sudirman Kav. 52-53
	10:00	JARR	RUPST	Priority Sky Ballroom 1 Lt. 26, Hotel Aston, Jl. TB. Simatupang Kav. 9
	10:00	JIHD	RUPST	Ruang Flores B, Hotel Borobudur Jakarta
	10:00	MCAS	RUPST & RUPSLB	Mangkuluhur City Lt. 18, Jl. Gatot Subroto Kav. 1 - 3
	10:00	PNBN	RUPST & RUPSLB	PaninBank Building Lt. 4, Jl. Jenderal Sudirman, Senayan
	10:00	PSAT	RUPST	Sunlake Waterfront Resort & Convention, Jl. Danau Permai Timur
	10:00	STRK	RUPST	Yello Hotel Harmoni, Jl. Hayam Wuruk St. 6, Kebon Kelapa
	10:00	TRUK	RUPST	Marina Kitchen Restaurant, Marina Coast the Forrest Blok C2A No. 6D
	13:00	AKKU	RUPST	Hotel Serela Waringin, Jl. Kelenteng No. 30-33, Kota Bandung
	13:00	ECII	RUPST	Hotel Borobudur Jakarta
	13:00	MKNT	RUPST	Wisma SMR, Meeting Room, Jl. Yos Sudarso No. 89
	13:30	BSDE	RUPST & RUPSLB	Green Office Park 9, Auditorium Lt. B, Jl. Grand Boulevard BSD City
	13:30	CCSI	RUPST & RUPSLB	Gedung JDC (Jakarta Design Center), Jl. Gatot Subroto No. 53
	13:30	NFCX	RUPST & RUPSLB	Mangkuluhur City Lt. 18, Jl. Gatot Subroto Kav. 1 - 3
	14:00	ASSA	RUPST & RUPSLB	Hotel Santika Kelapa Gading Lt. 5, Jl. Raya Kelapa Nias
	14:00	DOSS	RUPST	DOSS Megastore Ratu Plaza Lt.1
	14:00	LIVE	RUPST	Wisma Technoplast Jl. Kebon Jeruk Raya No. 1A, 1B, 1C
	14:00	MANG	RUPST	Arosa Hotel Jakarta, Jl. RC. Veteran Raya No. 3
	14:00	NANO	RUPST	Gedung Nanoplex, Jl. Raya Puspipstek Serpong, Ko. Batan Lama A-12
	14:00	PALM	RUPST & RUPSLB	Online by Accessing the eASY.KSEI Facility
	14:00	ROCK	RUPST	Nobel House Lt. 36, Jl. Dr. Ide Anak Agung Gde Agung Kav. E4.2
	14:00	UDNG	RUPST	Park 5 Hotel, Jl. Intan RSPP No. C-5, Cilandak Barat, Jakarta Selatan
	14:00	VRNA	RUPST	Catur Dharma Hall 1, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
ELSA	Cash Dividend	17-Jun-26	18-Jun-26	19-Jun-26	08-Jul-26	44.29	7.26%
ISSP	Cash Dividend	17-Jun-26	18-Jun-26	19-Jun-26	10-Jul-26	20	5.15%
KBLM	Cash Dividend	17-Jun-26	18-Jun-26	19-Jun-26	08-Jul-26	7	2.45%
OMED	Cash Dividend	17-Jun-26	18-Jun-26	19-Jun-26	09-Jul-26	4.08	2.02%
PTSN	Cash Dividend	17-Jun-26	18-Jun-26	19-Jun-26	26-Jun-26	7.07	3.02%
TLKM	Cash Dividend	17-Jun-26	18-Jun-26	19-Jun-26	10-Jul-26	222.08	7.58%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
JELI	Rp 900 - Rp 1,120	01 - 03 July 2026	03 July 2026	07 July 2026	-



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