



Jakarta Composite Index

▼ **6,154.92**  
-1.06%

Highest

**6,197.17**

Lowest

**6,073.72**

YTD %

**(28.82)**

Published on 18 June 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	9,006	1.60	24.3	2.5
JCI	6,155	(1.06)	14.4	1.6
SSE Composite	4,093	(0.37)	20.4	1.6
TWSE	46,291	0.90	30.7	4.4
KLSE	1,715	0.32	14.6	1.6
ST - Times	5,185	0.16	17.4	1.7
Sensex	77,223	0.09	21.7	3.1
Hang Seng	23,900	(1.70)	12.6	1.3
Nikkei 225	71,134	1.76	25.8	3.3

Sectors	Latest	Chg%	YTD%
Basic Materials	1,687	0.65	(18.05)
Consumer Cyclical	915	(0.48)	(25.36)
Energy	2,859	(0.05)	(35.80)
Financials	1,365	(1.46)	(11.96)
Healthcare	1,376	(1.41)	(33.34)
Industrials	1,569	(0.15)	(27.21)
Infrastructures	1,789	(2.03)	(33.02)
Cons. Non-Cyclical	647	0.01	(19.08)
Prop. & Real Estate	758	0.40	(35.41)
Technology	6,634	0.11	(30.38)
Trans. & Logistics	1,707	(0.07)	(13.19)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.87	(2.50)	30.39
Gold (USD tr.oz)	4,317	1.41	(0.06)
Nickel (USD/MT)	18,060	0.36	8.49
Tin (USD/MT)	55,344	0.40	36.46
Copper (USD/lb)	638.20	(1.72)	12.32
Coal (USD/MT)	143.80	(0.83)	33.77
CPO (MYR/MT)	4,482	(0.42)	12.11

Currency	Last	Chg%	YTD%
USD-IDR	17,796	(0.33)	(6.21)
AUD-IDR	12,519	0.18	(10.98)
EUR-IDR	20,505	0.53	(4.58)
SGD-IDR	13,829	0.15	(6.22)
JPY-IDR	111	0.05	(3.87)
GBP-IDR	23,691	0.58	(5.45)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.00	1.41	15.26
15 Year	7.44	0.20	16.72
20 Year	7.14	0.69	9.79
30 Year	7.23	(2.72)	7.85

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Government Bonds 15 Year Closed on 15/06/2026 | Nickel, Tin &amp; Coal Prices Closed on 17/06/2026

## Market Review (Session 1)

In session 1, JCI closed down -1.06% to the level of 6,154.92.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- HEAL: Price managed touched our first target at 915, highest at 920 (+3.95%) and closed at 865 (-2.26%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIKA: Price closed at 1,575 (-1.25%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- NCKL: Price closed at 920 (-4.66%) and breakdown support. Prices still have the opportunity to strengthen if the price back to above support level. Beware if the price breaks below the next support at 895.
- PGEO: Price closed at 885 (-2.21%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- Prajogo Pangestu, as the controlling shareholder of PT. Barito Renewables Energy Tbk. (BREN), increased his personal investment by purchasing 6,800,000 shares at Rp3,740-Rp3,880 per share on June 17, 2026, raising his direct ownership from 141.6 million shares (0.1059%) to 148.4 million shares (0.111%).
- PT. Tunggal Jaya Investama, as a shareholder of PT. Impack Pratama Industri Tbk. (IMPC), increased its share ownership by purchasing 10,000,000 IMPC shares at Rp1,778 per share on June 15, 2026, for investment with direct share ownership, raising its ownership from 20.75 billion shares (37.81%) to 20.76 billion shares (37.83%).



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,890	5.86	26.75	70.73	0.98
DEWA	372	3.91	(44.48)	15.14	2.20
INCO	5,100	2.20	(1.45)	53.75	0.92
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TLKM	2,730	(7.77)	(21.55)	270.44	1.02
SMGR	1,515	(4.72)	(42.61)	10.23	1.19
ISAT	1,785	(3.77)	(23.06)	57.57	1.11
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	170	1,873.4	(53.55)	63.13	1.67
DEWA	372	631.1	(44.48)	15.14	2.20
CUAN	690	180.4	(70.51)	77.57	2.18
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,175	651.0	(23.53)	761.22	0.70
BBRI	2,980	521.8	(18.58)	451.65	0.97
BMRI	4,390	417.2	(13.92)	409.73	0.85

## Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday June 17 2026				
06:50 AM	JP Balance of Trade MAY	¥-378.7B	¥299.3B	¥-400.0B
06:50 AM	JP Exports YoY MAY	17%	14.8%	-
06:50 AM	JP Machinery Orders YoY APR	15.6%	5.9%	9.5%
01:00 PM	GB Inflation Rate YoY MAY	2.8%	2.8%	3.1%
01:00 PM	GB Core Inflation Rate YoY MAY	2.6%	2.5%	2.6%
01:00 PM	GB Inflation Rate MoM MAY	0.2%	0.7%	0.5%
06:00 PM	US MBA 30-Year Mortgage Rate JUN/12	6.6%	6.6%	-
07:30 PM	US Retail Sales MoM MAY	0.9%	0.4%	0.6%
09:00 PM	US Business Inventories MoM APR	0.5%	1%	0.4%
09:00 PM	US Pending Home Sales YoY MAY	4.8%	3.2%	3.0%
Thursday June 18 2026				
02:30 PM	ID Interest Rate Decision		5.50%	6%
02:30 PM	ID Deposit Facility Rate JUN		4.50%	5%
02:30 PM	ID Lending Facility Rate JUN		6.25%	6.75%
02:30 PM	ID Loan Growth YoY MAY		9.98%	-
01:00 AM	US Fed Interest Rate Decision	3.75%	3.75%	3.75%
01:00 AM	US FOMC Economic Projections	-	-	-
01:30 AM	US Fed Press Conference	-	-	-
01:00 PM	GB Unemployment Rate APR		5%	5.0%
06:00 PM	GB BoE Interest Rate Decision		3.75%	3.75%
07:30 PM	US Initial Jobless Claims JUN/13		229K	226.0K

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
18-Jun-26	09:30	BEST	RUPST	Enso Hotel, Kawasan Industri MM2100, Jl. Kalimantan Blok CA No. 2-3
	09:30	GOTO	RUPST & RUPSLB	The Ritz-Carlton Jakarta, Pacific Place, Jl. Jendral Sudirman Kav. 52-53
	10:00	ALII	RUPST	Will be announced later
	10:00	AMAR	RUPST	Hybrid, Movenpick Hotel Jakarta / Online by Accessing the eASY.KSEI Facility
	10:00	BUKK	RUPST & RUPSLB	Gedung Engineering Perseroan, Jl. Raya Narogong-Bekasi Km. 19.5
	10:00	CFIN	RUPST & RUPSLB	Gedung Bank Panin Pusat Lt. 4, Jl. Jend. Sudirman Kav. 1
	10:00	INPP	RUPST	Aceh Gayo Meeting Room Lt.2, Jl. Pangeran Antasari No. Kav. 45
	10:00	KETR	RUPST	Gedung Meta Epsi Lt. 2, Jl. D.I. Panjaitan Kav. 2, Jatinegara
	10:00	LMAX	RUPST	Terraz Tree Hotel
	10:00	MAPB	RUPST	MAP Retail Academy, Sahid Sudirman Center Lt. 58, Jl. Jend. Sudirman Kav. 86
	10:00	OKAS	RUPST	Primedge - Equity Tower Lt. 40, SCBD Lot 9, Jl. Jend. Sudirman Kav. 52-53
	10:00	OPMS	RUPST	Kantor PT. OPMS Cabang Madura, Jl. Raya Suramadu No. 1
	10:00	PGJO	RUPST	Ascott Kuningan Jakarta Lt. 11, Ciputra World 1, Jl. Prof. Dr. Satrio Kav. 3-5
	10:00	PPRI	RUPST	Somerset Sudirman Jakarta, Jl. Karet Pasar Baru Barat V No. 92
	10:00	SAMF	RUPST	AMG Tower Lt. 6, Jl. Dukuh Menanggal No. 1-A, Gayungan, Surabaya
	10:30	BLTZ	RUPST & RUPSLB	CGV Central Park Mall Lt. 8, Jl. LetJend. S. Parman Kav. 28
	10:30	KKGI	RUPST	Financial Hall Lt. 2, Graha Cimb Niaga, Jl. Jenderal Sudirman No. Kav. 58
	13:00	MKNT	RUPST	Apartemen Oasis Mitra sarana (Ruang Serba Guna), Jl. Senen Raya No. 135-137
	13:30	BTEK	RUPST	Gedung Meta Epsi Lt. 2, Jl. D.I. Panjaitan Kav. 2, Jatinegara
	14:00	AMMS	RUPST	MPH Hall - Fraser Residence Sudirman, Jl. Setiabudi Raya No. 9
	14:00	BIRD	RUPST	Gedung Bluebird Lt. 2, Ruang 5 & 6, Jl. Mampang Prapatan Raya No. 60 Jakarta
	14:00	BOGA	RUPST & RUPSLB	Jakarta
	14:00	BUMI	RUPST	JS Luwansa Hotel, Ballroom 1 Lt. 1, Jl. H.R. Rasuna Said Kav. C-22
	14:00	DMMX	RUPST & RUPSLB	Mangkuluhur City Tower One Lt. 18, Jl. Gatot Subroto Kav. 1-3
	14:00	SDMU	RUPST	Hotel Sofyan, Jl. Cut Mutia No. 9, Cikini, Kec. Menteng
	14:00	YELO	RUPST	Ruang Jawa, Axa Tower Lt. 42, Jl. Prof. Dr. Satrio Kav. 18
	15:00	ARTA	RUPST & RUPSLB	Ruang Meeting Jasper Lt. 3, Hotel RedTop, Jl. Pecenongan Raya No. 72
	15:00	BUMI	RUPSLB	JS Luwansa Hotel, Ballroom 1 Lt. 1, Jl. H.R. Rasuna Said Kav. C-22
	15:00	ESSA	RUPST	ESSA Head Office, DBS Bank Tower Lt. 18, Jl. Prof. DR. Satrio No. Kav. 3-5
	16:00	TFAS	RUPST & RUPSLB	Gedung Mangkuluhur City Lt. 18, Jl. Gatot Subroto Kav. 1-3

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
ASPR	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	10-Jul-26	0.64	0.35%
BBMD	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	09-Jul-26	22.33	1.14%
BLES	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	07-Jul-26	1.89	1.35%
DAAZ	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	10-Jul-26	39	2.25%
DSNG	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	08-Jul-26	47	4.16%
HATM	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	08-Jul-26	2	0.63%
IGAR	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	10-Jul-26	5	1.18%
JSPT	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	10-Jul-26	25	1.72%
LAJU	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	09-Jul-26	0.15	0.25%
MFMI	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	26-Jun-26	29	2.23%
MIKA	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	10-Jul-26	43	2.70%
MOLI	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	10-Jul-26	7.34	3.14%
MTDL	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	10-Jul-26	27	5.00%
SCCO	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	07-Jul-26	100	4.33%
SCNP	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	03-Jul-26	4.33	2.61%
TBIG	Cash Dividend	18-Jun-26	19-Jun-26	22-Jun-26	09-Jul-26	47	3.29%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
JELI	Rp 900 - Rp 1,120	01 - 03 July 2026	03 July 2026	07 July 2026	-
PRDL	Rp 100 - Rp 120	01 - 07 July 2026	07 July 2026	09 July 2026	-



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