



Jakarta Composite Index

▼ **6,037.52**
-1.29%

Highest

6,121.78

Lowest

6,030.10

YTD %

(30.18)

Published on 23 June 2026

| Indices | Latest | Chg% | P/E | PBV |
|---------------|--------|--------|------|-----|
| KOSPI | 8,495 | (6.80) | 25.0 | 2.6 |
| JCI | 6,038 | (1.29) | 14.2 | 1.6 |
| SSE Composite | 4,148 | (0.37) | 20.7 | 1.6 |
| TWSE | 47,313 | (0.90) | 31.9 | 4.6 |
| KLSE | 1,695 | (0.32) | 14.6 | 1.6 |
| ST - Times | 5,217 | 0.25 | 17.5 | 1.7 |
| Sensex | 77,139 | 0.06 | 21.7 | 3.1 |
| Hang Seng | 23,500 | (1.13) | 12.3 | 1.2 |
| Nikkei 225 | 70,873 | (2.02) | 26.6 | 3.4 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|--------|---------|
| Basic Materials | 1,630 | (0.87) | (20.81) |
| Consumer Cyclical | 905 | (0.81) | (26.22) |
| Energy | 2,840 | (2.26) | (36.24) |
| Financials | 1,294 | (3.03) | (16.49) |
| Healthcare | 1,383 | 0.91 | (33.01) |
| Industrials | 1,519 | (0.61) | (29.51) |
| Infrastructures | 1,802 | (0.01) | (32.55) |
| Cons. Non-Cyclical | 649 | (0.32) | (18.82) |
| Prop. & Real Estate | 725 | (0.21) | (38.15) |
| Technology | 6,488 | (1.31) | (31.91) |
| Trans. & Logistics | 1,695 | (1.15) | (13.80) |

| Commodities | Latest | Chg% | YTD% |
|------------------|--------|--------|--------|
| Oil (USD/bbl) | 73.79 | (1.38) | 28.51 |
| Gold (USD tr.oz) | 4,129 | (1.45) | (4.40) |
| Nickel (USD/MT) | 17,754 | 0.99 | 6.66 |
| Tin (USD/MT) | 54,185 | 1.67 | 33.61 |
| Copper (USD/lb) | 625.75 | (1.70) | 10.13 |
| Coal (USD/MT) | 143.90 | (0.07) | 33.86 |
| CPO (MYR/MT) | 4,575 | (0.76) | 14.43 |

| Currency | Last | Chg% | YTD% |
|----------|--------|--------|---------|
| USD-IDR | 17,863 | (0.17) | (6.57) |
| AUD-IDR | 12,439 | 0.34 | (10.41) |
| EUR-IDR | 20,397 | 0.22 | (4.07) |
| SGD-IDR | 13,796 | 0.05 | (5.99) |
| JPY-IDR | 111 | (0.21) | (3.63) |
| GBP-IDR | 23,641 | (0.34) | (5.25) |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|--------|-------|
| 10 Year | 7.17 | 0.83 | 18.09 |
| 15 Year | 7.24 | 0.57 | 13.61 |
| 20 Year | 7.27 | 1.18 | 11.66 |
| 30 Year | 7.30 | (0.61) | 8.81 |

Source: Bloomberg LP

Note: All data taken from source at 12:12 PM | Nickel, Tin & Coal Prices Closed on 22/06/2026

Market Review (Session 1)

In session 1, JCI closed down -1.29% to the level of 6,037.52.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- AADI: Price closed at 8,025 (-0.93%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AKRA: Price closed at 1,265 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- INDY: Price closed at 2,210 (-3.49%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TINS: Price closed at 3,660 (-2.40%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Hendrik Polisar as Director of PT. Mayora Indah Tbk. (MYOR) purchased 565 shares at Rp1,775 per share on June 19, 2026, for long-term investment with direct share ownership, as conveyed by the management of MYOR on Monday (22/06), increasing his ownership from 2,530 to 3,095 shares or equivalent to 0.001%.
- PT. Rukun Raharja Tbk. (RAJA) will hold an Extraordinary General Meeting of Shareholders (RUPSLB) today, Tuesday (23/06/2026), to approve a 1:5 stock split that changes its nominal value from Rp25 to Rp5 per share, theoretically adjusting its trading price to Rp660 per share or Rp66,000 per lot to increase trading liquidity.



LQ45 Stock Ranking Session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|-------------|-------|-------------|---------|--------|------|
| KLBF | 745 | 9.56 | (38.17) | 34.88 | 0.55 |
| SMGR | 1,515 | 3.77 | (42.61) | 10.23 | 1.17 |
| TLKM | 2,570 | 2.39 | (26.15) | 254.59 | 0.97 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| ANTM | 2,830 | (4.39) | (10.16) | 68.01 | 0.70 |
| INCO | 5,000 | (3.38) | (3.38) | 52.70 | 0.94 |
| BBTN | 1,155 | (2.94) | (1.70) | 16.21 | 0.85 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| BUMI | 161 | 871.3 | (56.01) | 59.78 | 1.68 |
| DEWA | 350 | 180.2 | (47.76) | 14.24 | 2.22 |
| BBRI | 2,910 | 138.6 | (20.49) | 441.04 | 0.97 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BBRI | 2,910 | 403.3 | (20.49) | 441.04 | 0.97 |
| BBCA | 6,100 | 369.9 | (24.46) | 751.98 | 0.71 |
| BMRI | 4,140 | 362.4 | (18.82) | 386.40 | 0.85 |

Economic Calendar

| Date | Event | Act | Prev | Frcst | |
|----------------------|-------|--|-------|--------|--------|
| Monday June 22 2026 | | | | | |
| 08:15 AM | CN | Loan Prime Rate 1Y | 3% | 3% | 3.0% |
| 08:15 AM | CN | Loan Prime Rate 5Y JUN | 3.5% | 3.5% | 3.5% |
| 05:00 PM | CN | FDI (YTD) YoY MAY | -8.6% | -10.3% | -11.0% |
| 05:00 PM | EA | ECB President Lagarde Speech | - | - | - |
| 08:00 PM | EA | ECB President Lagarde Speech | - | - | - |
| 08:00 PM | US | Fed Waller Speech | - | - | - |
| 09:00 PM | EA | Consumer Confidence Flash JUN | -17.7 | -19.0 | -17 |
| 10:15 PM | EA | ECB President Lagarde Speech | - | - | - |
| Tuesday June 23 2026 | | | | | |
| 10:30 AM | ID | M2 Money Supply YoY MAY | 10.8% | 9.2% | - |
| 04:00 AM | KR | Consumer Confidence JUN | 106.6 | 106.1 | 107 |
| 07:30 AM | JP | S&P Global Manufacturing PMI Flash JUN | 54.9 | 54.5 | 53.6 |
| 02:30 PM | DE | S&P Global Manufacturing PMI Flash JUN | - | 50.1 | 49.8 |
| 03:30 PM | GB | S&P Global Manufacturing PMI Flash JUN | - | 53.9 | 53.4 |
| 03:30 PM | GB | S&P Global Services PMI Flash JUN | - | 49.3 | 49.7 |
| 07:15 PM | US | ADP Employment Change Weekly | - | 25.5K | - |
| 08:45 PM | US | S&P Global Composite PMI Flash JUN | - | 51.5 | 50.8 |
| 08:45 PM | US | S&P Global Manufacturing PMI Flash JUN | - | 55.1 | 54.5 |
| 08:45 PM | US | S&P Global Services PMI Flash JUN | - | 50.7 | 50.9 |

Source: Trading Economics



RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|---------|----------------|---|
| 23-Jun-26 | 09:00 | GGRM | RUPST | Grand Surya Hotel, Jl. Dhoho No. 95, Kediri |
| | 09:00 | GTRA | RUPST | Ballroom 3, Vertu Harmoni Jakarta, Jl. Hayam Wuruk No. 6, Gambir |
| | 09:00 | INKP | RUPST | Ballroom Hotel Grand Hyatt, Jl. MH. Thamrin No. Kav. 28-30, Jakarta Pusat |
| | 09:00 | PCAR | RUPST | Hotel Mahima, Jl. Hanoman Raya No. 62, Kota Semarang |
| | 09:30 | JGLE | RUPSLB | Aston Bogor Hotel & Resort, Nirwana Residence |
| | 10:00 | BBRM | RUPST | President Lounge Menara Batavia, Jl. KH. Mas Mansyur Kav. 126 |
| | 10:00 | ERAL | RUPST | Erajaya Plaza, Jl. Bandengan Selatan No. 19-20 |
| | 10:00 | KING | RUPST & RUPSLB | Hotel Mercure Batavia, Jakarta Barat |
| | 10:00 | MBMA | RUPST | Online by Accessing the eASY.KSEI Facility |
| | 10:00 | MBSS | RUPST & RUPSLB | Online by Accessing the eASY.KSEI Facility |
| | 10:00 | MPRO | RUPST & RUPSLB | Mayapada Tower 2, Ruang Auditorium Lt. 9, Jl. Jenderal Sudirman Kav. 27 |
| | 10:00 | MSKY | RUPST | MNC Vision Tower Lt. 16, Jl. Raya Panjang Z / III Green Garden |
| | 10:00 | RDTX | RUPST | RDTX Square Podium Lt. 2, Jl. Prof. DR. Satrio No. 164 |
| | 10:00 | SMDM | RUPST | Green Office Park 9, Auditorium Lt. B, Jl. Grand Boulevard BSD City |
| | 10:30 | RAJA | RUPST & RUPSLB | Hotel Mulia Jakarta |
| | 10:30 | TKIM | RUPST | Ballroom Hotel Grand Hyatt, Jl. MH. Thamrin No. Kav. 28-30, Jakarta Pusat |
| | 13:00 | TALF | RUPST | Jl. Raya Modern Industri VI No. Lot 3, Kawasan Modern Cikande |
| | 14:00 | CMPP | RUPST | Kantor Pusat Perseroan, AirAsia RedHouse, Jl. Marsekal Suryadharma No. 1 |
| | 14:00 | HOKI | RUPST | Ruang Aula Perseroan, Gedung Koki Fruit Lt. 2, Jl. Peta Barat No. 9A |
| | 14:00 | IPCM | RUPST | Museum Maritim Indonesia Lt. 2, Jl. Raya Pelabuhan No. 9 |
| | 14:00 | IPTV | RUPST | MNC Vision Tower Lt. 16, Jl. Raya Panjang Z / III Green Garden |
| | 14:00 | KKES | RUPST & RUPSLB | CSA Academy, Jl. Daan Mogot Raya Km. 14 |
| | 14:00 | MDKA | RUPST & RUPSLB | Online by Accessing the eASY.KSEI Facility |
| | 14:00 | PORT | RUPST | Double Three by Hilton Jakarta - Kemayoran, Jl. Griya Utama Blok B1 |
| | 14:00 | SCPI | RUPST & RUPSLB | MSIG Tower Lt. 37 Unit 102 & 106, Jl. Jend. Sudirman Kav. 21 |
| | 14:00 | TRGU | RUPST | Gedung The City Tower Lt. 28, Jl. MH Thamrin No. 81, Menteng |

DIVIDEND

| TICKER | Status | Cum-Date | Ex-Date | Recording Date | Pay-Date | Ammount (IDR)/Share | Dividend Yield |
|--------|---------------|-----------|-----------|----------------|-----------|---------------------|----------------|
| BDKR | Cash Dividend | 23-Jun-26 | 24-Jun-26 | 25-Jun-26 | 17-Jul-26 | 2.65 | 1.95% |
| GLVA | Cash Dividend | 23-Jun-26 | 24-Jun-26 | 25-Jun-26 | 16-Jul-26 | 10 | 3.11% |
| MTMH | Cash Dividend | 23-Jun-26 | 24-Jun-26 | 25-Jun-26 | 15-Jul-26 | 2.42 | 0.25% |
| NSSS | Cash Dividend | 23-Jun-26 | 24-Jun-26 | 25-Jun-26 | 10-Jul-26 | 5 | 0.85% |
| TBMS | Cash Dividend | 23-Jun-26 | 24-Jun-26 | 25-Jun-26 | 15-Jul-26 | 28.52 | 2.25% |
| TINS | Cash Dividend | 23-Jun-26 | 24-Jun-26 | 25-Jun-26 | 10-Jul-26 | 88.19 | 2.35% |

IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|--------|---------------------|-------------------|--------------|--------------|---------|
| BACH | Rp 400 - Rp 500 | 01 - 03 July 2026 | 03 July 2026 | 07 July 2026 | - |
| JECX | Rp 1,200 - Rp 1,400 | 01 - 03 July 2026 | 03 July 2026 | 07 July 2026 | - |
| JELI | Rp 900 - Rp 1,120 | 01 - 03 July 2026 | 03 July 2026 | 07 July 2026 | - |
| EMMI | Rp 446 - Rp 515 | 02 - 06 July 2026 | 06 July 2026 | 08 July 2026 | - |
| PRDL | Rp 100 - Rp 120 | 01 - 07 July 2026 | 07 July 2026 | 09 July 2026 | - |
| RANS | Rp 135 - Rp 170 | 02 - 08 July 2026 | 08 July 2026 | 10 July 2026 | - |



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